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JB PRITZKER MARIO TRETO, JR. **LAURIE MURPHY** Governor Secretary Director

Illinois Department of Financial & Professional Regulation **Division of Real Estate** Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

	Open Minutes
Date:	February 14, 2023
Call to Order:	10:01 a.m. – Patricia McGarr – Chairperson
Location:	Illinois Department of Financial and Professional Regulation (IDFPR)/Division of Real Estate (DRE) Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster.
Board Members Present:	Doug Anderson, Sara Chambers, Gail Lissner, Cecelia Marlow, Patricia McGarr, John McMahon, Katie McNally, Jonathan Michie, Ken Mrozek, Brian Weaver (Non-Voting)
Board Member Absent:	Mike Morris
Staff Members Present:	Ericka Johnson – Deputy Director of the Division of Real Estate Gabriela Nicolau – Deputy General Counsel, Adrienne Levatino – Associate General Counsel, Geetu Naik – Chief of Prosecutions, Hector Rodriguez – Chief of Investigations, Jeremy Reed - Chief of Licensing and Education Brian Weaver

Jeremy Reed - Chief of Licensing and Education, Brian Weaver - Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Jennifer Rossiter Moreno – Division of Real Estate Operations Manager, Mary Crocker – Appraisal Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney

Appraisal Board Liaison

Jim Blaydes, Craig Capilla, Richard deVerdier, Scott DiBiasio **Guests Present:**

Sarah Walsh, Maureen Sweeney, Edward Williams

TOPIC	DISCUSSION	ACTION
Call to Order	Chairperson Patricia McGarr called the meeting to order and read a mandatory statement regarding the Open Meetings Act. This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration. This meeting is further being conducted by audio or videoconference because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster. All votes will be conducted by roll call, so each member's vote on each issue can be identified and recorded. Attendance Taken: Doug Anderson – present Sara Chambers - present Gail Lissner – present Cecelia Marlow – present Patricia McGarr - present Katie McNally - present John McMahon – present Katie McNally - present Ken Mrozek - present	The meeting was called to order at 10:01 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the January 10, 2023, Appraisal Board meeting. Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Lissner seconded by Mrozek to approve the Open Minutes as presented from the January 10, 2023, Appraisal Board meeting. The motion carried by roll call vote.

Public Comments	Maureen Sweeney made the Board aware that there are unlicensed data collectors who inspect a property and collect the data. Ms. Sweeney explained the data collector gives this data to a licensed appraiser who writes the report. There was extensive discussion regarding unlicensed data collectors.	
Licensing and Education Report	The Licensing Report for activity conducted in January 2023 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes. Jeremy Reed informed we have just launched the Managing Broker renewal. Mr. Reed explained there have been delays in processing payments due to a technical issue that has been resolved. Mr. Reed said this issue has affected every Division of the agency. Mr. Reed said we are preparing for the upcoming Appraisal renewal. Mr. Reed explained the Department is working on technological improvements for our Licensing System. Mr. Reed also informed the Board that we have a new system in place that has been working well for the license renewals we have had, therefore, the upcoming appraisal renewal should go smoothly. Mary Crocker mentioned, since the last Board meeting, the following have been approved: 9 Education Courses 8 log audits 0 Out of State CE request 0 Non-Student Activity 8 Endorsement Applications 1 Application Review	
Investigations Report	The 2022 Investigations Report through the month of January 2023 was available in SharePoint for the Board to review. A copy of	

Prosecutions Report	this report is attached to and made a part of these minutes. Hector Rodriguez mentioned two new investigators may be starting soon. The 2022 Prosecutions Report through the month of January 2023 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes. Geetu Naik congratulated Hector Rodriguez for getting close to hiring two new investigators.	
Formal Hearing Schedule	There are no Formal Hearings scheduled.	
Education Course Approval	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes Course reviewed and approved by Gail Lissner: Appraisal Institute (CE) Rapid Response Market Analysis in Volatile Markets Online, 7 hours Courses reviewed and approved by Sara Chambers: Chicago Chapter of the Appraisal Institute (CE) Aerial Inspections for Real Estate Appraisers, 7 hours Dynasty (QE) Residential Report Writing & Case Studies Online, 15 hours	A motion was made by Anderson and seconded by Chambers to recommend approval of the nine Appraisal education courses reviewed by the Board members and presented by Mary Crocker. The motion carried by roll call vote.

	Dynasty (CE) Residential Report Writing & Case Studies Online, 14 hours	
	American Continuing Education Institute (CE) Acquainting Ourselves with the ANSI Standard: Measuring Residential Properties Properly, 7 hours	
	Appraiser eLearning (CE) Elimination of Bias & Cultural Competency for Appraisers with Real World Relevance, 3 hours	
	Courses reviewed and approved by Mike Morris:	
	ASFMRA (CE) Income Approach Applications, 4 hours	
	ASFMRA (CE) Cost Estimating, 8 hours	
	Courses reviewed and approved by John Michie:	
	Appraiser eLearning (CE) Desktops 101: Navigating GSE Appraisal Modernization, 4 hours	
Old Business	Ericka Johnson, the Deputy Director of the Division of Real Estate, thanked the Board for their time spent listening to the presentations regarding Practical Applications of Real Estate Appraisal (PAREA) at the last Appraisal Board Meeting.	
	There was follow-up discussion regarding Practical Applications of Real Estate Appraisal (PAREA).	
New Business	There was no New Business to discuss.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes	A motion was made by Mrozek and seconded by Lissner to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:53 a.m.

	John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	The motion carried by roll call vote.
Closed Session:	The January 10, 2023, closed minutes were reviewed by the Board. The Board deliberated on pending enforcement actions.	
Motion to go into Open Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Chambers to go into Open Session at 11:31 p.m. The motion carried by roll call vote.
Approval of January 10, 2023, Closed Minutes	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Mrozek and seconded by Anderson to approve the Appraisal Board Closed Minutes from January 10, 2023. The motion carried by roll call vote.
Ratify Actions Taken in Closed Session	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	A motion was made by Lissner and seconded by Chambers to ratify the Board's actions taken in Closed Session which includes Doug Anderson McGarr authorizing the Department to affix their electronic signature on two Consent Orders and two Consent to Administrative Supervision Orders presented in Closed Session.
Closed Minutes Remain Closed	Roll Call Vote Taken: Doug Anderson – yes	A motion was made by Mrozek and seconded by Anderson that minutes

	Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes	of the Closed Sessions of the Appraisal Board remain closed. The motion carried by roll call vote.
Recommendations	There were no cases for deliberation.	
The Board signed no Findings of Fact, Conclusions of Law and Recommendation to the Director		
Orders	Three Consent Orders and two Consent to Administrative Supervision Orders were reviewed and discussed in Closed Session.	The Board signed two Consent Orders. One Consent Order was not signed by the Board and this Consent Order will be deferred for consideration at the March Appraisal Board Meeting. Two Consent to Administrative Supervision Orders were signed by the Board.
Adjournment	Roll Call Vote Taken: Doug Anderson – yes Sara Chambers - yes Gail Lissner – yes Cecelia Marlow – yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie – yes Ken Mrozek – yes The next meeting is scheduled for March 14, 2023.	A motion was made by Lissner and seconded by Chambers to adjourn the meeting at 11:36 p.m. The motion carried by roll call vote.

Licensing Report

Prepared by Jeremy N Reed

Filtered By

- Board = APPRAISAL
- START DATE = 02/01/2023
- END DATE = 02/28/2023

3/3/2023 at 12:29:21 PM

Profession	ProfessionDescription	Sponsor_Chg	Applications	Initial_lic	Transitions	Renewals	Active_Licenses
553	Certified General Real Estate Appraiser	0	9	14	0	0	1,422
555	Licensed Appraiser Education Provider	0	0	1	0	0	20
556	Certified Residential Real Estate Appraiser	0	4	5	0	1	1,854
557	Associate Real Estate Trainee Appraiser	1	10	11	0	0	463
558	Appraisal Management Company	0	0	0	0	1	130
572	Temporary Practice Real Estate Appraiser	0	7	7	0	0	37
573	Licensed Appraiser Pre-Lic Course	0	1	1	0	4	116
575	Licensed Appraiser CE Course	0	3	5	0	0	431
	Totals	1	34	44	0	6	4,473

Illinois Real Estate Appraiser Program - ILRAP

Exam: Certified General Appraiser Examination (AC)

Date Range: 1/1/2020 - 2/28/2023

Exam Totals Total Candidates: 101
Total Passing: 46
Total Failing: 55

Illinois Real Estate Appraiser Program - ILRAP

Exam: Certified Residential Appraiser Examination (AR)

Date Range: 1/1/2020 - 2/28/2023

Exam Totals Total Candidates: 149
Total Passing: 73

Total Failing: 76



February 2023 Investigations Report

Column1		AP Cases 2 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	17	2	8	5	2	0	0	4	0	0
February	17	1	5	7	4	0	0	6	3	3
March										
April										
May										
June										
July										
August										
September										
October										
November							_			_
December										
Total								10	3	3

APPRAISAL PROSECUTION REPORT 2023 FEBRUARY

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6	over 9		over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Child Support	Motion for Rehearing filed
JANUARY	21	6	7	5	1	1	1	0	3	2	5	0	1	0	0	0	2	2	0	0
FEBRUARY	20	6	5	8	0	1	0	1	0	4	5	0	0	0	0	2	3	0	0	0
MARCH											0									
APRIL											0									
MAY											0									
JUNE											0									
JULY											0									
AUGUST											0									
SEPTEMBER											0									
OCTOBER											0									
NOVEMBER											0									
DECEMBER											0									
TOTAL								1	3	6	10	0	1	0	0	2	5	2	0	0

	NEW	CASES							RECEIVED	Feb
	investigations	applicant	CE	applicant	tax	child	petition	reopen	USPAP	TOTAL
		w/criminal		sister		support	for			
				discipline			hearing			
ľ	3	1								4