



**STATE OF ILLINOIS
OFFICE OF BANKS AND REAL ESTATE
BUREAU OF BANKS AND TRUST COMPANIES
REGULATORY REPORT**

**George H. Ryan - Governor
William A. Darr - Commissioner
Scott D. Clarke - Assistant Commissioner**

REGULATORY REPORT

FOR THE MONTH OF JANUARY, 2001

The following regulatory actions were taken by or filed with the State of Illinois, Office of Banks and Real Estate, Bureau of Banks and Trust Companies, during the month ending with the date listed above. The actions include those involving state chartered banks, foreign banking offices, corporate fiduciaries, and foreign bank representative offices.

The Regulatory Report is published monthly by the State of Illinois, Office of Banks and Real Estate, Bureau of Banks and Trust Companies. Copies of this report are also available from our web site at www.obre.state.il.us.

Questions concerning the contents of this report may be addressed to the Corporate Activities Section at (312) 793-7073.

| APPLICATION FOR APPROVAL OF PURCHASE OF SUBSTANTIALLY ALL TRUST ASSETS AND ASSUMPTION OF SUBSTANTIALLY ALL TRUST LIABILITIES OF A TRUST COMPANY | | |
|--|---|--------------------|
| <i>Name/Address of Corporate Fiduciary Selling Trust Assets and Liabilities</i> | <i>Name/Address of Person Purchasing Trust Assets and Liabilities</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION FOR CERTIFICATE OF AUTHORITY – FOREIGN BANKING OFFICE | | |
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO AMEND CERTIFICATE OF AUTHORITY – FOREIGN BANKING OFFICE | | |
| <i>Name of Institution/Address</i> | <i>Change</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION FOR CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - FOREIGN CORPORATE FIDUCIARY | | |
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO AMEND CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - FOREIGN CORPORATE FIDUCIARY | | |
| <i>Name of Institution/Address</i> | <i>Change</i> | <i>Date/Status</i> |
| None | | |

| APPLICATION FOR CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - STATE BANK | | |
|--|------------------------------------|----------------------|
| <i>Name of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION TO AMEND CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - STATE BANK | | |
| <i>Name of Institution/ Address</i> | <i>Change</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION FOR CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - STATE SAVINGS BANK | | |
| <i>Name of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION TO AMEND CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - STATE SAVINGS BANK | | |
| <i>Name of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION FOR CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - ILLINOIS TRUST COMPANY | | |
| <i>Name of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION TO AMEND CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS – ILLINOIS TRUST COMPANY | | |
| <i>Name of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION FOR EMERGENCY ACQUISITIONS (Section 31) | | |
| <i>Applicant Institution</i> | <i>Address</i> | <i>Date/ Status</i> |
| None | | |
| APPLICATION FOR LICENSE TO OPERATE A FOREIGN BANK REPRESENTATIVE OFFICE | | |
| <i>Name of Institution/ Address</i> | <i>Country / State Of Domicile</i> | <i>Date/ Status</i> |
| Credito Italiano, S.p.A. Two Prudential Plaza 180 North Stetson Street Suite 1310 Chicago, IL 60601-6713 | Italy | 01/29/2001-Effective |
| Marshall & Ilsley Trust Company 907 North Elm Street Suite 100 Hinsdale, IL 60521 | Wisconsin | 01/31/2001-Received |
| APPLICATION FOR THE USE OF THE WORD “BANK”, “BANKER”, OR “BANKING” IN CONNECTION WITH A BUSINESS NOT ENGAGED IN BANKING | | |
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |

| APPLICATION FOR THE USE OF THE WORD "TRUST", "TRUSTEE", OR "FIDUCIARY" WITH A BUSINESS NOT ENGAGED IN BANKING OR AS A CORPORATE FIDUCIARY | | |
|--|---|-------------------------------|
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO ESTABLISH A CORPORATE FIDUCIARY BRANCH | | |
| <i>Establishing Corporate Fiduciary</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO ESTABLISH A SUBSIDIARY OF AN ILLINOIS CORPORATE FIDUCIARY | | |
| <i>Name of Institution/Address</i> | <i>Name of Subsidiary/Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO FORM AN ILLINOIS TRUST COMPANY | | |
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| APPLICATION TO PURCHASE TREASURY STOCK | | |
| <i>Name of Bank</i> | <i>Address/County</i> | <i>Date/Status</i> |
| None | | |
| APPROVAL TO MEET LESS THAN 12 BOARD MEETINGS PER YEAR | | |
| <i>Name Of Bank</i> | <i>Address/County</i> | <i>Date/Status</i> |
| None | | |
| CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS TRANSFERRED DUE TO MERGER | | |
| <i>COA Transferred From</i> | <i>COA Transferred To</i> | <i>Date/Status</i> |
| None | | |
| CHANGE IN AUTHORIZED CAPITAL STOCK | | |
| <i>Name of Bank/Address / County</i> | <i>Change</i> | <i>Date/Status</i> |
| Dewey State Bank 204 Second Street Dewey, IL 61840-0009 Champaign | Increase capital stock from 1,000 shares to 3,414 shares, \$100 par value. | 01/18/2001-Received |
| Sauk Valley Bank & Trust Company West Third Street and Avenue B Sterling, IL 61801 Whiteside | Increase number of authorized shares of capital stock from 898,097 shares to 1,698,097 shares; \$1 par value. | 01/29/2001-Approved/Effective |
| CHANGE IN DIRECTORS OR SENIOR EXECUTIVE OFFICERS | | |
| <i>Name of Bank/Address / County</i> | <i>Change</i> | <i>Date/Status</i> |
| American Metro Bank | Senior Vice President | 01/02/2001-Received |

| | | |
|---|--|--------------------------------|
| 4878 North Broadway Chicago, IL 60640 Cook | | 01/09/2001-Withdrawn |
| Highland Community Bank 1701 West 87 th Street Chicago, IL 60620 Cook | Directors: James D. Montgomery Shayle P. Fox Lavon Tarr | 01/08/2001-Approved |
| Parish Bank and Trust Company Momence, IL 60954 Kankakee | Director: Edward Van Drunen | 01/09/2001-Received |
| United Community Bank of Lisle 1026 Ogden Avenue Lisle, IL 60532 DuPage | Directors: William R. Sutton Gregory F. Smith Donna E. Renn John S. Gable Duane E. Forst Joseph T. Coatar James J. Campise Richard W. Benck Delilah A. Anderson Leonard F. Amari | 01/23/2001-Received |
| Northbrook Bank & Trust Company 1100 Waukegan Road Northbrook, IL 60062 Cook | Directors: Joel S. Garson Todd W. Stetson Penelope J. Randel And Cashier/Operations Officer/Controller | 01/31/2001-Received |
| CHANGE IN LEGAL NUMBER OF DIRECTORS | | |
| <i>Name of Bank/ Address / County</i> | <i>Change</i> | <i>Date/ Status</i> |
| None | | |
| CHANGE OF CONTROL – STATE BANK | | |
| <i>Name of Bank/ Address / County</i> | <i>Change</i> | <i>Date/ Status</i> |
| Philo Exchange Bank 102 West Washington Street Philo, IL 61864 Champaign | Yankee Ridge, Inc., Allerton, Illinois, 201 N. Vermilion, Allerton, Illinois, to acquire control of Philo Exchange Bank. | 01/17/2001-Approved |
| Dewey State Bank 204 Second Street Dewey, IL 61840-0009 Champaign | Arthur R. Murray to acquire control of Dewey State Bank. | 01/17/2001-Received |
| Federated Bank 107 North Chestnut Onarga, IL 60955 Iroquois | Donald H. Schafer to acquire control of Federated Bank. | 01/29/2001-Received |
| Federated Bank 107 North Chestnut Onarga, IL 60955 Iroquois | Admiral Family Banks, Alsip, Illinois to indirectly acquire control of Federated Bank. | 01/31/2001-Received |

| CHANGE OF CONTROL - CORPORATE FIDUCIARY | | |
|---|---|-------------------------|
| <i>Name of Institution/ Address</i> | <i>Current Owner/ Resulting Owner</i> | <i>Date/ Status</i> |
| The Chicago Trust Company 171 N. Clark Street Chicago, IL 60601-3294 | Current: Alleghany Asset Management, Inc. 171 N. Clark Street Chicago, IL 60601-3294 Resulting: ABN AMRO North America Holding Company 135 South LaSalle Street Chicago, IL 60603-4015 | 01/22/2001-Effective |
| CHANGE OF LOCATION – FOREIGN BANKING OFFICE | | |
| <i>Name of Bank/ Current Address</i> | <i>Resulting Address</i> | <i>Date/ Status</i> |
| None | | |
| CHANGE OF LOCATION - FOREIGN BANK REPRESENTATIVE OFFICE | | |
| <i>Name of Institution/ Current Address</i> | <i>Resulting Address</i> | <i>Date/ Status</i> |
| C N A Trust Corporation C N A Plaza Chicago, IL 60685 | 1111 S. Alpine Road Rockford, IL 61108 | 01/29/2001-Effective |
| CHANGE OF LOCATION - CORPORATE FIDUCIARY | | |
| <i>Name of Institution/ Current Address</i> | <i>Resulting Address</i> | <i>Date/ Status</i> |
| None | | |
| CHANGE OF LOCATION - STATE BANK | | |
| <i>Name of Bank/ Address / County</i> | <i>Resulting Address</i> | <i>Date/ Status</i> |
| The John Warner Bank 301 South Side Square P.O. Box 67 Clinton, IL 61727-0679 De Witt | 301 South Side Square P.O. Box 679 Clinton, IL 61727-0679 DeWitt | 01/11/2001-Effective |
| CHANGE OF NAME - FOREIGN CORPORATE FIDUCIARY | | |
| <i>Current Name/ Address / County</i> | <i>Resulting Name</i> | <i>Date/ Status</i> |
| None | | |
| CHANGE OF NAME - FOREIGN BANK REPRESENTATIVE OFFICE | | |
| <i>Current Name/ Address / County</i> | <i>Resulting Name</i> | <i>Date/ Status</i> |
| None | | |
| CHANGE OF NAME - FOREIGN BANKING OFFICE | | |

| <i>Current Name/ Address</i> | <i>Resulting Name</i> | <i>Date/ Status</i> |
|--|--|---|
| None | | |
| CHANGE OF NAME - STATE BANK | | |
| <i>Current Name/ Address / County</i> | <i>Resulting Name</i> | <i>Date/ Status</i> |
| None | | |
| CHARTER ISSUED | | |
| <i>Name Of Bank</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| CONVERSION - RESULTING NATIONAL BANK | | |
| <i>Current Bank Name/ Resulting Bank Name</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| CONVERSION - RESULTING STATE BANK | | |
| <i>Current Bank Name/ Resulting Bank Name</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| Current: First National Bank Resulting: Shawnee State Bank | 628 Front Street Grand Tower, IL 62942 Jackson | 01/10/2001-Certificate of Conversion & Charter Issued. |
| LIMITATION OF DIRECTOR LIABILITY AGREEMENT | | |
| <i>Name of Bank</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| MERGER - INTERIM BANK | | |
| <i>Name of Bank/ Address / County</i> | <i>Change</i> | <i>Date/ Status</i> |
| The State Bank of Allerton N.W. Corner of Vermilion and Main Street Allerton, IL 61810 Vermilion | Form SBA Interim Bank to merge with and into The State Bank of Allerton with main banking premises to be located at 201 North Vermilion, Allerton, IL, 61810, Vermilion County. | 01/17/2001-Effective |
| MERGER - MID TIER BANK HOLDING COMPANY | | |
| <i>Merging Institution/ Address / County</i> | <i>Resulting Institution/ Address / County</i> | <i>Date/ Status</i> |
| None | | |
| MERGER - RESULTING NATIONAL BANK | | |
| <i>Merging Bank/ Address / County</i> | <i>Resulting Bank/ Address / County</i> | <i>Date/ Status</i> |
| None | | |
| MERGER - RESULTING STATE BANK | | |
| <i>Merging Bank/</i> | <i>Resulting Bank/</i> | <i>Date/</i> |

| <i>Address / County</i> | <i>Address / County</i> | <i>Status</i> |
|---|--|-------------------------|
| Odell State Bank 406 Waupansie Street Odell, IL 60460-0355 Livingston | Bank of Pontiac 300 West Washington Street Pontiac, IL 61764-0710 Livingston | 01/15/2001-Effective |
| NOTICE OF INTENT TO ESTABLISH A BANK BRANCH – STATE BANK | | |
| <i>Name of Bank/ City</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| Blackhawk State Bank Milan | 1100 1 st Avenue Silvis, IL 61282 Rock Island | 01/04/2001-Acknowledged |
| Blackhawk State Bank Milan | 107 1 st Street Colona, IL 61241 Henry | 01/04/2001-Acknowledged |
| Blackhawk State Bank Milan | 3600 70 th Street Moline, IL 61265 Rock Island | 01/04/2001-Acknowledged |
| The Privatebank & Trust Company (Chicago) | 312 Crescent Place Geneva, IL 60134 Kane | 01/11/2001-Received |
| Galena State Bank & Trust Co (Galena) | Mobile Branch | 01/17/2001-Received |
| The First State Bank of Grand Chain (Grand Chain) | 406 Washington Street Karnak, IL 62956 Pulaski | 01/22/2001-Acknowledged |
| Sauk Valley Bank & Trust Company (Sterling) | 201 First Avenue Rock Falls, IL 61071 Whiteside | 01/22/2001-Acknowledged |
| Community State Bank (Galva) | 409 Tenney Street Kewanee, IL 61443 Henry | 01/22/2001-Acknowledged |
| Mutual Bank (Harvey) | 801 Nerge Road Roselle, IL 60172-4817 DuPage | 01/24/2001-Acknowledged |
| Security Bank of DuPage (Naperville) | 1275 Country Farm Road Carol Stream, IL 60188 DuPage | 01/26/2001-Received |
| First American Bank (Carpentersville) | Intersection of Meacham & Biesterfield Roads Elk Grove Village, IL 60007 DuPage | 01/29/2001-Received |
| NOTICE OF INTENT TO ESTABLISH A BANK BRANCH – FOREIGN BANKING OFFICE | | |
| <i>Name of Institution/ Country/State of Domicile</i> | <i>Address</i> | <i>Date/Status</i> |
| None | | |
| NOTICE OF INTENT TO ESTABLISH A BANK SUBSIDIARY | | |
| <i>Name of Bank/ Address / County</i> | <i>Name of Subsidiary/ Address / County</i> | <i>Date/ Status</i> |
| 1 st Equity Bank 3956 West Dempster Skokie, IL 60076 | 1 st Equity Insurance Agency, Inc. 3956 West Dempster | 01/30/2001-Received |

| | | |
|--|--|--------------------------------|
| Cook | Skokie, IL 60076 Cook | |
| Lakeland Community Bank 935 West Rollins Road Round Lake Heights, IL 60073 Lake | Lakeland Financial Services, LLC 935 West Rollins Road Round Lake Heights, IL 60073 Lake | 01/31/2001-Acknowledged |
| PERMIT TO ORGANIZE | | |
| <i>Name of Institution/ Address / County</i> | <i>Organizers</i> | <i>Date/ Status</i> |
| None | | |
| POSSESSION AND CONTROL OF A CORPORATE FUDICIARY | | |
| <i>Name of Institution</i> | <i>Address</i> | <i>Date/ Status</i> |
| None | | |
| SECTION 21.1 NOTICE OF AN OUT-OF-STATE BANK TO ESTABLISH/MAINTAIN A BRANCH IN THE STATE OF ILLINOIS | | |
| <i>Name of Institution/ City/State</i> | <i>Branch Location</i> | <i>Date/ Status</i> |
| American Bank and Trust Company Davenport, Iowa | 1542 South Randall Road Geneva, IL 61034 Kane | 01/25/2001-Acknowledged |
| Fifth Third Bank, Michigan Grand Rapids, Michigan Proposed merger of Fifth Third Bank, Indiana, St. Joseph, Michigan with and into Old Kent Bank, Grand Rapids, Michigan under the name of Fifth Third Bank, Michigan, Grand Rapids, Michigan. | Ninety-three (93) Illinois bank Branches | 01/25/2001-Acknowledged |
| VOLUNTARY SURRENDER OF CERTIFICATE OF AUTHORITY - FOREIGN BANKING OFFICE | | |
| <i>Name of Institution/ Address / County</i> | <i>Country / State Of Domicile</i> | <i>Date/ Status</i> |
| The Mitsubishi Trust and Banking Corporation 311 South Wacker Drive Suite 6300 Chicago, IL 60606-6622 Cook | Japan | 01/31/2001-Effective |
| VOLUNTARY SURRENDER OF CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS – FOREIGN CORPORATE FIDUCIARY | | |
| <i>Name Of Bank</i> | <i>Address</i> | <i>Date/ Status</i> |
| None | | |
| VOLUNTARY SURRENDER OF CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS - STATE BANK | | |
| <i>Name</i> | <i>Address/</i> | <i>Date/</i> |

| <i>Of Bank</i> | <i>County</i> | <i>Status</i> |
|---|--|-------------------------|
| None | | |
| VOLUNTARY SURRENDER OF CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS – STATE SAVINGS BANK | | |
| <i>Name Of Bank</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| None | | |
| VOLUNTARY SURRENDER OF CERTIFICATE OF AUTHORITY TO ACCEPT AND EXECUTE TRUSTS – ILLINOIS TRUST COMPANY | | |
| <i>Name Of Institution</i> | <i>Address/ County</i> | <i>Date/ Status</i> |
| Merrill Lynch Trust Company of America Merrill Lynch Trust Company of America to merge with and into Merrill Lynch Trust Company, FSB, a federal savings bank. | 225 West Wacker Drive 19 th Floor Chicago, IL 60606 Cook | 01/02/2001-Effective |
| VOLUNTARY SURRENDER OF LICENSE TO OPERATE A FOREIGN BANK REPRESENTATIVE OFFICE | | |
| <i>Name of Institution/ Address / County</i> | <i>Country / State Of Domicile</i> | <i>Date/ Status</i> |
| NationsBank, N.A. c/o Chicago Corporate Banking Office 231 South LaSalle Street 9 th Floor Chicago, IL 60697 | North Carolina | 01/01/2001-Effective |