

**DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION  
DIVISION OF BANKING  
CONSOLIDATED REPORT OF CONDITION**

<b>Trust Company Name:</b>	<b>UBS Asset Management Trust Company</b>
<b>Address:</b>	<b>1 N.Wacker Drive</b>
<b>City, State, Zip</b>	<b>Chicago, IL 60606</b>
<b>Credential Number:</b>	<b>60376</b>

Include the institution's domestic & foreign subsidiaries, completed for the period ending as of close of business on **30-Sep-23** and submitted in response to the call of the Illinois Department of Financial and Professional Regulation.

**ASSETS**

**In Thousands(000)**

1. Cash and Due from Depository Institution		1,071
2. U.S. Treasury Securities		
3. Obligations of States and Political Subdivisions		
4. Other Bonds, Notes Receivable, and Debentures		
<b>Itemize the Notes Receivable amount listed above:</b>		
Inter-Company/Employee/Director:		
Other (List):		
5. Corporate Stock		
6. Trust Company Premises, Furniture, Fixtures and Other Assets Representing TC Premises		
7. Accounts Receivable:		4,464
<b>Itemize Accounts Receivable amount listed above:</b>		
Fee Accounts Receivable	3,410	
Inter-Company Accounts Receivable	1,054	
Other (List):		
8. Goodwill		
9. Intangibles		
10. Other Assets		0
<b>Itemize assets that account for 10% or greater of Line 11: (Description &amp; Amount)</b>		
<b>11. TOTAL ASSETS</b>		<b>5,535</b>

**LIABILITIES**

12. Accounts Payable		
13. Taxes Payable		143
14. Other Liabilities for Borrowed Money		
15. Other Liabilities		914
<b>Itemize Liabilities that account for 10% or greater of Line 15) (Description &amp; Amount)</b>		
Sub-advisory fee payable to Affiliates	878	
Licensing fee payable to third party	0	
Fees payable to third party	9	
Other payables	27	
<b>16. TOTAL LIABILITIES</b>		<b>1,057</b>

**EQUITY CAPITAL**

17. Preferred Stock		
18. Common Stock		750
19. Surplus		1,250
20. Reserve for Operating Expenses		
21. Retained Earnings (Loss)		2,478
<b>22. TOTAL EQUITY CAPITAL</b>		<b>4,478</b>
<b>23. TOTAL LIABILITIES AND EQUITY CAPITAL</b>		<b>5,535</b>
Check / should equal zero - otherwise correct		<b>(0)</b>

DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION  
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 CONSOLIDATED REPORT OF INCOME

Trust Company Name:	UBS Asset Management Trust Company
Address:	1 N.Wacker Drive
City, State, Zip	Chicago, IL 60606
Credential Number:	60376

**INCOME**

In Thousands(000)

**1. Income from Fiduciary Activities:**

- A. Estates
- B. Personal
- C. Investment Advisory
- D. Managed Employee Benefit
- E. Non-managed Employee Benefit
- F. Custody
- G. Corporate Services
- H. Land Trusts
- I. All Other Fiduciary Activities

	8,843
	109
	(8,143)

**2. Interest Income**

**3. All Other Income: ( List below)**

Sub-Advisory Fee - Affiliate	(8,206)
Licensing fee to third party	0
Other Income	63

**4. TOTAL OPERATING INCOME (Sum of Items 1-3)**

809
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**EXPENSES**

**5. Operating Expenses:**

- A. Salaries
- B. Employee Benefits
- C. Trust Company Occupancy Expense
- D. Furniture and Equipment Expense
- E. Data Services
- F. Marketing
- G. Audits/Examinations
- H. Insurance (Fiduciary Activities)
- I. All Other

	77
	0
	63

Itemize amounts > than 10% Line I above.

Referral Fees to affiliates	0
Board of Director Fees	33
Office of Banks & R/E	30
Other Expenses	0

**6. TOTAL OPERATING EXPENSES (Items A-I)**

140
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**7. NET OPERATING INC/LOSS BEFORE TAXES**

669
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**8. APPLICABLE INCOME TAXES**

191
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**9. EXTRAORDINARY ITEMS**

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**10. NET INCOME (LOSS) AFTER TAXES**

478
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Explain any change greater than 10% from the average of the previous quarter(s).

Note if this is the first quarter of the fiscal year disregard question:

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**Trust Company Name:**

UBS Asset Management Trust Company

**CHANGES IN EQUITY CAPITAL**

Thousands of Dollars ( Year-to-Date)

	PREFERRED STOCK (PAR)	COMMON STOCK (PAR)	SURPLUS & RESERVE	RETAINED EARNING	TOTAL EQUITY CAPITAL (Line Total)
1. Balance beginning of fiscal year		750	1,250	2,755	4,755
2. Net Income (loss)				478	478
3. Sale, conversion, acquisition, or retirement of capital					0
4. Changes incident to mergers and absorptions					0
5. Cash dividends declared on preferred stock					0
6. Cash dividends declared on common stock				(755)	(755)
7. Stock dividends issued					0
8. Other increases (decreases)					0

Itemize other:


**9. Ending Balance**

0	750	1,250	2,478	4,478
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Check / should equal zero - otherwise correct

0

**CERTIFICATION SECTION**

Person to whom Supervisory Staff should direct questions concerning this report.

I, Karen Hu of UBS Asset Management Trust Company

(PRINT Name and Title of Officer Authorized to Sign Report) (Name of Trust Company)  
do certify that the information contained in these statements are accurate to the best of my knowledge and belief. I understand that submission of false information with the intention to deceive the Secretary or his Administrative Officers is a felony.



(Signature of Officer Authorized to Sign Report)

Karen Hu

Name of Officer Above

Fax Number

Associate Director/Assistant Treasurer

Title

312-525-6103

Telephone Number (Extension)

karen.hu@ubs.com

E-mail Address