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JB PRITZKERMARIO TRETO, JR.LAURIE MURPHYGovernorSecretaryDirector

Illinois Department of Financial & Professional Regulation, Division of Real Estate Community Association Manager Licensing and Disciplinary Board OPEN Minutes

Date: March 21, 2023

Call to Order: 11:01 a.m.

Location: IDFPR – Division of Real Estate

Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical

or prudent because of a disaster

Board Members Present: Brent Baccus, Vice Chairperson – Unit Owner

Sanina Ellison – Unit Owner

Marla Jackson – Chairperson- CAM Member

Louis Lutz – CAM Member Asa Sherwood – CAM Member Stephanie Skelley -CAM Member

Board Members Not Present:

Division Staff Present: Adrienne Levatino – Associate General Counsel

Geetu Naik - Chief of Prosecutions

Hector Rodriguez – Chief of Audits and Investigations

Jennifer Rossiter Moreno – Operations Manager

Debra Malinowski - CAM Board Liaison

Susan Sigourney - Board Liaison

Guest(s) Present: Matthew Green – Community Association Managers

International Certification Board (CAMICB) and

Community Association Institute (CAI)

Lara Mantia – public member

TOPIC	DISCUSSION	ACTION
	Chairperson Marla Jackson made the following statement at the CAM's Board meeting: ""This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration. This meeting is further being conducted by audio or videoconference because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an inperson meeting is not practical or prudent because of a disaster."	
Call to Order	Marla Jackson, Chairperson of the Community Association Manager Licensing and Disciplinary Board opened the meeting.	The meeting was called to order at 11:01 a.m.
Approval of Open Minutes	The Board reviewed the Open Minutes from the January 17, 2023 Community Association Manager Licensing and Disciplinary Board meeting.	A motion was made by Lutz and seconded by Sherwood to approve the Open Minutes from the January 17, 2023 CAM Board meeting. Motion carried by roll call vote.
Public Comments	Matthew Green, of the Community Association Managers International Certification Board, introduced himself and announced that on April 3, 2023, the current Executive Director of the Board would be retiring and that he has been appointed as the new Executive Director.	
Licensing Report	The 2023 Licensing Report as of February 2023 was presented and distributed. A copy of the report is attached to and made a part of these minutes.	

TOPIC	DISCUSSION	ACTION
Complaint Report	The 2023 Complaints Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Investigation Report	The 2023 Investigations Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
	Mr. Rodriguez mentioned that Robert Wasiak, an investigator for the Real Estate Division, will be retiring on March 31, 2023. Mr. Rodriguez introduced Brent Sidenbender as the new investigator for the Real Estate Division. Mr. Sidenbender mentioned that he's excited to take on this new position and is looking forward in working with everyone.	
Prosecution Report	The 2023 Prosecutions Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Formal Hearing Schedule	There are no upcoming formal hearings scheduled.	
Old Business	Ms. Levatino mentioned that beginning in May 2023, Board Meetings will be conducted in person, at IDFPR's Office locations at 555 W. Monroe, Chicago or 320 W. Washington, Springfield. Ms. Levatino reminded Board members to ensure that their badges are current. Deb Malinowski will email Board Members the information needed to obtain a current badge.	
New Business		
Rule Making	Ms. Levatino observed that the CAM Administrative Rules are pending before JCAR.	
Motion to go into Closed Session	Roll Call Vote taken: Brent Baccus, yes Sanina Ellison, yes Marla Jackson, yes Louis Lutz, yes Asa Sherwood, yes Stephanie Skelley, yes	A motion was made by Skelley and seconded by Lutz to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the

TOPIC	DISCUSSION	ACTION
		Open Meetings Act at 11:10 a.m. Motion carried by unanimous roll call vote.
Closed Session	The Board reviewed the January 17, 2023 Closed Minutes.	
	The Board reviewed the Consumer Complaints Review reports for January 17, 2023: 8 Complaints Referred to Investigations 3 Complaints Recommended for Closure The Board reviewed the Consumer Complaints Review reports for February 21, 2023: 13 Complaints Referred to Investigations 0 Complaints Recommended for Closure	
	The Board deliberated on pending enforcement actions.	
Approval of January 17, 2023 Closed Minutes		A motion was made by Lutz and seconded by Sherwood to go into Open Session at 11:23 a.m. Motion carried by unanimous roll call vote. A motion was made by Sherwood seconded by Lutz to approve the Closed Minutes from the January 17, 2023 CAM
		Board meeting. Motion carried by roll call vote.

TOPIC	DISCUSSION	ACTION
		Motion made Skelley seconded by Baccus to ratify the actions that were taken in closed session that includes Stephanie Skelley authorizing the Department to affix her electronic signature on the 4 consent orders presented in Closed Session. Motion carried by unanimous roll call vote.
Orders	4 Consent Orders were reviewed and discussed in Closed Session.	The Board signed 4 Consent Orders.
	The Board received a report that reflected that there were 2 final action by the Director on Consent Order previously signed by the Board: 2020-04780 David Kress 2021-07277 Giovanna Jennie Bernardi	
Closed Minutes remain closed.		Motion made by Lutz, seconded by Ellison to move that all Minutes of Closed Sessions of the CAM Board Meetings remain closed. Motion carried by a unanimous roll call vote.

TOPIC	DISCUSSION	ACTION
Adjournment	The next meeting is scheduled for May 16, 2023.	There being no
		further business
		to discuss, a
		motion was made
		by Lutz and
		seconded by
		Sherwood to
		adjourn at
		11:26 a.m.
		Motion carried
		by unanimous
		roll call vote.

2023 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
C A M s	1919	1950										

2022 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
CAMs	1690	1723	1750	1770	1784	1804	1818	1837	1852	1867	1884	1902

2021 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
C A M s	1962	1973	1990	1998	2010	2,027	2,040	2,066	2,078	2,097	2,106	1,676

2020 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
CAMs	1800	1821	1839	1846	1859	1873	1895	1907	1917	1926	1938	1945

2019 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
C A M s	1966	1974	1989	1998	2000	2032	2039	2043	2055	1739	1749	1777

2018 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
C A M s	1749	1751	1770	1783	1803	1825	1853	1871	1894	1909	1925	1938

2017 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG (RENEWAL)	SEP	ост	NOV	DEC
CAMs	1,818	1,863	1,874	1,885	1,902	1,923	1,933	1,938	1966	1688	1698	1714

2016 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
CAMs	1,584	1,629	1,651	1,668	1,687	1,718	1,720	1,754	1,775	1,784	1,806	1,811

2015 CAM LICENSE REPORT

MONT	JAI	1	FEB	MAR	APR	MAY	JUN	JUL	AUG (RENEWAL)	SEP	ост	NOV	DEC
CAM	1,68	4	1,697	1,714	1,723	1,735	1,758	1,774	1,782	1,779	1,503	1,563	1,580

February 2023 CAM Complaint Report

					•	
Column1	New CAM Complaints	New CAM Complaints Assigned To Investigations	Complaints Closed At Intake Review	Complaints Closed at CCR	Refer to Prosecutions	new CAM complaints not assigned
January	13	8	2	3		
February	18	13	5	0		
March						
April						
May						
June						
July						
August						
September						
October						
November						
December						
Total	31	21	7	3	0	0

February 2023 Investigations Report

		CAM	CAM	CAM	CAM	CAM	CAM				
	Pending/Op		Cases	Cases	Cases	Cases	Cases	New Assigned to	CAM Cases		
	en CAM	months or		Over 6	over 9			Investigations CAM	Referred to	CAM Cases	
Column1	Cases	less	months	months	months	months	months	Cases Received	Pros	Closed	
January	173	4	22	25	19	59	44	0	2	0	
February	171	5	21	22	25	56	42	8	1	9	
March											
April											
May											
June											
July											
August											
September											
October											
November											
December											
Total								8	3	9	
	1	1								I	

COMMUNITY ASSOCIATION MANAGER PROSECUTIONS REPORT FEBRUARY 2023

		Pending		cases		cases	cases	cases										
	New	open	2 months		cases over		over 12	over 24										
	Cases	cases	or less	months	6 months	months	months	months	Informal	Formal	CLOSED	CLOSED	CLOSED	CLOSED	CLOSED:	CLOSED:	IL	
									Conferences	Complanints		ADMIN	ADMIN	FORMAL	CONSENT	NON-	INC	
										Filed			WARN	ORDER	ORDER	DISC	TAX	CHILD
													LETTER			ORDER		SUPPORT
JANUARY	2	17	4	0	2	1	3	7	0	0	2	0	0	0	2	0	0	0
FEBRUARY	1	17	2	2	2	1	3	7	0	0	1	0	1	0	0	0	0	0
MARCH											0							
APRIL											0							
MAY											0							
JUNE											0							
JULY											0							
AUGUST											0							
SEPTEMBER											0							
OCTOBER											0							
NOVEMBER											0							
DECEMBER		_		_	_	_		_	_		0			_		_		
TOTAL	3	_				_		_	0	0	3	0	1	0	2	0	0	0