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JB PRITZKERMARIO TRETO, JR.LAURIE MURPHYGovernorActing SecretaryActing Director

Illinois Department of Financial & Professional Regulation, Division of Real Estate Community Association Manager Licensing and Disciplinary Board OPEN Minutes

Date: July 20, 2021

Call to Order: 11:02 a.m.

Location: IDFPR – Division of Real Estate

Remotely via interactive webinar and/or telephonically in accordance with provisions of Governor JB Pritzker's Executive Order 2020-07 issued on March 16, 2020

Board Members Present: Brent Baccus – Unit Owner

Sanina Ellison, Unit Owner

Marla Jackson - Vice Chairperson - CAM Member

Louis Lutz – CAM Member

Stephanie Skelley – Chairperson, CAM Member

Board Members Not Present: Asa Sherwood – CAM Member

Division Staff Present: Laurie Murphy – Acting Director – Division of Real Estate

Ericka Johnson – Deputy Director – Division of Real Estate Monica Gutierrez – Chief of Boards and Complaints in Real Estate Brokerage and Community Association

Manager

Adrienne Levatino – Associate General Counsel

Geetu Naik - Chief of Prosecutions

Hector Rodriguez – Chief of Audits and Investigations

Jeremy Reed – Chief of Licensing & Education

Debra Malinowski - CAM Board Liaison

Susan Sigourney - Board Liaison

Guest(s) Present: Matthew Green – Community Association Managers

International Certification Board (CAMICB) and

Community Association Institute (CAI)

| TOPIC | DISCUSSION | ACTION |
|---------------|---|---|
| | Due to recent amendments to the Open Meetings Act, Stephanie Skelley made the following statement at the CAM's Board meeting: "This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration." | |
| Call to Order | Stephanie Skelley, Chairperson of the Community Association Manager Licensing and Disciplinary Board opened the meeting. | The meeting was called to order at 11:02 a.m. |
| | Acting Director Murphy announced that on June 1, 2021 Ericka Johnson accepted the position as the new Deputy Director of Real Estate Division. Deputy Director Johnson mentioned that she was honored to be promoted as the Deputy Director and enjoyed working with the CAM Board Members. Deputy Director Johnson is proud of the CAM Board Members instituting the informal conferences that was implemented in 2020. Deputy Director Johnson mentioned that she is working on having the CAM Board Members be involved in the process of reviewing the incoming complaints. Deputy Director Johnson thanked the CAM Board Members for their cooperation with her and the Prosecutions' Team. Acting Director Murphy announced that Geetu Naik is the new Chief of Prosecutions that started on July 16, 2021. Acting Director Murphy gave a brief background of Geetu Naik professional career. Ms. Naik is excited to join the Department and will continue | |
| | to follow in Deputy Director Johnson's procedures. The CAM Board Members introduced themselves and congratulated Deputy Director Johnson and Ms. Naik in their positions. Acting Director Murphy mentioned the Department is in the process of upgrading the online system which is causing technical problems with the online renewals. Acting Director Murphy further mentioned that the CAM licenses are expiring August 31, 2021 and that the Department was required to implement a manual renewal process due to the technical | |

| TOPIC | DISCUSSION | ACTION |
|-------|--|--------|
| TOPIC | problems not being resolved. The Department sent notification to all CAM licensees regarding this matter. Acting Director Murphy mentioned that she will draft / send an email with information regarding the manual renewal to the CAM Board Members for them to share among other CAM licensees and companies. Chairperson Skelley inquired whether the Department expects all the CAM licensees to submit their renewal application before August 31, 2021. Acting Director Murphy mentioned that the CAM renewal applications need to be posted marked by August 31, 2021 to avoid a late fee. The Department is diligently working and processing the renewal applications. The Department encourages the CAM licensees to submit their renewal applications before the end of the renewal cycle. Chairperson Skelley inquired whether the Department sends notification to the licensee that their application has been renewed. Mr. Reed indicated that the Department does send an automatic respond to the licensee that the license has been renewed. Acting Director Murphy mentioned that the Department was made aware, thanks to Chairperson Skelley, that an educational provider sent out postcards indicating that CAM licensees were required to complete the 1 hour sexual prevention and harassment training course prior to renewing the CAM license. Acting Director Murphy mentioned that this was incorrect because the requirement is for licenses that are required to complete continuing education. The education provider has been notified and is working diligently to rectify this matter. Acting Director Murphy mentioned that the Department has received notification from the Governor's Office that the executor order issued by Governor Pritzker on March 6, 2020 regarding Board Meetings only be conducted remotely will expire on July 24, 2021. Therefore, the next scheduled CAM Board Meeting will be held in person. The Department is currently working on reserving rooms in the Chicago and | ACTION |
| | Springfield Offices with video conference in each location to accommodate the board members, staff, and guest for a safe environment. Ms. Levatino mentioned that Linda Tsacalides resigned from the CAM Board due to her relocating to Texas. Acting | |

| TOPIC | DISCUSSION | ACTION |
|-----------------------------|---|---|
| | Director Murphy indicated that the Department will be working to replace the vacancy and asked the board members to forward her recommendations. | |
| | Acting Director Murphy appreciates and thanked the board members for their participation. | |
| Approval of Open Minutes | The Board reviewed the Open Minutes from the May 18, 2021Community Association Manager Licensing and Disciplinary Board meeting. | A motion was made by Lutz and seconded by Jackson to approve the Open Minutes from the May 18, 2021 CAM Board meeting as amended. Motion carried by roll call vote. |
| Public Comments | There were no public comments. | |
| Licensing Report | The 2021 Licensing Report as of June 2021 was presented and distributed. A copy of the report is attached to and made a part of these minutes. | |
| | Mr. Reed mentioned that the Licensing Staff continues working remotely from home but slowly working on going back into the office. | |
| | Mr. Reed also apologized for the inconvenience regarding the CAM renewal applications being process manually due to the Department's technical problems with the online system. Mr. Reed mentioned that he's available for Board Members to contact him anytime for assistance. | |
| Complaint Report | The 2021 Complaints Report through the month of June was presented and distributed. A copy of the report is attached to and made a part of these minutes. | |
| | Ms. Gutierrez mentioned that staff in the Complaint Department goes into the office as needed. | |

| TOPIC | DISCUSSION | ACTION |
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| Investigation Report | The 2021 Investigations Report through the month of June was presented and distributed. A copy of the report is attached to and made a part of these minutes. Mr. Rodriguez mentioned that the Investigators continue to work remotely and going into the office as needed. | |
| | Ms. Jackson inquired how many investigators does the Real Estate Division have, does the investigators investigate the other real estate professions and is the investigation unit fully staff. Mr. Rodriguez mentioned that there are 7 investigators currently in the Real Estate Division, Investigators investigate the five real estate professions that include appraisals, auction, CAM, home inspection and real estate brokerage and the Investigation Unit is not fully staff due to a hiring freeze in personnel. | |
| Prosecution Report | The 2021 Prosecutions Report through the month of June was presented and distributed. A copy of the report is attached to and made a part of these minutes. | |
| Formal Hearing Schedule | There are no upcoming formal hearings scheduled. | |
| Old Business | There was no Old Business discussed. | |
| New Business | There was no New Business discussed. | |
| Motion to go into Closed Session | Roll Call Vote taken: Brent Baccus, yes Sanina Ellison, yes Marla Jackson, yes Louis Lutz, yes Stephanie Skelley, yes | A motion was made by Jackson and seconded by Baccus to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 11:32 a.m. Motion carried by roll call vote. |

| TOPIC | DISCUSSION | ACTION |
|-----------------------------------|---|---|
| Closed Session | The Board reviewed the May 18, 2021 Closed Minutes. | |
| Motion to go Into Open Session | | A motion was made by Jackson and seconded by Lutz to go into Open Session at 11:35 a.m. Motion carried by roll call vote. A motion was made by Jackson |
| | | seconded by Baccus to approve the Closed Minutes from the May 18, 2021 CAM Board meeting. Motion carried by roll call vote. |
| Orders | The Board received a report of the final actions by the Director on the following 2 Consent Order previously signed by the Board: 2018-03649 Sharon Brauer 2018-05878 David Lehr | |
| Adjournment | | There being no further business to discuss, a motion was made by Lutz and seconded by Ellison to adjourn at 11:37 a.m. |

| TOPIC | DISCUSSION | ACTION |
|-------|------------|--------------------|
| | | Motion carried |
| | | by roll call vote. |

2021 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|---------|------|------|------|------|------|-------|-----|-----|-----|-----|-----|-----|
| C A M s | 1962 | 1973 | 1990 | 1998 | 2010 | 2,027 | | | | | | |

2020 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|-------|------|------|------|------|------|------|------|------|------|------|------|------|
| CAMs | 1800 | 1821 | 1839 | 1846 | 1859 | 1873 | 1895 | 1907 | 1917 | 1926 | 1938 | 1945 |

2019 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|---------|------|------|------|------|------|------|------|------|------|------|------|------|
| C A M s | 1966 | 1974 | 1989 | 1998 | 2000 | 2032 | 2039 | 2043 | 2055 | 1739 | 1749 | 1777 |

2018 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|-------|------|------|------|------|------|------|------|------|------|------|------|------|
| CAMs | 1749 | 1751 | 1770 | 1783 | 1803 | 1825 | 1853 | 1871 | 1894 | 1909 | 1925 | 1938 |

2017 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG (RENEWAL) | SEP | ост | NOV | DEC |
|-------|-------|-------|-------|-------|-------|-------|-------|------------------|------|------|------|------|
| CAMs | 1,818 | 1,863 | 1,874 | 1,885 | 1,902 | 1,923 | 1,933 | 1,938 | 1966 | 1688 | 1698 | 1714 |

2016 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|---------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| C A M s | 1,584 | 1,629 | 1,651 | 1,668 | 1,687 | 1,718 | 1,720 | 1,754 | 1,775 | 1,784 | 1,806 | 1,811 |

2015 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG (RENEWAL) | SEP | ост | NOV | DEC |
|---------|-------|-------|-------|-------|-------|-------|-------|------------------|-------|-------|-------|-------|
| C A M s | 1,684 | 1,697 | 1,714 | 1,723 | 1,735 | 1,758 | 1,774 | 1,782 | 1,779 | 1,503 | 1,563 | 1,580 |

JUNE 2021 CAM Complaint Report

| | | | | o oop.a |
|-----------|-----------------------|---|---------------------------------------|--------------------------|
| Column1 | New CAM Complaints | New CAM Complaints Assigned To Investigations | Complaints Closed At Intake Review | Refer to Prosecutions |
| January | 8 | 8 | 0 | 0 |
| February | 10 | 8 | 2 | 0 |
| March | 9 | 5 | 4 | 0 |
| April | 19 | 8 | 11 | 0 |
| May | 15 | 8 | 7 | 0 |
| June | 8 | 7 | 1 | 0 |
| July | | | | |
| August | | | | |
| September | | | | |
| October | | | | |
| November | | | | |
| December | | | | |
| Total | 69 | 44 | 25 | 0 |
| | | | | |

C.A.M.
Investigation Report JUNE 2021

| | Pending | CASES OVER 5 | New C.A.M. | Referred to | | Closed at | |
|-----------|--------------|--------------|----------------|--------------|-------------|-----------|--|
| | C.A.M. Cases | MONTHS OLD | Cases Received | Prosecutions | for Closure | Complaint | |
| | | | | | | | |
| JANAURY | 103 | 76 | 8 | 0 | 1 | 0 | |
| FEBRUARY | 111 | 80 | 8 | 0 | 0 | 2 | |
| MARCH | 115 | 83 | 5 | 0 | 1 | 4 | |
| APRIL | 121 | 87 | 8 | 1 | 1 | 9 | |
| MAY | 124 | 89 | 8 | 0 | 5 | 7 | |
| JUNE | 129 | 96 | 7 | 0 | 2 | 1 | |
| JULY | | | | | | | |
| AUGUST | | | | | | | |
| SEPTEMBER | | | | | | | |
| OCTOBER | | | | | | | |
| NOVEMBER | | | | | | | |
| DECEMBER | | | | | | | |
| TOTAL | | | 44 | 1 | 10 | 23 | |

COMMUNITY ASSOCIATION MANAGER PROSECUTIONS REPORT JUNE 2021

| | | Pending | 3 | cases | | cases | cases | cases | | | | | | | | | | |
|-----------|-------|---------|---------|--------|------------|--------|---------|---------|-------------|-------------|--------|--------|--------|--------|---------|---------|-----|---------|
| | New | open | nmonths | over 3 | cases over | over 9 | over 12 | over 24 | | | | | | | | | | |
| | Cases | cases | or less | months | 6 months | months | months | months | Informal | Formal | CLOSED | CLOSED | CLOSED | CLOSED | CLOSED: | CLOSED: | IL | |
| | | | | | | | | | Conferences | Complanints | | ADMIN | ADMIN | FORMAL | CONSENT | NON- | INC | |
| | | | | | | | | | | Filed | | | WARN | ORDER | ORDER | DISC | TAX | CHILD |
| | | | | | | | | | | | | | LETTER | | | ORDER | | SUPPORT |
| | | | | | | | | | | | | | | | | | | |
| JANUARY | 1 | 32 | 1 | 3 | 3 | 1 | 21 | 3 | 1 | 1 | 2 | 0 | 0 | 0 | 1 | 1 | 0 | 0 |
| FEBRUARY | 0 | 32 | 1 | 2 | 2 | 3 | 21 | 3 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MARCH | 0 | 29 | | | | | | | 0 | 0 | 3 | 1 | 0 | 1 | 1 | 0 | 0 | 0 |
| APRIL | 1 | 29 | 1 | 1 | 4 | 2 | 17 | 4 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| MAY | 4 | 28 | 1 | 0 | 3 | 1 | 19 | 4 | 0 | 1 | 5 | 5 | 0 | 0 | 0 | 0 | 0 | 0 |
| JUNE | 0 | 22 | 0 | 1 | 2 | 1 | 14 | 1 | 0 | 0 | 6 | 1 | 0 | 2 | 2 | 1 | 0 | 0 |
| JULY | | | | | | | | | | | 0 | | | | | | | |
| AUGUST | | | | | | | | | | | 0 | | | | | | | |
| SEPTEMBER | | | | | | | | | | | 0 | | | | | | | |
| OCTOBER | | | | | | | | | | | 0 | | | | | | | |
| NOVEMBER | | | | | | | | | | | 0 | | | | | · | | |
| DECEMBER | | | | | | | | | | | 0 | | | | | | | |
| TOTAL | 6 | | | | | | | | 1 | 4 | 17 | 8 | 0 | 3 | 4 | 2 | 0 | 0 |