



Division of Real Estate

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<b>JB PRITZKER</b>	MARIO TRETO, JR.	LAURIE MURPHY
Governor	Secretary	Director

### Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

# **Open Minutes**

Date:	March 14, 2023
Call to Order:	10:02 a.m. – Patricia McGarr – Chairperson
Location:	Illinois Department of Financial and Professional Regulation (IDFPR)/Division of Real Estate (DRE) Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster.
Board Members Present:	Doug Anderson, Sara Chambers, Gail Lissner, Cecelia Marlow, Patricia McGarr, John McMahon, Katie McNally, Jonathan Michie, Mike Morris, Ken Mrozek, Brian Weaver (Non-Voting)
Staff Members Present:	Adrienne Levatino – Associate General Counsel, Geetu Naik – Chief of Prosecutions, Hector Rodriguez – Chief of Investigations, Jeremy Reed - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Jennifer Rossiter Moreno – Division of Real Estate Operations Manager, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	Jim Blaydes, Melissa Cannata, Craig Capilla, Richard deVerdier, Ron DeVries, Scott DiBiasio, Herb Meyer, Edward Williams

ΤΟΡΙΟ	DISCUSSION	ACTION	
Call to Order	Chairperson Patricia McGarr called the meeting to order and read a mandatory statement regarding the Open Meetings Act. <i>This meeting is being conducted by audio or</i> <i>video conference without the physical</i> <i>presence of a quorum of the members because</i> <i>the Governor of the State of Illinois has issued</i> <i>a disaster declaration related to public health</i> <i>concerns and an in-person meeting is not</i> <i>practical or prudent because of the disaster</i> <i>described in that declaration. This meeting is</i> <i>further being conducted by audio or</i> <i>videoconference because the Secretary of the</i> <i>Illinois Department of Financial and</i> <i>Professional Regulation has determined</i> <i>pursuant to the provisions of Section 7 of the</i> <i>Open Meetings Act that an in-person meeting</i> <i>is not practical or prudent because of a</i> <i>disaster. All votes will be conducted by roll</i> <i>call, so each member's vote on each issue can</i> <i>be identified and recorded.</i> Attendance Taken: Doug Anderson – present Sara Chambers - present Gail Lissner – present Patricia McGarr - present John McMahon – present Katie McNally - present John McMahon – present Mike Morris - present Mike Morris - present Ken Mrozek - present	The meeting was called to order at 10:02 a.m.	
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the February 14, 2023, Appraisal Board meeting.		
	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes	A motion was made by McMahon seconded by Michie to approve the Open Minutes as presented from the February 14, 2023, Appraisal Board meeting. The motion carried by roll call vote.	

	Mike Morris - yes	
	Ken Mrozek – yes	
Public Comments	Edward Williams asked if there will be an announcement when the Appraisal Board will return to in-person meetings. Adrienne Levatino responded that the Governor has issued a proclamation that, unless there are exigent circumstances, the emergency proclamations will end in May. Susan Sigourney explained the proclamation ends May 11 and the board meeting is scheduled for May 9, therefore, the first in-person Board meeting will be June 13, 2023. Brian Weaver explained public members may continue to attend meetings via WebEx.	
Licensing and Education Report	The Licensing Report for activity conducted in February 2023 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes. Mr. Reed was happy to announce that with the help of the Director of Real Estate, we have moved one of our licensing staff members into the Appraisal Section to back-up Mary Crocker. Susan Sigourney mentioned, since the last Board meeting, the following have been approved: 3 Education Courses 2 log audits 0 Out of State CE request 0 Non-Student Activity 10 Endorsement Applications 2 Application Review	
Investigations Report	The 2022 Investigations Report through the month of February 2023 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes. Hector Rodriguez mentioned we are hiring a new investigator, but one of our investigators will retire at the end of March.	

Prosecutions Report	The 2022 Prosecutions Report through the month of February 2023 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes. Geetu Naik thanked the Board members for participating in both formal and informal hearings which helps resolve cases.	
Formal Hearing Schedule	There are no Formal Hearings scheduled.	
Education Course Approval	<ul> <li>Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes</li> <li>Courses reviewed and approved by Sara Chambers:</li> <li>American Society of Appraisers (CE) Real Estate Appraising Site Analysis and Valuation, 3 hours</li> <li>American Society of Appraisers (CE) the Appraisal vs the Reconsideration of Value, 4 hours</li> <li>McKissock (QE) Residential Appraiser Site Valuation and Cost Approach, 15 hours</li> </ul>	A motion was made by Anderson and seconded by Lissner to recommend approval of the three Appraisal education courses reviewed by the Board members and presented by Susan Sigourney. The motion carried by roll call vote.
Old Business	There was no Old Business to discuss.	
New Business	Brian Weaver thanked the Board for reviewing the pre-investigation files. Mr.	

	Weaver explained this is extremely helpful in the investigations process.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Mrozek to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:19 a.m. The motion carried by roll call vote.
Closed Session:	The February 14, 2023, closed minutes were reviewed by the Board. The Board deliberated on pending enforcement actions.	
Motion to go into Open Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Chambers and seconded by Lissner to go into Open Session at 10:41 a.m. The motion carried by roll call vote.
Approval of February 14, 2023, Closed Minutes	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Anderson and seconded by Mrozek to approve the Appraisal Board Closed Minutes from February 14, 2023. The motion carried by roll call vote.
	Roll Call Vote Taken:	

Ratify Actions	Doug Anderson yes	A motion was made by Lissner and
Taken in Closed	Doug Anderson – yes Sara Chambers - yes	seconded by Chambers to ratify the
Session	Gail Lissner – yes	Board's actions taken in Closed
Session	Cecelia Marlow – yes	Session which includes Ken
	Patricia McGarr - yes	Mrozek authorizing the Department
	John McMahon – yes	to affix their electronic signature on
	Katie McNally - yes	one Consent Order presented in
	Jonathan Michie – yes	Closed Session. The Board did not
	Mike Morris – yes	sign one Consent Order.
	Ken Mrozek – yes	sign one Consent Order.
	Ken Wildzek – yes	
	Roll Call Vote Taken:	
<b>Closed Minutes</b>	Doug Anderson – yes	A motion was made by Michie and
Remain Closed	Sara Chambers - yes	seconded by Morris that minutes of
Remain Closed	Gail Lissner – yes	the Closed Sessions of the
	Cecelia Marlow – yes	Appraisal Board remain closed.
	Patricia McGarr - yes	The motion carried by roll call
	John McMahon – yes	vote.
	Katie McNally - yes	
	Jonathan Michie – yes	
	Mike Morris - yes	
	Ken Mrozek – yes	
Recommendations	There were no cases for deliberation.	
The Board signed		
no Findings of Fact,		
Conclusions of Law,		
and		
<b>Recommendation to</b>		
the Director		
Orders	Two Consent Orders were reviewed and	The Poord signed one Concent
Orders	discussed in Closed Session.	The Board signed one Consent Order.
	discussed in Closed Session.	Order.
		One Consent Order was considered
		but not signed by the Board.
		our not signed by the board.
	The Board received a report of the final	
	actions by the Director of the following	
	Consent Orders previously signed by the	
	Board:	
	2019-04656 Daniel Finley	
	2021-10088 John Gazda	
	1	

Adjournment	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Mrozek to adjourn the meeting at 10:45 a.m. The motion carried by roll call vote.
	The next meeting is scheduled for April 11, 2023.	

# Licensing Report

Prepared by Jeremy N Reed

F <u>iltered By</u> • Board = APPRAISAL • START DATE = 02/01/2023 • END DATE = 02/28/2023 3/3/2023 at 12:29:21 PM								
Profession	ProfessionDescription	Sponsor_Chg	Applications	Initial_lic	Transitions	Renewals	Active_Licenses	
553	Certified General Real Estate Appraiser	0	9	14	0	0	1,422	
555	Licensed Appraiser Education Provider	0	0	1	0	0	20	
556	Certified Residential Real Estate Appraiser	0	4	5	0	1	1,854	
557	Associate Real Estate Trainee Appraiser	1	10	11	0	0	463	
558	Appraisal Management Company	0	0	0	0	1	130	
572	Temporary Practice Real Estate Appraiser	0	7	7	0	0	37	
573	Licensed Appraiser Pre-Lic Course	0	1	1	0	4	116	
575	Licensed Appraiser CE Course	0	3	5	0	0	431	
	Totals	1	34	44	0	6	4,473	

#### Illinois Real Estate Appraiser Program - ILRAP

**Exam:** Certified General Appraiser Examination (AC) **Date Range:** 1/1/2020 - 2/28/2023

Exam Totals	Total Candidates:	101
	Total Passing:	46
	Total Failing:	55

#### Illinois Real Estate Appraiser Program - ILRAP

**Exam:** Certified Residential Appraiser Examination (AR) **Date Range:** 1/1/2020 - 2/28/2023

Exam Totals	Total Candidates:	149	
	Total Passing:	73	
	Total Failing:	76	



## February 2023 Investigations Report

Column 1	Pending/Op en AP Cases	AP Cases 2 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
Column1 January	17	2	8	5	2	0	0	4	0	0
February	17	1	5	7	4	0	0	6	3	3
March										
April										
May										
June										
July										
August										
September										
October										
November										
December										
Total								10	3	3

#### APPRAISAL PROSECUTION REPORT 2023 FEBRUARY

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6	over 9	over 12		Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL inc Tax	Child Support	Motion for Rehearing filed
JANUARY	21	6	7	5	1	1	1	0	3	2	5	0	1	0	0	0	2	2	0	0
FEBRUARY	20	6	5	8	0	1	0	1	0	4	5	0	0	0	0	2	3	0	0	0
MARCH											0									
APRIL											0									
ΜΑΥ											0									
JUNE											0									
JULY											0									
AUGUST											0									
SEPTEMBER											0									
OCTOBER											0									
NOVEMBER											0									
DECEMBER											0									
TOTAL								1	3	6	10	0	1	0	0	2	5	2	0	0

NEW	CASES							RECEIVED	Feb
investigations	applicant	CE	applicant	tax	child	petition	reopen	USPAP	TOTAL
	w/criminal		sister		support	for			
			discipline			hearing			
3	1								 4