



Division of Real Estate

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| <b>JB PRITZKER</b> | MARIO TRETO, JR. | LAURIE MURPHY |
|--------------------|------------------|---------------|
| Governor           | Secretary        | Director      |
|                    |                  |               |

## Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

# **Open Minutes**

| Date:                     | July 12, 2022  |
|---------------------------|--|
| Call to Order:            | 10:01 a.m. – Patricia McGarr – Chairperson   |
| Location:                 | Illinois Department of Financial and<br>Professional Regulation (IDFPR)/Division of Real Estate (DRE)<br>Remotely via interactive webinar and/or telephonically because<br>the Governor of the State of Illinois has issued a disaster<br>declaration related to public health concerns and an in-person<br>meeting is not practical or prudent because of the disaster<br>described in that declaration, and because the Secretary of the<br>Illinois Department of Financial and Professional Regulation has<br>determined pursuant to the provisions of Section 7 of the Open<br>Meetings Act that an in-person meeting is not practical or<br>prudent because of a disaster. |
| Board Members Present:    | Doug Anderson, Gail Lissner, Cecelia Marlow, Patricia McGarr,<br>John McMahon, Jonathan Michie, Mike Morris, Ken Mrozek,<br>Brian Weaver (Non-Voting)  |
| Board Member Not Present: | Sara Chambers and Katie McNally  |
| Staff Members Present:    | Adrienne Levatino – Associate General Counsel, Geetu Naik –<br>Chief of Prosecutions, Jeremy Reed - Chief of Licensing and<br>Education, Brian Weaver – Chief of Boards and Complaints for<br>Real Estate Appraisal, Home Inspection and Auction, Hector<br>Rodriguez – Chief of Investigations, Taylor McGee – Law<br>Clerk, Mary Crocker – Appraisal Education, Debra Malinowski<br>– Real Estate Administration and Disciplinary Board Liaison,<br>Susan Sigourney – Appraisal Board Liaison  |
| Guests Present:           | Scott Dibiasio, Sarah Walsh, Edward Williams   |

|  | Discussion   | Action   |
|--|--|--|
| Call to Order                              | Chairperson Pat McGarr called the<br>meeting to order and read a mandatory<br>statement regarding the Open Meetings<br>Act.<br>This meeting is being conducted by audio<br>or video conference without the physical<br>presence of a quorum of the members<br>because the Governor of the State of<br>Illinois has issued a disaster declaration<br>related to public health concerns and an<br>in-person meeting is not practical or<br>prudent because of the disaster described<br>in that declaration. This meeting is<br>further being conducted by audio or<br>videoconference because the Secretary of<br>the Illinois Department of Financial and<br>Professional Regulation has determined<br>pursuant to the provisions of Section 7 of<br>the Open Meetings Act that an in-person<br>meeting is not practical or prudent<br>because of a disaster. All votes will be<br>conducted by roll call, so each member's<br>vote on each issue can be identified and<br>recorded. | The meeting was called to order<br>at 10:01 a.m. |
|  | Attendance Taken:<br>Doug Anderson - present<br>Gail Lissner – present<br>Cecelia Marlow - present<br>Patricia McGarr - present<br>John McMahon - present<br>Jonathan Michie – present<br>Mike Morris - present<br>Ken Mrozek - present<br>Adrienne Levatino introduced our new<br>Law Clerk, Taylor McGee. Ms. Levatino<br>welcomed Taylor to the Department.   |  |
| Review and<br>Approval of Board<br>Minutes | The Board reviewed the Open Minutes<br>from the June 14, 2022, Appraisal Board<br>meeting.   |  |

|                                   | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes  | A motion was made by Michie<br>seconded by Morris to approve<br>the Open Minutes as presented<br>from the June 14, 2022,<br>Appraisal Board meeting. The<br>motion carried by roll call vote. |
|-----------------------------------|--|---|
| Public Comments                   | There were no public comments.   |   |
| Licensing and<br>Education Report | The License Report for activity conducted<br>in June 2022 was presented and discussed.<br>A copy of the report is attached to and<br>made a part of these minutes.<br>Mr. Reed said we have completed the<br>AMC Annual Registry.<br>Mary Crocker mentioned, since the last<br>Board meeting, the following have been<br>approved:<br>7 Education Courses,<br>0 log audits<br>0 Out of State CE request<br>1 Non-Student Activity<br>5 Endorsement Applications<br>4 Application Reviews |   |
| Investigations<br>Report          | The 2022 Investigations Report through<br>the month of June 2022 was presented and<br>distributed. A copy of this report is<br>attached to and made a part of these<br>minutes.  |   |
| Prosecutions<br>Report            | The 2022 Prosecutions Report through the<br>month of June 2022 was presented and<br>distributed. A copy of this report is<br>attached to and made a part of these<br>minutes.  |   |

| Formal Hearing<br>Schedule   | There are no Formal Hearings scheduled  |   |
|------------------------------|---|---|
| Education Course<br>Approval | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes | A motion was made by Mrozek<br>and seconded by McMahon to<br>recommend approval of the 7<br>Appraisal education courses<br>reviewed by a Board member<br>and presented by Mary Crocker.<br>The motion carried by roll call<br>vote. |
|                              | Courses reviewed and approved by Gail<br>Lissner:<br>Allterra Group (CE) 2022 Keynote Vegas,<br>7 hours   |   |
|                              | Allterra Group (CE) 2022 Gold Standard<br>Vegas, 7 hours  |   |
|                              | Course reviewed and approved by Pat<br>McGarr:<br>American Society of Appraisers (CE)<br>Going Concern for Real Estate Appraisers   |   |
|                              | RP400, 24 hours<br>Courses reviewed and approved by John<br>McMahon:  |   |
|                              | ASFMRA (CE) Square Footage Method<br>for Calculating Single Family Residences,<br>7 hours   |   |
|                              | Appraiser eLearning (CE) 2022 Appraisal<br>Summit Day 1, 7 hours<br>Appraisal eLearning (CE) 2022 Appraisal<br>Summit Day 2, 7 hours  |   |

|                                     | Course reviewed and approved by Sara Chambers:   |   |
|-------------------------------------|--|---|
|                                     | Chicago Chapter (CE) 2022 ICAP<br>Seminar, 7 hours   |   |
| Old Business                        | There was no Old Business to discuss.  |   |
| New Business                        | The Board discussed the nominations for<br>the candidate of the Chairperson of the<br>Appraisal Board.<br>The Board discussed the nominations for<br>the candidate of the Vice Chairperson of<br>the Appraisal Board.<br>Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes | A motion was made by Mrozek<br>and seconded by Morris to re-<br>elect Patricia McGarr as the<br>Chairperson of the Real Estate<br>Appraisal Board and elect<br>Jonathan Michie as the Vice<br>Chairperson of the Real Estate<br>Appraisal Board. The motion<br>carried by roll call vote. |
| Motion to go into<br>Closed Session | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes  | A motion was made by Mrozek<br>and seconded by Lissner to go<br>into Closed Session as permitted<br>by Section 2 (c) (4) and (15) of<br>the Open Meetings Act at<br>10:18 a.m. The motion carried<br>by roll call vote.   |
| Closed Session:                     | The June 14, 2022, closed minutes were reviewed by the Board.  |   |

|  | The Board deliberated on pending  |  |
|--|---|--|
|  | enforcement actions.  |  |
|  |   |  |
| Motion to go into<br>Open Session  | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes | A motion was made by<br>Anderson and seconded by<br>Lissner to go into Open Session<br>at 10:39 a.m. The motion carried<br>by roll call vote.  |
| Approval of<br>June 14, 2022,<br>Closed Minutes  | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes | A motion was made by Mrozek<br>and seconded by Anderson to<br>approve the Appraisal Board<br>Closed Minutes from<br>June 14, 2022. The motion<br>carried by roll call vote.  |
|  | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes | A motion was made by Lissner<br>seconded by Mrozek to ratify<br>the Board's actions taken in<br>Closed Session which includes<br>Patricia McGarr authorizing her<br>electronic signature on the<br>orders presented in Closed<br>Session. The motion carried by<br>roll call vote. |
| Recommendations  | There were no cases for deliberation.   |  |
| The Board signed<br>no Findings of<br>Fact, Conclusions<br>of Law and<br>Recommendation<br>to the Director |   |  |

| Orders      | There were two Consent to Administrative<br>Supervision Orders reviewed and<br>discussed in closed session.   | The Board signed 2 Consent to<br>Administrative Supervision<br>Orders.  |
|-------------|---|---|
| Adjournment | Roll Call Vote Taken:<br>Doug Anderson - yes<br>Gail Lissner – yes<br>Cecelia Marlow - yes<br>Patricia McGarr - yes<br>John McMahon – yes<br>Jonathan Michie – yes<br>Mike Morris - yes<br>Ken Mrozek - yes<br>The next meeting is scheduled for<br>August 9, 2022. | A motion was made by Lissner<br>and seconded by McMahon to<br>adjourn the meeting at<br>10:43 a.m. The motion carried<br>by roll call vote. |

# Licensing Report

Prepared by Jeremy N Reed

| START D END DAT  | Board = APPRAISAL<br>START DATE = 06/01/2022<br>END DATE = 06/30/2022<br>7/7/2022 at 1:30:05 PM |   |    |    |   |   |       |  |  |  |  |  |  |  |  |
|--|---|---|----|----|---|---|-------|--|--|--|--|--|--|--|--|
| Profession ProfessionDescription Sponsor_Chg Applications Initial_lic Transitions Renewals Active_Licenses |   |   |    |    |   |   |       |  |  |  |  |  |  |  |  |
| 553  | Certified General Real<br>Estate Appraiser  | 0 | 3  | 3  | 0 | 4 | 1,353 |  |  |  |  |  |  |  |  |
| 555  | Licensed Appraiser<br>Education Provider  | 0 | 0  | 0  | 0 | 0 | 19    |  |  |  |  |  |  |  |  |
| 556  | Certified Residential<br>Real Estate Appraiser  | 0 | 2  | 1  | 0 | 4 | 1,808 |  |  |  |  |  |  |  |  |
| 557  | Associate Real Estate<br>Trainee Appraiser  | 0 | 9  | 5  | 0 | 0 | 410   |  |  |  |  |  |  |  |  |
| 558  | Appraisal Management<br>Company   | 0 | 4  | 1  | 0 | 0 | 161   |  |  |  |  |  |  |  |  |
| 572  | Temporary Practice<br>Real Estate Appraiser   | 0 | 5  | 5  | 0 | 0 | 56    |  |  |  |  |  |  |  |  |
| 573  | Licensed Appraiser<br>Pre-Lic Course  | 0 | 1  | 1  | 0 | 0 | 111   |  |  |  |  |  |  |  |  |
| 575  | Licensed Appraiser CE<br>Course   | 0 | 8  | 8  | 0 | 0 | 402   |  |  |  |  |  |  |  |  |
|  | Totals  | 0 | 32 | 24 | 0 | 8 | 4,320 |  |  |  |  |  |  |  |  |

#### 6/1/2022 through 6/30/2022 Delivery Method: ALL

| Illinois Real Esta | ate Appraiser Progr                              | am(ILRAP)                                    |  |                 |      |        |        |      |       |  |  |  |  |  |  |  |
|--------------------|--|--|--|-----------------|------|--------|--------|------|-------|--|--|--|--|--|--|--|
| Test Program:      | Certified Genera                                 | Certified General Appraiser Examination - AC |  |                 |      |        |        |      |       |  |  |  |  |  |  |  |
|                    | Exam Type:                                       | Certified General Ap                         | Certified General Appraiser Examination - AC |                 |      |        |        |      |       |  |  |  |  |  |  |  |
|                    |  | Total Tested                                 | Pass   | %               | Fail | %      | Absent | %    | Total |  |  |  |  |  |  |  |
|                    | First Time                                       | 2  | 2  | 100.0%          | 0    | 0.0%   | 0      | 0.0% | 2     |  |  |  |  |  |  |  |
|                    | Repeater   | 1  | 0  | 0.0%            | 1    | 100.0% | 0      | 0.0% | 1     |  |  |  |  |  |  |  |
|                    | Total  | 3  | 2  | 66.7%           | 1    | 33.3%  | 0      | 0.0% | 3     |  |  |  |  |  |  |  |
| Test Program:      | Certified Residential Appraiser Examination - AR |  |  |                 |      |        |        |      |       |  |  |  |  |  |  |  |
|                    | Exam Type:                                       | Certified Residentia                         | I Appraiser Ex                               | kamination - AR | ۲.   |        |        |      |       |  |  |  |  |  |  |  |
|                    |  | Total Tested                                 | Pass   | %               | Fail | %      | Absent | %    | Total |  |  |  |  |  |  |  |
|                    | First Time                                       | 2  | 2  | 100.0%          | 0    | 0.0%   | 0      | 0.0% | 2     |  |  |  |  |  |  |  |
|                    | Repeater   | 5  | 0  | 0.0%            | 5    | 100.0% | 0      | 0.0% | 5     |  |  |  |  |  |  |  |
|                    | Total  | 7  | 2  | 28.6%           | 5    | 71.4%  | 0      | 0.0% | 7     |  |  |  |  |  |  |  |

# June 2022 Investigations Report

|           |             | AP Cases 3 |        |        |        | AP Cases |         | -                 | AP Cases    |          |
|-----------|-------------|------------|--------|--------|--------|----------|---------|-------------------|-------------|----------|
|           |             | months or  |        | Over 6 | over 9 | over 12  | Over 24 | Investigations AP | Referred to | AP Cases |
| Column1   | en AP Cases | less       | months | months | months | months   | months  | Cases Received    | Pros        | Closed   |
| January   | 27          | 0          | 5      | 11     | 6      | 4        | 1       | 6                 | 2           | 0        |
| February  | 29          | 0          | 8      | 7      | 8      | 5        | 1       | 6                 | 4           | 0        |
| March     | 33          | 0          | 9      | 8      | 9      | 7        | 0       | 10                | 3           | 3        |
| April     | 36          | 2          | 8      | 7      | 9      | 10       | 0       | 8                 | 4           | 1        |
| May       | 33          | 4          | 4      | 11     | 7      | 7        | 0       | 7                 | 2           | 8        |
| June      | 37          | 5          | 7      | 11     | 3      | 11       | 0       | 7                 | 2           | 1        |
| July      |             |            |        |        |        |          |         |                   |             |          |
| August    |             |            |        |        |        |          |         |                   |             |          |
| September |             |            |        |        |        |          |         |                   |             |          |
| October   |             |            |        |        |        |          |         |                   |             |          |
| November  |             |            |        |        |        |          |         |                   |             |          |
| December  |             |            |        |        |        |          |         |                   |             |          |
| Total     |             |            |        |        |        |          |         | 44                | 17          | 13       |
|           |             |            |        |        |        |          |         |                   |             |          |

## APPRAISAL PROSECUTION REPORT 2022

### JUNE

|           | Pending<br>/Open<br>Cases | AP cases<br>less<br>than 3<br>months | AP cases<br>over 3<br>months | AP cases<br>over 6<br>months |   | over 12 | over 24 | Formal<br>Complaints<br>Filed | Informal<br>Conferences<br>held | New<br>Cases<br>Rec'd | CLOSED | CLOSED<br>Admin | CLOSED<br>Admin<br>Warn<br>Letter | Closed CE<br>with<br>memo | CLOSED<br>Formal<br>Order | CLOSED:<br>Consent<br>Order | CLOSED:<br>Non-Disc<br>Order /<br>CAS | IL Inc<br>Tax | Child<br>Support | Motion for<br>Rehearing<br>filed |
|-----------|---------------------------|--------------------------------------|------------------------------|------------------------------|---|---------|---------|-------------------------------|---------------------------------|-----------------------|--------|-----------------|-----------------------------------|---------------------------|---------------------------|-----------------------------|---------------------------------------|---------------|------------------|----------------------------------|
| JANUARY   | 19                        | 6                                    | 9                            | 0                            | 0 | 3       | 1       | 1                             | 3                               | 2                     | 4      | 0               | 0                                 | 0                         | 0                         | 1                           | 2                                     | 1             | 0                | 0                                |
| FEBRUARY  | 16                        | 6                                    | 6                            | 1                            | 0 | 2       | 1       | 0                             | 2                               | 5                     | 8      | 1               | 0                                 | 0                         | 0                         | 1                           | 4                                     | 2             | 0                | 0                                |
| MARCH     | 17                        | 8                                    | 5                            | 1                            | 0 | 1       | 2       | 0                             | 0                               | 6                     | 5      | 3               | 0                                 | 0                         | 0                         | 0                           | 0                                     | 2             | 0                | 0                                |
| APRIL     | 15                        | 6                                    | 4                            | 3                            | 0 | 1       | 1       | 0                             | 2                               | 4                     | 6      | 2               | 0                                 | 0                         | 0                         | 0                           | 2                                     | 1             | 0                | 1                                |
| ΜΑΥ       | 14                        | 5                                    | 6                            | 2                            | 0 | 0       | 1       | 0                             | 4                               | 3                     | 4      | 1               | 1                                 | 0                         | 0                         | 1                           | 1                                     | 0             | 0                | 0                                |
| JUNE      | 11                        | 4                                    | 4                            | 1                            | 1 | 0       | 1       | 0                             | 2                               | 3                     | 6      | 1               | 0                                 | 0                         | 0                         | 0                           | 4                                     | 1             | 0                | 0                                |
| JULY      |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| AUGUST    |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| SEPTEMBER |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| OCTOBER   |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| NOVEMBER  |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| DECEMBER  |                           |                                      |                              |                              |   |         |         |                               |                                 |                       | 0      |                 |                                   |                           |                           |                             |                                       |               |                  |                                  |
| TOTAL     |                           |                                      |                              |                              |   |         |         | 1                             | 13                              | 23                    | 33     | 8               | 1                                 | 0                         | 0                         | 3                           | 13                                    | 7             | 0                | 1                                |

| NEW            | CASES      |    |            |     |         |          |        | RECEIVED | June  |
|----------------|------------|----|------------|-----|---------|----------|--------|----------|-------|
| investigations | applicant  | CE | applicant  | tax | child   | petition | reopen | USPAP    | TOTAL |
|                | w/criminal |    | sister     |     | support | for      |        |          |       |
|                |            |    | discipline |     |         | hearing  |        |          |       |
|                |            |    |            |     |         |          |        |          |       |
|                |            |    |            |     |         |          |        |          |       |
| 2              |            |    |            | 1   |         |          |        |          | 3     |