

DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION  
DIVISION OF BANKING  
CONSOLIDATED REPORT OF CONDITION

Trust Company Name:	<b>BNY MELLON TRUST COMPANY OF ILLINOIS</b>
Address:	<b>2 N. LASALLE STREET, SUITE 700</b>
City, State, Zip	<b>CHICAGO, IL 60602</b>
Credential Number:	<b>TRS # 60392</b> <span style="float: right;"><i>(5-digit number-should begin with 60)</i></span>

Include the institution's domestic & foreign subsidiaries, completed for the period ending as of close of business on: 03/31/2023  
and submitted in response to the call of the Illinois Department of Financial and Professional Regulation.

*ALTERATION OF THIS FORM IS PROHIBITED AND WILL BE CONSIDERED NON-COMPLIANCE WITH FILING REQUIREMENTS.*

**ASSETS**

**In Thousands(000)**

1. Cash and Due from Depository Institution		9,147
2. U.S. Treasury Securities		0
3. Obligations of States and Political Subdivisions		0
4. Other Bonds, Notes Receivable, and Debentures		0
<b>Itemize the Notes Receivable amount listed above:</b>		
Inter-Company/Employee/Director:		
Other (List):		
5. Corporate Stock		0
6. Trust Company Premises, Furniture, Fixtures and Other Assets Representing TC Premises		0
7. Accounts Receivable:		2,140
<b>Itemize Accounts Receivable amount listed above:</b>		
Fee Accounts Receivable	1,503	
Inter-Company Accounts Receivable	637	
Other (List):		
8. Goodwill		0
9. Intangibles		0
10. Other Assets		0
<b>Itemize assets that account for 10% or greater of Line 11: (Description &amp; Amount)</b>		
<b>11. TOTAL ASSETS</b>		11,287

**LIABILITIES**

12. Accounts Payable		196
13. Taxes Payable		0
14. Other Liabilities for Borrowed Money		0
15. Other Liabilities		75
<b>Itemize Liabilities that account for 10% or greater of Line 15) (Description &amp; Amount)</b>		
Deferred Income	81	
Accrued Expenses	11	
Reserve for Taxes	-19	
<b>16. TOTAL LIABILITIES</b>		271

**EQUITY CAPITAL**

17. Preferred Stock		0
18. Common Stock		226
19. Surplus		8,113
20. Reserve for Operating Expenses		0
21. Retained Earnings (Loss)		2,677
<b>22. TOTAL EQUITY CAPITAL</b>		11,016
<b>23. TOTAL LIABILITIES AND EQUITY CAPITAL</b>		11,287
<i>Check &amp; Balance: should equal zero - otherwise incorrect</i>		0

Trust Company Name:  
 Credential Number:

<b>BNY MELLON TRUST COMPANY OF ILLINOIS</b>	
<b>TRS #</b>	<b>60392</b>

**INCOME**

In Thousands(000)

**1. Income from Fiduciary Activities:**

A. Estates	0
B. Personal	0
C. Investment Advisory	0
D. Managed Employee Benefit	0
E. Non-managed Employee Benefit	0
F. Custody	1,452
G. Corporate Services	74
H. Land Trusts	0
I. All Other Fiduciary Activities	0

**2. Interest Income**

	3
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**3. All Other Income: ( List below)**

	588
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Affiliate NI Income	588

**4. TOTAL OPERATING INCOME (Sum of Items 1-3)**

2,117
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**EXPENSES**

**5. Operating Expenses:**

A. Salaries	43
B. Employee Benefits	52
C. Trust Company Occupancy Expense	15
D. Furniture and Equipment Expense	0
E. Data Services	0
F. Marketing	0
G. Audits/Examinations	28
H. Insurance (Fiduciary Activities)	0
I. All Other	1,271

Itemize amounts > 10% from Line I above.

Affiliate NI Expense	1,236

**6. TOTAL OPERATING EXPENSES (Items A-I)**

1,409
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**7. NET OPERATING INCOME/LOSS BEFORE TAXES**

708
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**8. APPLICABLE INCOME TAXES**

168
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**9. EXTRAORDINARY ITEMS**

0
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**10. NET INCOME (LOSS) AFTER TAXES**

540
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Explain any change greater than 10% from the average of the previous quarter(s).  
 IF this is the first quarter of the fiscal year, disregard explanation:

Trust Company Name:

BNY MELLON TRUST COMPANY OF ILLINOIS

**CHANGES IN EQUITY CAPITAL**

Thousands of Dollars ( Year-to-Date)	PREFERR ED STOCK (PAR)	COMMON STOCK (PAR)	SURPLUS & RESERVE	RETAINED EARNINGS	TOTAL EQUITY CAPITAL (Line Total)
1. Balance beginning of fiscal year	0	226	8,071	2,137	10,434
2. Net Income (loss)				540	540
3. Capital sale/conversion/acquisition/retirement	0	0	0	0	0
4. Changes incident to mergers & absorptions	0	0	0	0	0
5. Cash dividends declared on preferred stock			0	0	0
6. Cash dividends declared on common stock			0	0	0
7. Stock dividends issued	0	0	0	0	0
8. Other increases/decreases -ITEMIZE:	0	0	42	0	42
Affiliate Restricted Stock/Share Grant					
<b>9. Ending Balance</b>	<b>0</b>	<b>226</b>	<b>8,113</b>	<b>2,677</b>	<b>11,016</b>

*Check & Balance: should equal zero - otherwise incorrect*

**NOTE:** Additional Page(s) may be attached to this report if an item requires further explanation or justification.

**CERTIFICATION SECTION**

Person to whom Supervisory Staff should direct questions concerning this report.

I, Kent Elson of BNY Mellon Trust Company of Illinois  
(PRINT Name and Title of Officer Authorized to Sign Report) (Name of Trust Company)

do certify that the information contained in these statements are accurate to the best of my knowledge and belief. I understand that submission of false information with the intention to deceive the Secretary or his Administrative Officers is a felony.

<p style="text-align: center;"><i>(Signature of Officer Authorized to Sign Report)</i></p> <p style="text-align: center;">Kent A. Elson</p> <p style="text-align: center;"><i>Name of Officer Above</i></p> <p style="text-align: center;">412-2340972</p> <p style="text-align: center;"><i>Fax Number</i></p>	<p style="text-align: center;">Vice President</p> <p style="text-align: center;"><i>Title</i></p> <p style="text-align: center;">412-236-1068</p> <p style="text-align: center;"><i>Telephone Number (Extension)</i></p> <p style="text-align: center;"><a href="mailto:Kent.Elson@BNYMellon.com">Kent.Elson@BNYMellon.com</a></p> <p style="text-align: center;"><i>E-mail Address</i></p>
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