FEDERAL DEPOSIT INSURANCE CORPORATION WASHINGTON, D.C.

AND

STATE OF ILLINOIS
DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION
DIVISION OF BANKING

The Federal Deposit Insurance Corporation and the Illinois Department of Financial and Professional Regulation, Division of Banking, hereby issue this ORDER TERMINATING CONSENT ORDER, terminating all provisions of the Consent Order entered on August 3, 2011, against State Bank of Herscher, Herscher, Illinois, pursuant to section 8(b) of the Federal Deposit Insurance Act, 12 U.S.C. § 1818(b), and section 48(6) of the Illinois Banking Act, 205 ILCS 5/48(6).

Pursuant to delegated authority.

Dated this 14th day of Wormber, 2012.

M. Anthony Lowe Regional Director

Chicago Regional Office Federal Deposit Insurance

Corporation

Manuel Flores

Director

Illinois Department of Financial and Professional Regulation,

Division of Banking