

**DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION
DIVISION OF BANKING
CONSOLIDATED REPORT OF CONDITION**

Trust Company Name:	Chai Trust Company, LLC
Address:	Two North Riverside Plaza, Suite 600
City, State, Zip	Chicago, IL 60606
Credential Number:	TRS # 60937 <i>(5-digit number-should begin with 60)</i>

Include the institution's domestic & foreign subsidiaries, completed for the period ending as of close of business on: **3/31/2023**
and submitted in response to the call of the Illinois Department of Financial and Professional Regulation.

ALTERATION OF THIS FORM IS PROHIBITED AND WILL BE CONSIDERED NON-COMPLIANCE WITH FILING REQUIREMENTS.

ASSETS

In Thousands(000)

1. Cash and Due from Depository Institution		25,801
2. U.S. Treasury Securities		2,049
3. Obligations of States and Political Subdivisions		0
4. Other Bonds, Notes Receivable, and Debentures		0

Itemize the Notes Receivable amount listed above:

Inter-Company/Employee/Director: _____
Other (List): _____

5. Corporate Stock		0
6. Trust Company Premises, Furniture, Fixtures and Other Assets Representing TC Premises		4,330
7. Accounts Receivable:		2,510

Itemize Accounts Receivable amount listed above:

Fee Accounts Receivable 690
Inter-Company Account Receivable _____
Other (List): 1,820

8. Goodwill		0
9. Intangibles		0
10. Other Assets		19,100

Itemize assets that account for 10% or greater of Line 11: (Description & Amount)

Right-Of-Use Asset - Operating Leases	10,871
Unreal G/L Affiliates	6,165

11. **TOTAL ASSETS** **53,790**

LIABILITIES

12. Accounts Payable		1,906
13. Taxes Payable		1
14. Other Liabilities for Borrowed Money		0
15. Other Liabilities		16,193

Itemize Liabilities that account for 10% or greater of Line 15) (Description & Amount)

Lease Liability - Operating Leases	11,048
Accrued Bonuses Payable	2,052
Accrued Vacation Payable	2,000

16. **TOTAL LIABILITIES** **18,100**

EQUITY CAPITAL

17. Preferred Stock		0
18. Common Stock		0
19. Surplus		9,250
20. Reserve for Operating Expenses		0
21. Retained Earnings (Loss)		26,440

22. **TOTAL EQUITY CAPITAL** **35,690**

23. **TOTAL LIABILITIES AND EQUITY CAPITAL** **53,790**

Check & Balance: should equal zero - otherwise incorrect **0**

Trust Company Name:
 Credential Number:

Chai Trust Company, LLC	
TRS #	60937

INCOME

In Thousands(000)

1. Income from Fiduciary Activities:

A. Estates	0
B. Personal	1,957
C. Investment Advisory	11,000
D. Managed Employee Benefit	0
E. Non-managed Employee Benefit	0
F. Custody	0
G. Corporate Services	1,497
H. Land Trusts	0
I. All Other Fiduciary Activities	0
2. Interest Income	350
3. All Other Income: (List below)	79

Other Miscellaneous Income	75

4. TOTAL OPERATING INCOME (Sum of Items 1-3)

14,883

EXPENSES

5. Operating Expenses:

A. Salaries	7,212
B. Employee Benefits	1,627
C. Trust Company Occupancy Expense	570
D. Furniture and Equipment Expense	547
E. Data Services	41
F. Marketing	0
G. Audits/Examinations	0
H. Insurance (Fiduciary Activities)	202
I. All Other	2,997

Itemize amounts > 10% from Line I above.

Professional Fees	673
Legal Expense	507
Board & Committee Fees	430

6. TOTAL OPERATING EXPENSES

13,196

7. NET OPERATING INCOME/LOSS BEFORE TAXES

1,687

8. APPLICABLE INCOME TAXES

1

9. EXTRAORDINARY ITEMS

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10. NET INCOME (LOSS) AFTER TAXES

1,686

Explain any change greater than 10% from the average of the previous quarter(s).

IF this is the first quarter of the fiscal year, disregard explanation:

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Trust Company Name:

Chai Trust Company, LLC

CHANGES IN EQUITY CAPITAL


Thousands of Dollars (Year-to-Date)	PREFERRED STOCK (PAR)	COMMON STOCK (PAR)	SURPLUS & RESERVE	RETAINED EARNINGS	TOTAL EQUITY CAPITAL (Line Total)
1. Balance beginning of fiscal year	0	0	9,250	14,346	23,596
2. Net Income (loss)				1,686	1,686
3. Capital sale/conversion/acquisition/retirement	0	0			0
4. Changes incident to mergers & absorptions	0	0			0
5. Cash dividends declared on preferred stock					0
6. Cash dividends declared on common stock					0
7. Stock dividends issued	0	0			0
8. Other increases/decreases - ITEMIZE:	0	0			0
9. Ending Balance	0	0	9,250	16,032	25,282
<i>Check & Balance: should equal zero - otherwise incorrect</i>					(10,408)

NOTE: Additional Page(s) may be attached to this report if an item requires further explanation or justification.

CERTIFICATION SECTION

Person to whom Supervisory Staff should direct questions concerning this report.

I, Philip G. Tinkler of Chai Trust Company, LLC
 (*PRINT Name and Title of Officer Authorized to Sign Report*) (*Name of Trust Company*)
 do certify that the information contained in these statements are accurate to the best of my knowledge and belief. I understand that submission of false information with the intention to deceive the Secretary or his Administrative Officers is a felony.



(Signature of Officer Authorized to Sign Report)

Title

Philip G. Tinkler
Name of Officer Above

Telephone Number (Extension)

312-470-1126
Fax Number

E-mail Address

 Chief Financial Officer

 312-466-3842

 ptinkler@egii.com