

IDFPR Illinois Department of Financial and Professional Regulation

Division of Real Estate

JB PRITZKER Governor MARIO TRETO, JR. Secretary LAURIE MURPHY Director

Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

Open Minutes

Date:	September 12, 2023
Call to Order:	10:02 a.m. – Gail Lissner - Chairperson
Location:	Illinois Department of Financial and Professional Regulation "IDFPR" /Division of Real Estate "DRE" 555 West Monroe Street, 5 th Floor, Conference Room 5C5 Chicago, Illinois 60661 And Via Interactive Video Conference at IDFPR 320 West Washington Street, 3 rd Floor, Conference Room 376 Springfield, Illinois 62786
Board Members Present:	Douglas Anderson, Sara Chambers, Gail Lissner, Cecelia Marlow, Faiq Mihlar, Patricia McGarr, Jonathan Michie, Ken Mrozek, Christopher Posey, Brian Weaver (Non-Voting)
Board Members Absent:	Mike Morris
Staff Members Present:	Gabriela Nicolau – General Counsel for the Division of Real Estate, Adrienne Levatino – Associate General Counsel, Jeremy Reed - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Jenni Scheck – Staff Attorney, Real Estate Prosecutions, Merle Shearer – Staff Attorney, Real Estate Prosecutions, Mary Crocker – Appraisal Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	Jim Blaydes, Craig Capilla, Melissa Cannata, Rich DeVerdier, Scott DiBiasio, Randy Neff, Sara Walsh, Edward Williams

TOPIC	DISCUSSION	ACTION
Call to Order	Chairperson Gail Lissner opened the meeting. Attendance Taken: Douglas Anderson - present Sara Chambers - present Gail Lissner – present Cecelia Marlow - present Patricia McGarr – present Jonathan Michie - present Faiq Mihlar – present Ken Mrozek – present Christopher Posey – present	The meeting was called to order at 10:02 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the August 8, 2023, Appraisal Board meeting.	A motion was made by Posey and seconded by McGarr to approve the Open Minutes as presented from the August 8, 2023, Appraisal Board meeting. The motion carried.
Public Comments	Mr. Blaydes asked when the Appraisal Administrative Rules might be completed. Adrienne Levatino explained the staff continues to work on the Rules and that they may be available for internal review within a month.	
Licensing and Education Report	The Licensing Report for activity conducted in August 2023 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes. Mr. Reed recommends appraisers renew online immediately to avoid potential issues at the end of the renewal. Mr. Reed also advised that if an appraiser has issues with their username and password, they may contact the call center for assistance (800-560-6420) or send an email to either one of these emails: <u>FPR.RealEstate@illinois.gov</u> <u>FPR.RealEstateAppraisal@illinois.gov</u> Mr. Reed explained that the online renewal will remain open for 30 days past the	

	 expiration date, but there will be a late fee if the appraiser renews after the renewal date. Mary Crocker reported that since the last Board meeting, the following have been approved: 12 Education Courses 5 log audits 4 Out of State CE request 1 Non-Student Activity 6 Endorsement Applications 3 Application Reviews 	
Investigations Report	The 2022 Investigations Report through the month of August 2023 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes. Hector Rodriguez reported that the agency has hired three new Investigators who will begin working for the Division in October.	
Prosecutions Report	The 2022 Prosecutions Report through the month of August 2023 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Formal Hearing Schedule	There are no Formal Hearings scheduled.	
Education Course Approval	Courses reviewed and approved by Sara Chambers: The CE Shop (CE) Reviewing Appraisal Valuation Procedures Asynchronous, 7 hours. The CE Shop (CE) Reviewing Property Ownership and Real Estate Markets, 7 hours. The CE Shop (CE) Characteristics Influencing Appraisals, Asynchronous, 6 hours. Appraisal Institute (CE) FHA Appraising – Principles and Procedures, Online, 7 hours	A motion was made by Posey and seconded by McGarr to recommend approval of the 12 Appraisal education courses reviewed by the Board members and presented by Mary Crocker. The motion carried.

New Business	There was no new business to discuss.	
Old Business	Adrienne Levatino reminded the Board that the ASC staff will be joining the Appraisal Board meeting in October via Web Ex.	
	Appraisal Institute (QE) Review Case Studies – Residential, 15 hours	
	Course reviewed and approved by Christopher Posey:	
	Appraisal Institute (QE) Review Case Studies – General, 32 hours	
	Chicago Chapter (CE) Chief Appraisal Panel- Commercial, 4 hours	
	Chicago Chapter (CE) Chief Appraisal Panel- Residential, 4 hours	
	Courses reviewed and approved by Gail Lissner:	
	Appraiser eLearning (CE) The Life of an Appraiser – What Happens Next, 4 hours.	
	The CE Shop (CE) Appraisal Ethics and Valuation Bias Asynchronous, 3 hours	
	Courses reviewed and approved by Jonathan Michie:	
	Appraisal Institute (CE) Expand Your Practice Arbitration Do's and Don'ts Online, 7 hours.	
	Course reviewed and approved by Doug Anderson:	
	Appraiser eLearning (CE) the Other Appraisal Reports: Exploring Restricted and Oral Appraisal, 7 hours.	

Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow - yes Patricia McGarr - yes Jonathan Michie - yes Faiq Mihlar – yes Ken Mrozek – yes Christopher Posey – yes	A motion was made by Anderson and seconded by Mrozek to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:15 a.m. The motion carried by roll call vote.
Closed Session:	The August 8, 2023, closed minutes were reviewed by the Board. The Board deliberated on pending enforcement actions.	
Motion to go into Open Session Approval of August 8, 2023, Closed Minutes		A motion was made by Posey and seconded by McGarr to go into Open Session at 10:35 a.m. The motion carried. A motion was made by Posey and seconded by Michie to approve the
Ratify Actions Taken in Closed Session		Appraisal Board Closed Minutes from August 8, 2023. The motion carried. A motion was made by Posey and seconded by McGarr to ratify the Board's actions taken in Closed
Closed Minutes		Session which includes Doug Anderson signing two Consent to Administrative Supervision Orders and Patricia McGarr signing one Consent Order. The motion carried. A motion was made by Posey and
Remain Closed Recommendations		seconded by McGarr that minutes of the Closed Sessions of the Appraisal Board remain closed. The motion carried.
The Board signed no Findings of Fact, Conclusions of Law,	There were no cases for deliberation.	

and Recommendation to the Director		
Orders	Two Consent to Administrative Supervision Orders and one Consent Order were reviewed and discussed in Closed Session.	The Board concurred in two Consent to Administrative Supervision Orders and one Consent Order.
Adjournment		A motion was made by Posey and seconded by McGarr to adjourn the meeting at 10:37 a.m. The motion carried by roll call vote.
	The next meeting is scheduled for October 10, 2023.	

Licensing Report

Prepared by Jeremy N Reed

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Board = APPRAISAL

START DATE = 08/01/2023

• END DATE = 08/31/2023

04/2022	at 3:13:40 PM
3/1/2023	at 3:13:40 PM

Profession	ProfessionDescription	Sponsor Cha	Applications	Initial lic	Transitions	Renewals	Active Licenses
	FroicasionDescription	sponsor_eng	Applications	initiai_iic	manaluona		
553	Certified General Real Estate Appraiser	0	7	5	0	321	1,454
555	Licensed Appraiser Education Provider	0	0	0	0	0	20
556	Certified Residential Real Estate Appraiser	0	2	3	0	407	1,872
557	Associate Real Estate Trainee Appraiser	4	4	4	0	45	471
558	Appraisal Management Company	0	0	1	0	1	134
572	Temporary Practice Real Estate Appraiser	0	8	8	0	0	31
573	Licensed Appraiser Pre-Lic Course	0	2	2	0	0	120
575	Licensed Appraiser CE Course	0	10	9	0	0	474
	Totals	4	33	32	0	774	4,576

8/1/2023 through 8/31/2023 Delivery Method: ALL

Client: Illinois Real Estate Appraiser Program(ILRAP)

Test Program: Certified General Appraiser Examination - AC

	Exam Type:	Certified General Ap	praiser Exami	nation - AC											
		Total Tested	Pass	%	Fail	%	Absent	%	Total						
	Repeater	1	0	0.0%	1	100.0%	1	50.0%	2						
	Total	1	0	0.0%	1	100.0%	1	50.0%	2						
	Exam Type:	Certified General Ap	praiser Exami	nation - AC											
		Total Tested	Pass	%	Fail	%	Absent	%	Total						
	Repeater			0.0%		0.0%		0.0%	2						
	Total			0.0%		0.0%		0.0%	2						
Test Program:	n: Certified Residential Appraiser Examination - AR														
	Exam Type:	Certified Residentia	Certified Residential Appraiser Examination - AR												
		Total Tested	Pass	%	Fail	%	Absent	%	Total						
	First Time	0	0	0.0%	0	0.0%	1	100.0%	1						
	Repeater	1	0	0.0%	1	100.0%	2	66.7%	3						
	Total	1	0	0.0%	1	100.0%	3	75.0%	4						
	Exam Type:	Certified Residentia	Appraiser Exa	amination - AR	2										
		Total Tested	Pass	%	Fail	%	Absent	%	Total						
	First Time			0.0%		0.0%		0.0%	1						
	Repeater			0.0%		0.0%		0.0%	3						
	Total			0.0%		0.0%		0.0%	4						



August 2023 Investigations Report

		1									
		AP Cases 2	AP Cases	New Assigned to	AP Cases						
	Pending/Op	months or	Over 2	Over 6	over 9	over 12	Over 24	Investigations AP	Referred to	AP Cases	
Column1	en AP Cases	less	months	months	months	months	months	Cases Received	Pros	Closed	
January	17	2	8	5	2	0	0	4	0	0	
February	17	1	5	7	4	0	0	6	3	3	
March	11	1	2	5	3	0	0	1	6	1	
April	7							3	4	3	
May	7	0	3	2	0	2	0	2	1	1	
June	8	1	2	3	0	2	0	5	3	1	
July	7	1	3	2	0	1	0	4	3	2	
August	8	5	2	0	0	1	0	7	6	0	
September											
October											
November											
December											
Total								32	26	11	

APPRAISAL PROSECUTION REPORT 2023

August

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6	over 9		over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Child Support	Motion for Rehearing filed
JANUARY	21	6	7	5	1	1	1	0	3	2	5	0	1	0	0	0	2	2	0	0
FEBRUARY	20	6	5	8	0	1	0	1	0	4	5	0	0	0	0	2	3	0	0	0
MARCH	23	12	4	6	0	1	0	1	4	8	5	1	1	0	0	1	0	2	0	0
APRIL	28	14	8	1	5	0	0	2	3	6	1	0	0	0	0	0	1	0	0	0
ΜΑΥ	26	9	9	4	4	0	0	0	3	3	5	1	0	0	0	1	1	2	0	0
JUNE	28	7	13	3	5	0	0	0	2	6	4	1	0	0	0	0	2	1	0	0
JULY	24	7	7	5	1	4	0	0	3	2	6	2	0	0	0	1	1	2	0	0
AUGUST	24	8	6	7	1	2	0	0	2	6	6	0	0	0	0	2	2	2	0	0
SEPTEMBER											0									
OCTOBER											0									
NOVEMBER											0									
DECEMBER											0									
TOTAL								4	20	37	37	5	2	0	0	7	12	11	0	0

NEW	CASES							RECEIVED		Aug	_
investigations	applicant w/criminal	CE	applicant sister discipline	tax	child support	pettion for hearing	reopen	USPAP	petition for restoration	TOTAL	
6	0	0	0	0	0	0	0	0	0	6	