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**JB PRITZKER** MARIO TRETO, JR. **LAURIE MURPHY** Governor Secretary Director

# Illinois Department of Financial & Professional Regulation Division of Real Estate

	praisal Administration and Disciplinary Board he Real Estate Appraisal Board")
	<b>Open Minutes</b>
Date:	January 10, 2023
Call to Order:	10:00 a.m. – Patricia McGarr – Chairperson
Location:	Illinois Department of Financial and Professional Regulation (IDFPR)/Division of Real Estate (DRE) Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster.
Board Members Present:	Doug Anderson, Sara Chambers, Gail Lissner, Cecelia Marlow, Patricia McGarr, John McMahon, Katie McNally, Jonathan Michie, Mike Morris, Ken Mrozek, Brian Weaver (Non-Voting)
Staff Members Present:	Ericka Johnson – Deputy Director of the Division of Real Estate, Gabriela Nicolau – Deputy General Counsel, Adrienne Levatino – Associate General Counsel, Geetu Naik – Chief of Prosecutions, Hector Rodriguez – Chief of Investigations, Jeremy Reed - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Jennifer Rossiter Moreno – Division of Real Estate Operations Manager, Mary Crocker – Appraisal Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison

**Guests Present:** Nicol Andler, Jim Blaydes, Craig Capilla, Richard deVerdier, Scott DiBiasio, Jeff Jacobson, TJ McCarthy, Herb Meyer, Randy

Neff, Shawn Telford, Sarah Walsh, Edward Williams

TOPIC	DISCUSSION	ACTION
Call to Order	Chairperson Patricia McGarr called the meeting to order and read a mandatory statement regarding the Open Meetings Act. This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration. This meeting is further being conducted by audio or videoconference because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster. All votes will be conducted by roll call, so each member's vote on each issue can be identified and recorded.  Attendance Taken:  Doug Anderson – present  Sara Chambers - present  Gail Lissner – present  Cecelia Marlow – present  Patricia McGarr - present  John McMahon – present  Katie McNally - present  Jonathan Michie – present  Mike Morris - present  Ken Mrozek - present	The meeting was called to order at 10:00 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the December 13, 2022, Appraisal Board meeting.  Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes	A motion was made by Morris seconded by McMahon to approve the Open Minutes as presented from the December 13, 2022, Appraisal Board meeting. The motion carried by roll call vote.

	Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	
New Business	Shawn Telford from the Appraisal Qualifications Board gave a presentation regarding PAREA (Practical Applications of Real Estate Appraisal).  Scott W. DiBiasio, Manager, State & Industry Affairs at Appraisal Institute, presented a video overview of the Appraisal Institute PAREA program.  There were additional inquiries from the Board, attendees, and the Staff regarding the PAREA program.	
<b>Public Comments</b>	There were no public comments other than those expressed during the "New Business" portion of the meeting.	
Licensing and Education Report	The Licensing Report for activity conducted in December 2022 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes.  Mary Crocker mentioned, since the last Board meeting, the following have been approved:	
	6 Education Courses 4 log audits 2 Out of State CE request 0 Non-Student Activity 4 Endorsement Applications 2 Application Reviews	
Investigations Report	The 2022 Investigations Report through the month of December 2022 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
<b>Prosecutions Report</b>	The 2022 Prosecutions Report through the month of December 2022 was available in	

	SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Formal Hearing Schedule	There is a Formal Hearing scheduled for February 1, 2023.	
Education Course Approval	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes  Courses reviewed and approved by Doug Anderson:  ASFMRA (CE) Practical Applications of the Equivalency Ratio, 4 hours  ASFMRA (CE) Timberland Valuation: A Practical Overview, 4 hours  Appraisal Institute (CE) Community Land Trusts Appraiser Training Synchronous, 4 hours  Appraisal Institute (CE) Community Land Trusts Appraiser Training, 4 hours  Course reviewed and approved by Ken Mrozek:  Appraiser eLearning (CE) How to Appraise Solar Panels, 7 hours  Course reviewed and approved by Sara Chambers:	A motion was made by Mrozek and seconded by McMahon to recommend approval of the six Appraisal education courses reviewed by the Board members and presented by Mary Crocker. The motion carried by roll call vote.
	McKissock (CE) Residential Market Analysis & Highest & Best Use LW, 15 hours	

Old Business	There was no Old Business to discuss.					
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Chambers and seconded by Lissner to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 11:53 a.m. The motion carried by roll call vote.				
Closed Session:	The December 13, 2022, closed minutes were reviewed by the Board.  The Board deliberated on pending enforcement actions.					
Motion to go into Open Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Mrozek and seconded by McMahon to go into Open Session at 12:03 p.m. The motion carried by roll call vote.				
Closed Minutes Remain Closed	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Morris and seconded by Mrozek that the Board approve the Department's maintaining the minutes of all Closed Sessions as closed. The motion carried by roll call vote.				

Approval of December 13, 2022, Closed Minutes	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Chambers to approve the Appraisal Board Closed Minutes from December 13, 2022. The motion carried by roll call vote.
Ratify Actions Taken in Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	A motion was made by McMahon and seconded by Lissner to ratify the Board's actions taken in Closed Session which includes Patricia McGarr authorizing the Department to affix her electronic signature on the Consent to Administrative Supervision Orders presented in Closed Session.
Recommendations  The Board signed no Findings of Fact, Conclusions of Law and Recommendation to the Director	There were no cases for deliberation.	
Orders	Two Consent to Administrative Supervision Orders were reviewed and discussed in Closed Session.	The Board signed two Consent to Administrative Supervision Orders.
Adjournment	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes	A motion was made by Lissner and seconded by Chambers to adjourn the meeting at 12:16 p.m. The motion carried by roll call vote.

Jonathan Michie – yes Mike Morris - yes Ken Mrozek – yes	
The next meeting is scheduled for February 14, 2023.	

### **Licensing Report**

Prepared by Jeremy N Reed

#### Filtered By

- Board = APPRAISAL
- START DATE = 12/01/2022
   END DATE = 12/31/2022

1/10/2023 at 9:16:50 AM

Profession ProfessionDescription Sponsor\_Chg Applications Initial\_lic Transitions Renewals Active\_Licenses 553 Certified General Real 1,399 Estate Appraiser 555 Licensed Appraiser 0 0 0 0 19 Education Provider 556 0 9 0 2 Certified Residential 1,845 Real Estate Appraiser 557 Associate Real Estate 0 12 13 0 0 455 Trainee Appraiser 558 Appraisal Management 0 2 2 0 21 159 Company 572 Temporary Practice 0 5 0 0 34 Real Estate Appraiser 573 Licensed Appraiser 0 0 0 36 114 Pre-Lic Course 575 90 420 Licensed Appraiser CE 0 0 0 Course Totals 34 151 4.445

Illinois Real Estate Appraiser Program(ILRAP)

Test Program: Certified General Appraiser Examination - AC

Exam Type: Certified General Appraiser Examination - AC

**Total Tested** Pass Fail Absent % Total First Time 2 0.0% 100.0% 50.0% 0 0.0% 1 100.0% 50.0% 2

Test Program: Certified Residential Appraiser Examination - AR

Exam Type: Certified Residential Appraiser Examination - AR

Total Tested Pass Fail % Absent % Total 4 First Time 50.0% 50.0% 0.0% 16.7% 5 0 0.0% 5 100.0% 1 6 Repeater 9 Total 22.2% 77.8% 10.0% 10

#### December 2022 Investigations Report

		AP Cases 2	AD Casas	AD Casas	AD Casas	AD Casas	AD Casas	Now Assigned to	AP Cases	
	Pending/On	months or		AP Cases Over 6	over 9	over 12	Over 24	New Assigned to Investigations AP	Referred to	AP Cases
Column1	en AP Cases		months	months	months	months	months	Cases Received	Pros	Closed
January	27	0	5	11	6	4	1	6	2	0
February	29	0	8	7	8	5	1	6	4	0
March	33	0	9	8	9	7	0	10	3	3
April	36	2	8	7	9	10	0	8	4	1
May	33	4	4	11	7	7	0	7	2	8
June	37	5	7	11	3	11	0	7	2	1
July	25	0	13	8	0	4	0	4	8	8
August	23	0	12	6	2	3	0	3	1	4
September	13	0	6	5	0	2	0	3	6	7
October	9	1	1	5	0	2	0	1	1	4
November	14	1	5	6	0	2	0	5	0	0
December	13	0	7	5	1	0	0	3	3	1
Total								63	36	37
										_

## APPRAISAL PROSECUTION REPORT 2022 DECEMBER

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	AP cases over 6 months	over 9		over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Child Support	Motion for Rehearing filed
JANUARY	19	6	9	0	0	3	1	1	3	2	4	0	0	0	0	1	2	1	0	0
FEBRUARY	16	6	6	1	0	2	1	0	2	5	8	1	0	0	0	1	4	2	0	0
MARCH	17	8	5	1	0	1	2	0	0	6	5	3	0	0	0	0	0	2	0	0
APRIL	15	6	4	3	0	1	1	0	2	4	6	2	0	0	0	0	2	1	0	1
MAY	14	5	6	2	0	0	1	0	4	3	4	1	1	0	0	1	1	0	0	0
JUNE	11	4	4	1	1	0	1	0	2	3	6	1	0	0	0	0	4	1	0	0
JULY	17	12	1	2	1	0	1	0	2	11	5	2	0	0	0	0	2	1	0	0
AUGUST	15	8	3	1	2	0	1	0	3	1	3	2	0	0	1	0	0	0	0	0
SEPTEMBER	27	20	3	1	2	0	1	1	2	12	0	0	0	0	0	0	0	0	0	0
OCTOBER	23	13	7	1	1	0	1	0	4	7	11	1	0	0	0	3	2	5	0	0
NOVEMBER	25	9	12	2	0	1	1	0	1	2	0	0	0	0	0	0	0	0	0	0
DECEMBER	24	4	12	6	0	1	1	1	3	6	7	1	1	0	0	0	0	5	0	0
TOTAL								3	28	62	59	14	2	0	1	6	17	18	0	1

NEW	CASES							RECEIVED	Dec
investigations	applicant	CE	applicant	tax	child	petition	reopen	USPAP	TOTAL
	w/criminal		sister		support	for			
			discipline			hearing			
3	1		1	1					6