

**DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION  
DIVISION OF BANKING  
CONSOLIDATED REPORT OF CONDITION**

<b>Trust Company Name:</b>	<b>UBS Asset Management Trust Company</b>
<b>Address:</b>	<b>1 N.Wacker Drive</b>
<b>City, State, Zip</b>	<b>Chicago, IL 60606</b>
<b>Credential Number:</b>	<b>60376</b>

Include the institution's domestic & foreign subsidiaries, completed for the period ending as of close of business on **30-Sep-20** and submitted in response to the call of the Illinois Department of Financial and Professional Regulation.

**ASSETS**

**In Thousands(000)**

1. Cash and Due from Depository Institution		3,597
2. U.S. Treasury Securities		
3. Obligations of States and Political Subdivisions		
4. Other Bonds, Notes Receivable, and Debentures		
<b>Itemize the Notes Receivable amount listed above:</b>		
Inter-Company/Employee/Director:		
Other (List):		
5. Corporate Stock		
6. Trust Company Premises, Furniture, Fixtures and Other Assets Representing TC Premises		
7. Accounts Receivable:		5,466
<b>Itemize Accounts Receivable amount listed above:</b>		
Fee Accounts Receivable	4,479	
Inter-Company Accounts Receivable	987	
Other (List):		
8. Goodwill		
9. Intangibles		
10. Other Assets		0
<b>Itemize assets that account for 10% or greater of Line 11: (Description &amp; Amount)</b>		
11. TOTAL ASSETS		9,063

**LIABILITIES**

12. Accounts Payable	
13. Taxes Payable	155
14. Other Liabilities for Borrowed Money	
15. Other Liabilities	4,476
<b>Itemize Liabilities that account for 10% or greater of Line 15) (Description &amp; Amount)</b>	
Sub-advisory fee payable to Affiliates	3,290
Sub-advisory fee payable to third party	1,146
Other payables	40
16. TOTAL LIABILITIES	4,631

**EQUITY CAPITAL**

17. Preferred Stock	
18. Common Stock	750
19. Surplus	1,250
20. Reserve for Operating Expenses	
21. Retained Earnings (Loss)	2,432
22. TOTAL EQUITY CAPITAL	4,432
23. TOTAL LIABILITIES AND EQUITY CAPITAL	9,063
Check / should equal zero - otherwise correct	0

**DEPARTMENT OF FINANCIAL AND PROFESSIONAL REGULATION**  
**DIVISION OF BANKING**  
**CONSOLIDATED REPORT OF INCOME**

**Trust Company Name:**

**Address:**

**City, State, Zip**

**Credential Number:**

**UBS Asset Management Trust Company**

**1 N.Wacker Drive**

**Chicago, IL 60606**

**60376**

**INCOME**

**In Thousands(000)**

1. Income from Fiduciary Activities:

- A. Estates
- B. Personal
- C. Investment Advisory
- D. Managed Employee Benefit
- E. Non-managed Employee Benefit
- F. Custody
- G. Corporate Services
- H. Land Trusts
- I. All Other Fiduciary Activities

2. Interest Income

3. All Other Income: ( List below)

Sub-Advisory Fee - Affiliate	(7,442)
Sub-Advisory Fee Payable	(236)

8,410
14
(7,677)

**4. TOTAL OPERATING INCOME** (Sum of Items 1-3)

747
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**EXPENSES**

5. Operating Expenses:

A. Salaries
B. Employee Benefits
C. Trust Company Occupancy Expense
D. Furniture and Equipment Expense
E. Data Services
F. Marketing
G. Audits/Examinations
H. Insurance (Fiduciary Activities)
I. All Other

Itemize amounts > than 10% Line I above.

Referral Fees to affiliates	0
Board of Director Fees	33
Office of Banks & R/E	30

95
0
64

6. TOTAL OPERATING EXPENSES (Items A-I)

7. NET OPERATING INC/LOSS BEFORE TAXES

8. APPLICABLE INCOME TAXES

9. EXTRAORDINARY ITEMS

10. NET INCOME (LOSS) AFTER TAXES

160
587
156
431

**Explain any change greater than 10% from the average of the previous quarter(s). Note if this is the first quarter of the fiscal year disregard question:**

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**Trust Company Name:**

**UBS Asset Management Trust Company**

## CHANGES IN EQUITY CAPITAL

**Thousands of Dollars ( Year-to-Date)**

Thousands of Dollars ( Year-to-Date)	PREFERRED STOCK (PAR)	COMMON STOCK (PAR)	SURPLUS & RESERVE	RETAINED EARNING	TOTAL EQUITY CAPITAL (Line Total)
1. Balance beginning of fiscal year		750	1,250	3,272	5,272
2. Net Income (loss)				431	431
3. Sale, conversion, acquisition, or retirement of capital					0
4. Changes incident to mergers and absorptions					0
5. Cash dividends declared on preferred stock					0
6. Cash dividends declared on common stock				(1,271)	(1,271)
7. Stock dividends issued					0
8. Other increases (decreases)					0
Itemize other:					

## 9. Ending Balance

0	750	1,250	2,432	4,432
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Check / should equal zero - otherwise correct

(0)

## CERTIFICATION SECTION

**Person to whom Department Supervisory Staff should direct questions concerning this report.**

I, Kevin Fabian of UBS Asset Management Trust Company  
(Name of Officer Authorized to Sign Report)

certify that the information contained in these statements are accurate to the best of my knowledge and belief.

I understand that submission of false information with the intention to deceive the Secretary or his Administrative Officers is a felony.

(Signature of Officer Authorized to Sign Report)

Kevin Fabian  
PRINT Name of Officer Above

Director/Assistant Treasurer  
*Full Title/Position*

312 525-5247  
Telephone Number (extension)

Fax Number

[Kevin.fabian@ubs.com](mailto:Kevin.fabian@ubs.com)  
E-mail Address