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JB PRITZKERMARIO TRETO, JR.LAURIE MURPHYGovernorSecretaryDirector

Illinois Department of Financial & Professional Regulation, Division of Real Estate Real Estate Administration and Disciplinary Board OPEN Minutes

Date: March 14, 2024

Call to Order: 9:37 a.m. –Monica Gutierrez – Chairperson

Location: IDFPR - Division of Real Estate

555 West Monroe Street 5th Floor, Room 5C5

Chicago, IL 60661

And

Via Interactive Video Conference

320 West Washington Street, 2nd Floor, Conference Room 258

Springfield, IL 62786

Board Member(s) Present: Valerie Acosta, Loretta Alonzo-Deubel, Joe Castillo, Gaspar Flores Jr.,

Oralia Herrera, Shirin Marvi, Michael Oldenettel, Nykea Pippion McGriff,

Victoria Sampah (telephonically), Norman Willoughby, Theodore Yi

Board Member(s) Absent: Carol Meinhart

Division Staff Present: Jeremy Reed – Deputy Director of the Division of Real Estate, Adrienne

Levatino – Associate General Counsel, Nathaniel Chandler – Chief of

Licensing and Education, Hector Rodriguez – Chief of Investigations, Merle Shearer – Chief of Prosecutions, Daniel Kazlauski – Staff Attorney, Jenni Scheck – Staff Attorney, Elliot Dubin – Staff Attorney, Jennifer Rossiter

Moreno – Operations Manager, Susan Sigourney – Board Liaison

Guest(s) Present: Larry Toban – Real Estate Institute, Rocky Esposito – AHI Real Estate, Kirk

Antkiewicz – Chicago Association of Realtors, Melissa Cannata – CE Shop, Carrie Elliott – Illinois Realtors Licensing & Training, Marilyn Glazer –

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Topic	Discussion	Action
Call to Order	Chairperson Monica Gutierrez opened the meeting.	The meeting was called to order at 9:37 am.
Approval of Open Minutes	The Board reviewed the Open Minutes from the February 8, 2024, Real Estate Administration and Disciplinary Board Meeting.	Motion made by Pippion McGriff seconded by Flores Jr. to approve the Open Minutes from the February 8, 2024, meeting. Motion carried unanimously.
Public Comments	There were no public comments.	
Licensing Report	The Licensing Report for activity conducted in February 2024 was presented and discussed. A copy of the report is attached to and made a part of these minutes. Mr. Chandler reported that Real Estate Brokers are eligible to renew their license through IDFPR's online portal. To date, Licensing has processed approximately 11,600 real estate broker renewal applications. Mr. Chandler reported that there are several issues with the Department's new renewal link on IDPFR's license online portal, particularly with regard to the continuing education lookup. The Department received reports from licensees that on IDFPR's online portal, they were able to see their completed continuing education prior to renewing their license but not after renewing. IT is aware of this problem and is addressing fixing this situation.	
	Mr. Chandler reported that another technical problem involves schools uploading the pre-license test scores to PSI's website. There is some delay in importing that data into the PSI and enabling PSI to send invitations to schedule the state exam. Mr. Chandler mentioned that students/applicants may contact him, if after a week of having passed the pre-license course exam, they have not received PSI's invitation to schedule the state exam. Mr. Chandler mentioned that the Department intends to send broker renewal reminders to licensees that have not renewed their broker license early next week. Mr. Chandler reported that for February 2024, the pass rate on the managing broker national portion of PSI's exam, for first time takers, was seventy-three percent which is another good pass rate since making the changes to the	

Topic	Discussion	Action
	exam in October 2023.	
	Ms. Elliot inquired whether the continuing education disappears on the screen when they put in license numbers. Mr. Chandler explain that the system should show the continuing education completed by a licensee on the current continuing education screen and when a licensee renews their license, the continuing education should move to their continuing education history. Currently, all continuing education in the history has disappeared which IT is currently trying to restore. Mr. Reed informed the Board that he just received notification that IT is testing the continuing education in the history screen today and this problem should be resolved by tomorrow.	
Education Report	The 2024 Education Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Complaints Report	The 2024 Complaints Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Audits Reports	The Audits Report for activity conducted in February 2024 was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Investigations Report	The 2024 Investigations Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Prosecutions Report	The 2024 Prosecutions Report through the month of February was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Real Estate Recovery	The Real Estate Recovery Fund Report for the 2024 Fiscal	
Fund Report Formal Hearing Schedule	Year through February 2024 was presented and distributed. There are no cases scheduled for a formal hearing.	

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Topic	Discussion	Action
Old Business	There was no old business discussed.	
New Business	There was no new business discussed.	
Motion to go into Closed Session	Roll Call Vote: Valerie Acosta, yes Loretta Alonzo-Deubel, yes Joe Castillo, yes Gaspar Flores Jr, yes Oralia Herrera, yes Shirin Marvi, yes Michael Oldenettel, yes Nykea Pippion McGriff, yes Victoria Sampah, yes Norman Willoughby, yes Theodore Yi, yes	A motion made by Yi seconded by Flores Jr. to go into Closed Session for purposes of reviewing Closed Minutes and for deliberations pursuant to Section 2 © (4) and (15) of the Open Meetings Act at 9:55 a.m. Motion carried unanimously by roll call vote.
Closed Session	The February 8, 2024 closed session minutes were reviewed by the Board. The Board reviewed the Consumer Complaints Review and Case File Review Committees' reports for: February 21, 2024 8 Cases Recommended for Closure by Investigations 5 Cases Referred to Prosecutions by Investigations 4 Case for Closure by Prosecutions 14 Complaints Referred to Investigations 4 Complaints Recommended for Closure March 6, 2024 6 Cases Recommended for Closure by Investigations 3 Cases Referred to Prosecutions by Investigations 3 Cases for Closure by Prosecutions 18 Complaints Referred to Investigations 2 Complaint Recommended for Closure	
Motion to go into Open Session		A motion was made by Acosta seconded by Marvi, to go into Open Session at 11:12 a.m. Motion carried unanimously.
Approval of February		Motion made by Pippion McGriff,

Topic	Discussion	Action
8, 2024 Closed Minutes		seconded by Alonzo-Deubel to approve the February 8, 2024 Closed Minutes. Motion carried unanimously.
Recommendations		Motion made by Pippion McGriff seconded by Acosta to ratify the actions of the Consumer Complaint Review (CCR) and Case File Review Committee (CRC) and to approve the Board's recommendations presented in Closed Session. Motion carried unanimously.
Orders	21 Consent and Non-Disciplinary Orders were reviewed and discussed in Closed Session.	The Board signed 20 Consent and Non-Disciplinary Orders. The Board did not sign 1 non disciplinary order.
	The Board received a report that reflected that there were 6 final actions by the Director on Consent Orders previously signed by the Board. 2020-02864 Kimberly Hess 2020-05276 Daniel Willenborg/ Apt Amigo Inc 2022-10885 Robert Eddy Wilder/ Wilder Properties 2023-02895 Jeremy Deck 2023-04758 Harry Cleaveland 2023-09706 Ellis Lucas	
February 8, 2024 Closed Minutes remain closed. Recommendations		Motion made by Pippion McGriff, seconded by Alonzo-Deubel that the February 8, 2024 READ closed minutes remain closed. Motion carried unanimously.
Adjournment	The next meeting is scheduled for April 11, 2024.	There being no further business to conduct, a motion was made by Pippion McGriff, seconded by Marvi to adjourn at 11:15 a.m. Motion carried unanimously.

			ENSE REPORT		
		CALE	NDAR YEAR 2024		
			February		
Prefix	PROFESSION	SPONSOR CHG.	INITIAL LIC.	RENEWALS	ACTIVE
	RE Managing Broker	81	39	20	14,442
	Residential Leasing Agent	32	55	13	3,483
	Real Estate Broker	766	349	8,410	60,258
	RE Branch Office	12	7	4	1,213
478	Real Estate Broker Corporation	2	11	1	3,088
479	Real Estate Broker Partnership	0	0	0	24
481	RE Limited Liability Firm	7	20	1	2,309
495	RE Virtual Office	0	2	0	64
515	RE Education Provider	0	0	0	65
512	RE Pre-Lic Instructor	0	2	0	264
513	RE Pre-Lic Course	0	5	0	459
563	RE CE Instructor	0	2	1	148
564	Real Estate CE Course	0	5	2	596
	TOTAL	900	497	8,452	86,413

MANAGING BROKER 2024

	JAN	KEB	MAR	Pos	MAY	JUN	JUL	Mic	SER	/oct	MOA	DEC	$\overline{/}$
INITIAL LIC.	54	39											1
RENEWALS	18	20											1
SPONSOR CHG.	76	81											1
2024 TOTAL ACTIVE	14,383	14,442											I

MANAGING BROKER 2023

	JAN	140	MAR	APR	MAY	JUN	JUL	MIC	GER	/oct	MOA	DEC	$\overline{/}$
INITIAL LIC.	5	43	42	25	37	19	27	26	29	32	21	16	l
RENEWALS	4	3,046	2,663	6,414	1,431	103	107	81	47	31	37	15	ł
SPONSOR CHG.	119	131	108	87	119	71	48	70	61	72	132	86	l
2023 TOTAL ACTIVE	15,498	15,525	15,564	15,594	15,639	15,658	13,988	14,091	14,172	14,233	14,281	14,319	





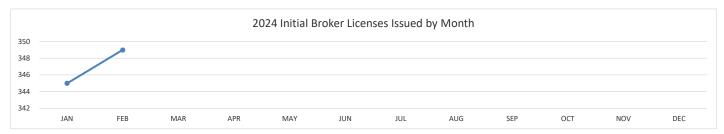


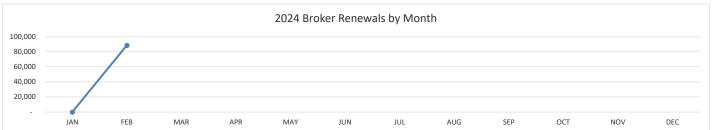
BROKER 2024

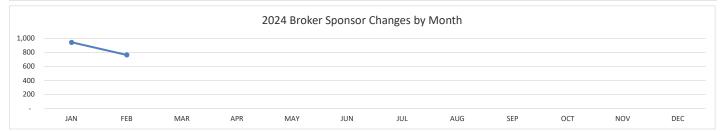
	JAN	/ k	MAR	APPR	MAT	JUPA	JUL	Mic	SEP	/ oc ¹	MON	/ dec	
INITIAL LIC.	345	349											
RENEWALS	38	88,410											
SPONSOR CHG.	945												
2024 TOTAL ACTIVE	59,948	60,258											

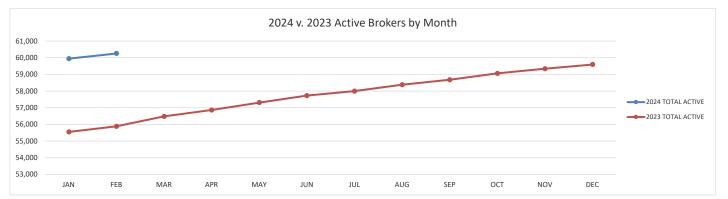
BROKER 2023

	JATA	/ &	MAR	N. P. P.	MAT	MIL	Jul .	MC	gi?	/ o ^ć	MON	\ \&\ \
INITIAL LIC.	332	330	529	291	408	449	290	413	313	348	308	268
RENEWALS	63	94	92	68	65	38	39	28	26	27	33	19
SPONSOR CHG.	1,093	1,083	1,035	759	1,016	633	612	673	697	855	793	808
2023 TOTAL ACTIVE	55,551	55,885	56,478	56,866	57,311	57,725	57,999	58,383	58,682	59,061	59,344	59,595









RESIDENTIAL LEASING AGENT 2024

	JAŽ		MAR	NO.	MAY	JIP	\ \psi_{\text{lift}}	MIC	, gg	∕ o ^{ct}	MON	1 Office	$\overline{/}$
INITIAL LIC.	59	55											
RENEWALS	4	13											
SPONSOR CHG.	25	32											
2024 TOTAL ACTIVE	3,425	3,483											

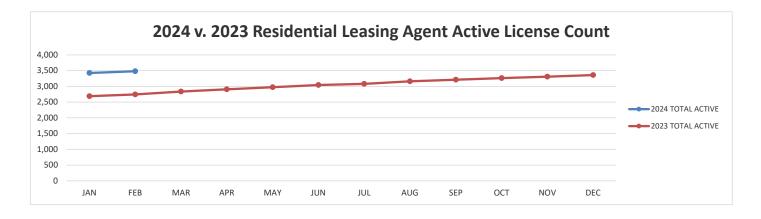
RESIDENTIAL LEASING AGENT 2023

	JAŽ		MAR	APP	MAY	JUN	JUL	MIC	\ 4 ² 2	/ oct	MON	SEC.
INITIAL LIC.	46	54	83	53	65	68	50	61	50	44	50	45
RENEWALS	24	15	18	13	16	14	11	14	10	8	5	6
SPONSOR CHG.	32	36	58	46	42	36	37	24	33	28	33	30
2023 TOTAL ACTIVE	2,686	2,744	2,833	2,906	2,975	3,043	3,081	3,161	3,212	3,262	3,306	3,360









	as of	1/31/2024	
	License Type	Active Licenses	Active Licenses
440	Licensed Auctioneer	236	237
441	Licensed Auctioneer	693	698
444	Licensed Auction Firm	183	186
445	Licensed Auction CE School	6	6
446	Licensed Auction CE Course	49	50
L	Totals		1,177
	Totalo	1,107	1,177
License prefix	License Type	Active Licenses	Active Licenses
553	Certified General Real Estate		
	Appraiser	1,341	1,353
	Licensed Appraiser Education Provider	22	22
556	Certified Residential Real Estate		
	Appraiser	1,692	1,700
	Associate Real Estate Trainee	326	334
	Appraiser Appraisal Management Company		
	Temporary Practice Real Estate	132	135
	Appraiser	31	29
	Licensed Appraiser Pre-Lic Course	128	128
575	Licensed Appraiser CE Course	488	500
<u>.</u>	Totals		4,201
		.,255	.,
		Active	Active
License prefix	License Type	Licenses	Licenses
	LICENSED COMMUNITY		
	ASSOCIATION MANAGER	1,779	1,809
	Community Association		
	Managment Firm	144	149
	Totals	1,923	1,958
License prefix	License Type	Active	Active
		Licenses	Licenses
	Licensed Home Inspector	1,717	1,736
	Licensed Home Inspector Entity	183	183
	Licensed Home Inspector Education Provider	25	25
	Licensed Home Inspector Pre-		
1	License Course	25	25
454	Licensed Home Inspector CE	4 40	4-4
454	Licensed Home Inspector CE Course Totals	149 2,099	154 2,123

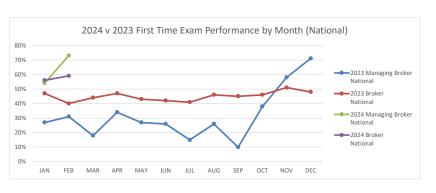
Total Licenses	9,349	9,459

2024 Real Estate Examination Pass Rates

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2024 M	First Time	54%	73%	Ì	<u> </u>	Ì		i i				,	
2024 Managing Broker	First Time Takers	19	32										
National	Repeat	58%	57%										
National	Repeat Takers	19	21										
2024 Managing	First Time	88%	81%										
2024 Managing Broker	First Time Takers	21	22										
State	Repeat	100%	100%										
State	Repeat Takers	4	8										
Managing	First Time	67%	100%										
Broker	First Time Takers	4	4										
Reciprocity	Repeat	100%	0%										
Exam	Repeat Takers	2	0										
	First Time	56%	59%										
2024 Broker	First Time Takers	224	244										
National	Repeat	40%	34%										
	Repeat Takers	143	118										
	First Time	61%	60%										
2024 Broker	First Time Takers	159	184										
State	Repeat	48%	50%										
	Repeat Takers	110	117										
Broker	First Time	83%	76%										
Reciprocity	First Time Takers	25	25										
Exam	Repeat	57%	67%										
Exam	Repeat Takers	4	4										
	First Time	62%	52%										
Leasing Agent	First Time Takers	40	46										
National	Repeat	42%	60%										
	Repeat Takers	21	38										
RE Instructors National	First Time	67%	0%										
	First Time Takers	2	0										
	Repeat	0%	100%										
	Repeat Takers	0	1										
RE Instructors State	First Time	100%	0%										
	First Time Takers	1	0										
	Repeat	0%	0%										
	Repeat Takers	0	0										

2023 Real Estate Examination Pass Rates

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2023 Managing	First Time	27%	31%	18%	34%	27%	26%	15%	26%	10%	38%	58%	71%
Broker	First Time Takers	37	32	40	35	43	31	27	34	29	26	25	34
National	Repeat	28%	23%	27%	26%	33%	35%	33%	23%	31%	54%	50%	35%
National	Repeat Takers	47	40	56	46	43	52	36	52	48	46	30	34
2023 Managing	First Time	82%	79%	68%	85%	86%	85%	76%	74%	75%	86%	73%	86%
2023 Managing Broker	First Time Takers	22	19	25	20	22	13	17	19	16	14	11	22
State	Repeat	50%	64%	70%	100%	100%	90%	80%	82%	50%	55%	86%	71%
State	Repeat Takers	6	11	10	6	2	10	5	11	4	11	7	7
Managing	First Time	57%	100%	94%	55%	83%	100%	70%	57%	75%	100%	100%	25%
Broker	First Time Takers	7	3	16	11	6	3	10	7	8	2	2	4
Reciprocity	Repeat	0%	0%	50%	0%	50%	0%	100%	50%	100%	0%	50%	0%
Exam	Repeat Takers	0	0	2	2	2	0	1	2	1	0	2	2
	First Time	47%	40%	44%	47%	43%	42%	41%	46%	45%	46%	51%	48%
2023 Broker	First Time Takers	522	502	581	573	582	524	464	486	430	413	383	398
National	Repeat	32%	29%	33%	30%	30%	29%	31%	29%	31%	38%	41%	35%
	Repeat Takers	388	491	580	555	520	536	481	487	436	447	403	392
	First Time	60%	55%	57%	56%	58%	53%	54%	59%	57%	59%	58%	55%
2023 Broker	First Time Takers	361	351	426	374	391	344	280	317	275	248	255	271
State	Repeat	47%	43%	47%	52%	45%	41%	47%	47%	47%	50%	48%	49%
	Repeat Takers	223	271	285	292	271	286	251	249	244	269	223	231
Broker	First Time	81%	74%	63%	75%	71%	79%	72%	71%	75%	75%	48%	65%
	First Time Takers	31	27	41	36	28	29	39	28	32	19	21	20
Reciprocity	Repeat	19%	38%	50%	75%	80%	44%	50%	50%	63%	47%	42%	67%
Exam	Repeat Takers	16	8	10	16	5	9	8	14	8	15	12	3
	First Time	48%	58%	50%	56%	56%	65%	49%	50%	47%	53%	50%	62%
Leasing Agent	First Time Takers	60	76	102	78	73	94	72	74	59	64	74	60
National	Repeat	26%	60%	47%	44%	43%	36%	52%	43%	58%	44%	44%	35%
	Repeat Takers	61	55	62	54	57	47	50	63	38	52	57	46
RE Instructors National	First Time	40%	25%	29%	100%	33%	0%	25%	100%	40%	60%	50%	0%
	First Time Takers	5	4	7	1	3	2	8	1	5	5	3	0
	Repeat	50%	50%	33%	60%	100%	0%	29%	0%	33%	33%	60%	100%
	Repeat Takers	5	2	9	5	1	0	7	3	3	9	5	1
	First Time	67%	75%	83%	100%	0%	100%	100%	100%	67%	80%	100%	0%
RE Instructors	First Time Takers	3	4	6	1	2	1	3	1	3	5	3	0
State	Repeat	0%	100%	0%	0%	0%	50%	0%	50%	0%	33%	0%	0%
	Repeat Takers	0	1	0	0	0	2	0	2	0	3	2	0



DRE Education's Pipeline

2024	(512) Pre-License Instructors Licensed	(513) Pre-License Courses Licensed	(563) CE Instructors Licensed	(564) CE Courses Licensed	(515) Education Providers Licensed	Total # of Licenses Issued	# in Process	
January	4	2	9	8	0	23	10	
February	2	5	3	5	0	15	18	
March						0		
April						0		
May						0		
June						0		
July						0		
August						0		
September						0		
October						0		
November						0		
December						0		
YTD Total	6	7	12	13	0	38		
Total Active Licenses	262	473	145	607	66	Nate Chandler		

February 2024 Complaint Report

Column1	New RE Complaints	New RE Complaints Assigned To Investigations	Complaints Closed At Intake Review	RE Matters Closed At CCR
January	38	11	18	9
February	65	32	27	6
March				
April				
May				
June				
July				
August				
September				
October				
November				
December				
Total	103	43	45	15

MONTHLY EXAMINATIONS REPORT READ Board – MARCH MARCH 14, 2024

Licensees that have not yet had an examination in the Chicago Area region are continuing to be assigned to the non-Chicago Area Region examiners. In the effort to accelerate the number of examinations to be conducted, *Brokerage Verification Reports* are being emailed to these licensees. The *BVR* report allows the examiner to assess the level of activity of the licensee then complete the examination process by email or schedule an on-site examination. The total number of initial examinations closed in <u>February</u> was 38 files.

INITIAL EXAMINATIONS COMPLETED

RESOLUTION TYPE: BROKERAGE VERIFICATION REPORT - NOT PRACTICING

TOTAL COMPLETED: 22

An examination conducted by mail and the licensee has not performed licensed real estate activity within the past three years.

RESOLUTION TYPE: BROKERAGE VERIFICATION REPORT - PRACTICING

TOTAL COMPLETED: 14

An examination conducted by mail and the licensee has performed licensed real estate activity within the past three years.

RESOLUTION TYPE: INSPECTED - NOT PRACTICING

TOTAL COMPLETED: 0

An on-site examination has been conducted and the licensee has not performed licensed real estate activity within the past three years.

RESOLUTION TYPE: INSPECTED - PRACTICING

TOTAL COMPLETED: 0

An on-site examination has been conducted and the licensee has performed licensed real estate activity within the past three years.

RESOLUTION TYPE: NOT INSPECTED

TOTAL CLOSED: 2

This category is comprised of licensees not requiring a complete examination. This includes licensees that are out-of-state residents, deceased licensees, companies that are out of business (or license status has become "inactive") or change of sponsorship.

RESOLUTION TYPE: REFERRED TO SUPERVISOR

TOTAL CLOSED: 0

This category is comprised of licensees that have either not responded to a *Brokerage Verification Report* after two attempts from the examiner or has failed to appear for the scheduled on-site examination after two attempts.

RESOLUTION TYPE: SUPERVISOR REFERRAL TO PROSECUTION

TOTAL CLOSED: 0

This category is comprised of licensees that have not responded to a *Brokerage Verification Report* after three attempts from the supervisor. In these instances, the licensee has either failed to notify IDFPR of their correct address or failed to respond.

FOLLOW-UP EXAMINATIONS COMPLETED BY EXAMINER

Initial examinations conducted wherein violations have been found are required to show compliance. Completed in December:

RESOLUTION TYPE: IN COMPLIANCE

TOTAL COMPLETED: 7

RESOLUTION TYPE: ACKNOWLEDGEMENT PAGE ONLY

TOTAL COMPLETED: 1

EXAMINATIONS REFERRED TO SUPERVISOR - CLOSED

Licensees with remaining issues after an initial examination and follow-up or licensees that are unresponsive are referred to supervisor for review and further action. Completed in September:

RESOLUTION TYPE: ISSUES RESOLVED

TOTAL COMPLETED: 0

RESOLUTION TYPE: REFERRED TO SUPERVISOR

TOTAL COMPLETED: 1

RESOLUTION TYPE: DISCIPLINARY ACTION ON LICENSE

TOTAL COMPLETED: 0

RESOLUTION TYPE: Miscellaneous

TOTAL COMPLETED: 0

RESOLUTION TYPE: Returned to Examiner w/ Instruction:

TOTAL COMPLETED: 0

RESOLUTION TYPE: Referred to Prosecutions:

TOTAL COMPLETED: 0

February 2024 Investigations Report

Column1	Pending/Op en RE Cases		RE Cases 2 months or less		RE Cases Over 6 months	RE Cases over 9 months	RE Cases over 12 months	RE Cases Over 24 months	New Assigned to Investigations RE Cases Received	RE Cases Referred to Pros	RE Cases Closed
January	640	10	27	67	76	68	228	174	25	3	10
February	651	22	30	67	78	65	212	199	22	1	10
March											
April											
May											
June											
July											
August											
September											
October											
November											
December											
Total									47	4	20

February 2024 Prosecutions Report

Column1	Pending/Open RE Cases	RE cases 2 months or less	RE Cases over 3 months	RE Cases over 6 months	RE Cases Over 9 months	RE Cases Over 12 months	over 24	New RE Cases Rec'd		Informal Conferences held	Formal Hearings held	RE Cases Closed	CLOSED: Admin	_	Closed: Order	Consent	CLOSED: Non-Disc Order	CLOSED: Income Tax	Motion of Rehearing Filed
January	84	24	19	21	8	8	4	15	12	0	0	16	2	4	2	3	1	3	1
February	80	24	18	12	14	8	4	15	2	0	1	19	5	0	3	6	1	4	0
March												0							
April												0							
May												0							
June												0							
July												0							
August												0							
September												0							
October												0							
November												0							
December												0							
Total								30	14	0	1	35	7	4	5	9	2	7	1
												0							