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MARIO TRETO, JR. **LAURIE MURPHY JB PRITZKER** Governor Secretary Director

# Illinois Department of Financial & Professional Regulation **Division of Real Estate**

* *	l Administration and Disciplinary Board al Estate Appraisal Board")
	<b>Open Minutes</b>
Date:	September 13, 2022
Call to Order:	10:07 a.m. – Jonathan Michie – Vice Chairperson
Location:	Illinois Department of Financial and Professional Regulation (IDFPR)/Division of Real Estate (DRE) Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster.
Board Members Present:	Doug Anderson, Sara Chambers, Gail Lissner, Cecelia Marlow, John McMahon, Katie McNally, Jonathan Michie, Ken Mrozek, Brian Weaver (Non-Voting)
Board Member Not Present:	Patricia McGarr and Mike Morris
Staff Members Present:	Adrienne Levatino – Associate General Counsel, Geetu Naik – Chief of Prosecutions, Jeremy Reed - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Mary Crocker – Appraisal Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	TJ McCarthy and Edward Williams

	Discussion	Action
Call to Order	Vice Chairperson Jonathan Michie called the meeting to order and read a mandatory statement regarding the Open Meetings Act. This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration. This meeting is further being conducted by audio or videoconference because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster. All votes will be conducted by roll call, so each member's vote on each issue can be identified and recorded.  Attendance Taken:  Doug Anderson – present  Gail Lissner – present  Cecelia Marlow - present  John McMahon – present  Katie McNally - present  Jonathan Michie – present  Ken Mrozek - present	The meeting was called to order at 10:07 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the August 9, 2022, Appraisal Board meeting.  Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek - yes	A motion was made by Anderson seconded by McMahon to approve the Open Minutes as presented from the August 9, 2022, Appraisal Board meeting. The motion carried by roll call vote.
<b>Public Comments</b>	There were no public comments.	

Licensing and Education Report	The License Report for activity conducted in August 2022 was presented and discussed. A copy of the report is attached to and made a part of these minutes.  Jeremy Reed thanked Mary Crocker once again for all of her hard work and he mentioned we are working to obtain a supporting employee to assist Mary Crocker.  Mr. Reed informed the Board that the Federal Bureau of Investigations audited the Appraisal background check process and we performed very well.  Mary Crocker mentioned, since the last Board meeting, the following have been approved: 8 Education Courses 4 log audits 0 Out of State CE request 0 Non-Student Activity 4 Endorsement Applications 6 Application Reviews	
Investigations Report	The 2022 Investigations Report through the month of August 2022 was presented and distributed. A copy of this report is attached to and made a part of these minutes.	
Prosecutions Report	The 2022 Prosecutions Report through the month of August 2022 was presented and distributed. A copy of this report is attached to and made a part of these minutes.  Geetu Naik thanked the Board for participating in informal conferences.	
Formal Hearing Schedule	There are no Formal Hearings scheduled	
Education Course Approval	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes	A motion was made by Mrozek and seconded by Lissner to recommend approval of the 8 Appraisal education courses reviewed by a Board member and presented by

Katie McNally - yes Jonathan Michie – yes Ken Mrozek - yes	Mary Crocker. The motion carried by roll call vote.
Courses reviewed and approved by Sara Chambers:	
Appraisal Institute (QE) General Appraiser Report Writing and Case Studies, 30 hours	
Appraisal Institute (CE) Appraiser's Guide to the Income Approach, 7 hours	
Courses reviewed and approved by Mike Morris:	
ASFMRA (QE) Eminent Domain (A250) 22 hours	
ASFMRA (CE) Eminent Domain (A250) 20 hours	
Course reviewed and approved by John Michie:	
Appraiser eLearning (CE) Diversifying Your Practice-Inside and Out, 7 hours	
Course reviewed and approved by Gail Lissner:	
Appraiser eLearning (CE) Appraising Limited Market Properties, 4 hours	
Course reviewed and approved by Doug Anderson:	
Appraiser eLearning (CE) 6 Six Appraiser Lawsuits and the Lessons from Each, 3 hours	
Course reviewed and approved by Pat McGarr:	
Chicago Chapter of the Appraisal Institute (CE) Complex Valuations, 7 hours	

	American Society of Appraisers (CE) 2022 International Conference, 14 hours  McKissock (CE) Appraising Complex and Stigmatized Residential Properties-LW-7 hours	
	Course reviewed and approved by Gail Lissner:	
	Allterra Group (CE) 2022 Gold Standard Vegas, 7 hours	
	Course reviewed and approved by Mike Morris:	
	Appraiser eLearning (CE) Advanced Appraisal Review, 7 hours	
	Course reviewed and approved by Pat McGarr: Chicago Chapter of the Appraisal Institute (CE) Complex Valuations, 7 hours	
Old Business	There was no Old Business to discuss.	
New Business	Susan Sigourney reminded the Board to complete the IDFPR's 2022 Annual mandatory training courses prior to October 7, 2022.  The four Mandatory Training Courses that can be accessed on our OneNet Training Portal:  • Ethics Training Program for State Employees and Appointees • Harassment and Discrimination Prevention Training • Diversity, Equity, and Inclusion • Security Awareness Training	

	Susan Sigourney informed the Board that if they have any issues with the training, please contact her.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Chambers to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:20 a.m. The motion carried by roll call vote.
Closed Session:	The August 9, 2022, closed minutes were reviewed by the Board.  There were no pending enforcement actions for the Board to deliberate.	
Motion to go into Open Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Mrozek and seconded by McNally to go into Open Session at 10:24 a.m. The motion carried by roll call vote.
Approval of August 9, 2022, Closed Minutes	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Anderson to approve the Appraisal Board Closed Minutes from August 9, 2022. The motion carried by roll call vote.
Recommendations		
The Board signed no Findings of Fact, Conclusions of Law	There were no cases for deliberation.	

and Recommendation to the Director		
Orders	There were no Consent Orders for the Board to discuss in Closed Session.	
Adjournment	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes The next meeting is scheduled for October 11, 2022.	A motion was made by Lissner and seconded by Mrozek to adjourn the meeting at 10:26 a.m. The motion carried by roll call vote.

## **Licensing Report**

## August 2022

Prepared by Jeremy N Reed

- Filtered By
  Board = APPRAISAL
  START DATE = 08/01/2022

END DATE = 08/31/2022

9/1/2022 at 4:48:29 PM

Profession	ProfessionDescription	Sponsor_Chg	Applications	Initial_lic	Transitions	Renewals	Active_Licenses
553	Certified General Real Estate Appraiser	0	7	3	0	0	1,363
555	Licensed Appraiser Education Provider	0	0	0	0	0	19
556	Certified Residential Real Estate Appraiser	0	8	4	0	1	1,818
557	Associate Real Estate Trainee Appraiser	0	10	15	0	1	434
558	Appraisal Management Company	0	1	2	0	0	158
572	Temporary Practice Real Estate Appraiser	0	6	4	0	0	69
573	Licensed Appraiser Pre-Lic Course	0	1	2	0	0	113
575	Licensed Appraiser CE Course	0	8	8	0	0	414
	Totals	0	41	38	0	2	4,388

### 8/1/2022 through 8/31/2022 Delivery Method: ALL

Illinois Real Estat	e Appraiser Program(ILRAP)
Test Program:	Certified General Appraiser Examination - A

Exam Type:	Certified General Ap	Certified General Appraiser Examination - AC								
	Total Tested	Pass	%	Fail	%	Absent	%	Total		
First Time	2	1	50.0%	1	50.0%	0	0.0%	2		
Repeater	2	1	50.0%	1	50.0%	0	0.0%	2		
Total	4	2	50.0%	2	50.0%	0	0.0%	4		

Test Program: Certified Residential Appraiser Examination - AR

Exam Type:	Certified Residentia	Appraiser Ex	amination - AF	2				
	Total Tested	Pass	%	Fail	%	Absent	%	Total
First Time	3	2	66.7%	1	33.3%	0	0.0%	3
Repeater	2	0	0.0%	2	100.0%	0	0.0%	2
Total	5	2	40.0%	3	60.0%	0	0.0%	5

August 2022 Investigations Report

Column1	Pending/Op en AP Cases	AP Cases 3 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	27	0	5	11	6	4	1	6	2	0
February	29	0	8	7	8	5	1	6	4	0
March	33	0	9	8	9	7	0	10	3	3
April	36	2	8	7	9	10	0	8	4	1
May	33	4	4	11	7	7	0	7	2	8
June	37	5	7	11	3	11	0	7	2	1
July	25	0	13	8	0	4	0	4	8	8
August	23	0	12	6	2	3	0	3	1	4
September										
October										
November										
December										
Total								51	26	25

## APPRAISAL PROSECUTION REPORT 2022 AUGUST

	Pending /Open Cases	AP cases less than 3 months	AP cases over 3 months	over 6	over 9		over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Child Support	Motion for Rehearing filed
JANUARY	19	6	9	0	0	3	1	1	3	2	4	0	0	0	0	1	2	1	0	0
FEBRUARY	16	6	6	1	0	2	1	0	2	5	8	1	0	0	0	1	4	2	0	0
MARCH	17	8	5	1	0	1	2	0	0	6	5	3	0	0	0	0	0	2	0	0
APRIL	15	6	4	3	0	1	1	0	2	4	6	2	0	0	0	0	2	1	0	1
MAY	14	5	6	2	0	0	1	0	4	3	4	1	1	0	0	1	1	0	0	0
JUNE	11	4	4	1	1	0	1	0	2	3	6	1	0	0	0	0	4	1	0	0
JULY	17	12	1	2	1	0	1	0	2	11	5	2	0	0	0	0	2	1	0	0
AUGUST	15	8	3	1	2	0	1	0	3	1	3	2	0	0	1	0	0	0	0	0
SEPTEMBER											0									
OCTOBER											0									
NOVEMBER											0									
DECEMBER											0				·			·		
TOTAL								1	18	35	41	12	1	0	1	3	15	8	0	1

NEW	CASES							RECEIVED	Aug
investigations	applicant	CE	applicant	tax	child	petition	reopen	USPAP	TOTAL
	w/criminal		sister		support	for			
			discipline			hearing			
1									1