

REPORT OF PROCEEDINGS

We, the undersigned, _____ (Presiding Officer) and Secretary of _____ Association, _____, Illinois, do hereby certify that on the _____ day of _____, A. D. 20_____, a _____ (annual or special) meeting of the members of said association was held pursuant to notice as required by the Illinois Savings and Loan Act of 1985, as amended, a copy of which said notice is as follows, to wit:

(Attach copy of notice here.)

That the notice aforesaid was deposited in the United States Post Office in the city of _____, Illinois, on the _____ day of _____, 20_____, postage prepaid, duly addressed to each shareholder of record of said association at his or her last known post office address as the same appeared on the books of the association (*The preceding sentence may be deleted if a waiver of mailed notice has been granted.*) Notice of the meeting was posted in areas of public access at the place(s) of business of the association, in the manner prescribed by the Commissioner, and in accordance with the provisions of Section 30-2 of the Illinois Savings an Loan Act of 1985, as amended.

We further certify that the plan of conversion to State savings bank and revised articles of incorporation, as approved by the Commissioner on the _____ day of _____, 20_____, was presented at said meeting.

That the total number of votes, which all members of the association were entitled to cast at this meeting, was _____. The total number of votes cast was _____. A total of _____ votes were cast for and _____ votes were cast against the approval of the plan of conversion and the adoption of the revised articles of incorporation. The proposed plan of conversion and revised articles of incorporation having received in the affirmative two-thirds (2/3) or more of the total number of votes which members were entitled to cast, were declared approved and adopted.

Witness our hand and seal of the association this _____ day of _____, 20_____.

SEAL

Presiding Officer

Secretary