



Division of Real Estate

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JB PRITZKER	MARIO TRETO, JR.	LAURIE MURPHY
Governor	Secretary	Director

## Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

# **Open Minutes**

Date:	May 14, 2024
Call to Order:	10:00 a.m. – Gail Lissner - Chairperson
Location:	Illinois Department of Financial and Professional Regulation "IDFPR" /Division of Real Estate "DRE" 555 West Monroe Street, 5 <sup>th</sup> Floor, Conference Room 5C5 Chicago, Illinois 60661 And Via Interactive Video Conference at IDFPR 320 West Washington Street, 3 <sup>rd</sup> Floor, Conference Room 376 Springfield, Illinois 62786
Board Members Present:	Douglas Anderson, Sara Chambers, Gail Lissner, Patricia McGarr, Jonathan Michie, Faiq Mihlar, Mike Morris, Ken Mrozek, Brian Weaver (Non-Voting)
Board Member Present via WebEx:	Christopher Posey
Board Members Not Present:	Cecelia Marlow
Staff Members Present:	Adrienne Levatino – Associate General Counsel, Nathaniel Chandler - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Merle Shearer – Chief of Prosecutions, Hector Rodriguez – Chief of Investigations, Jennifer Rossiter Moreno – Operations Manager, Mary Crocker – Division of Real Estate Licensing and Education, Deb Malinowski – Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	Jim Blaydes, Bill Ceaser, Melissa Cannata, Scott Dibiasio, Rich deVerdier, Herbert Meyer

ΤΟΡΙΟ	DISCUSSION	ACTION
Call to Order	Chairperson Gail Lissner opened the meeting. Attendance Taken: Douglas Anderson - present Sara Chambers - present Gail Lissner – present Patricia McGarr – present Jonathan Michie - present Jonathan Michie - present Ken Mrozek – present Christopher Posey – present via WebEx Gail Lissner informed the Board that Mike Morris is retiring from the Appraisal Board, and this is his last Board meeting Mike Morris thanked the Board, and the Board thanked him for his time and specialized service over the last several years. Mike Morris is an invaluable member of the Appraisal Board, and he will be missed. Adrienne Levatino explained the Director had to be out of town and had to miss the meeting, but the Director had Susan Sigourney present Mike Morris with a certification of appreciation and a personal card.	The meeting was called to order at 10:00 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the April 9, 2024, Appraisal Board meetings.	A motion was made by McGarr and seconded by Mrozek to approve the Open Minutes as presented from the April 9, 2024, Appraisal Board meeting. The motion carried.
Public Comments	Members of the public introduced themselves. Herbert Meyer thanked Mike Morris for being an excellent boss when he worked for Mike Morris.	
Licensing and Education Report	The Licensing Report for activity conducted in April 2024 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes.	

	Nathaniel Chandler informed the Board that the AMC annual report notices were sent out to the AMCs on May 1 <sup>st</sup> . Nathaniel Chandler noted the deadline for the AMCs to file their reports through the online portal is June 30, 2024. Nathaniel Chandler explained that the Department sent a second CE audit deficiency letter targeted to the licensees that have not responded to their first CE audit letter. Nathaniel Chandler informed the Board there is a total of 226 licensees who have not responded to the deficiency letters. Mary Crocker reported that since the last Board meeting, the following have been approved: 10 Education Courses 4 log audits 1 Out of State CE request No Non-Student Activity 4 Endorsement Applications 4 Application Reviews	
Investigations Report	The Investigations Report through the month of April 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Prosecutions Report	The Prosecutions Report through the month of April 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Appraisal Education Course Approval		A motion was made by McGarr and seconded by Mrozek to recommend approval of the 10 Appraisal Education applications reviewed by the Board members and presented by Mary Crocker. The motion carried.
	Appraisal Courses reviewed and approved by Doug Anderson:	

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ASFMRA (QE & CE) General Appraiser Report Writing and Case Studies, QE – 30 hours and CE- 28 hours.
ASFMRA (CE) Appraising Ag Facilities: Poultry Seminar, 8 hours.
ASFMRA (QE & CE) Intro of Statistical Analysis for Appraisers, QE- 15 hours, and CE – 14 hours.
Appraisal Course reviewed and approved by Ken Mrozek:
ASFMRA (CE & QE) Income Approach for General Appraisers Part II, CE – 27 hours, QE – 30 hours.
Appraisal Courses reviewed and approved by Mike Morris:
ASFMRA (CE) Rural Sales Analysis & Verification, 8 hours.
ASFMRA (CE) Farm and Ranch Succession Estate and Continuity Planning, 8 hours.
Appraisal Course reviewed and approved by Patricia McGarr:
ASFMRA (CE) Principles of Permanent Planting Valuation, 8 hours.
Appraisal Course reviewed and approved by Christopher Posey:
ASFMRA(CE) Appraiser as an Expert Witness, 8 hours.
Appraisal Course reviewed and approved by Sara Chambers:
Appraiser eLearning (CE) Appraiser's Guide to the Highest & Best Use, 4 hours

	Appraisal Course reviewed and approved by Jonathan Michie:	
	McKissock (CE) & (QE) Navigating Essential Tools for Real Estate Appraisal LW, 4 hours.	
Formal Hearing Schedule	There were no formal hearings scheduled.	
Old Business	There was no Old Business to discuss.	
New Business	There was no New Business to discuss.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner – yes Patricia McGarr – yes Jonathan Michie - yes Faiq Mihlar - yes Mike Morris – yes Ken Mrozek – yes Christopher Posey - yes	A motion was made by McGarr and seconded by Michie to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:20 a.m. The motion carried by roll call vote.
Closed Session:	The closed minutes from the April 9, 2024, meeting was reviewed by the Board.	
	There were no deliberations or pending enforcement actions for the Board to discuss.	
Motion to go into Open Session		A motion was made by Morris and seconded by Mihlar to go into Open Session at 10:27 a.m. The motion carried.
Approval of April 9, 2024, Closed Minutes		A motion was made by McGarr and seconded by Mihlar to approve the Appraisal Board Closed Minutes from April 9, 2024. The motion carried.

Ratify Actions Taken in Closed Session		A motion was made by McGarr and seconded by Chambers to ratify the Board's actions taken in Closed Session. The motion carried.
Closed Minutes Remain Closed		A motion was made by Mrozek and seconded by McGarr that minutes of the Closed Sessions of the Appraisal Board remain closed. The motion carried.
Recommendations		
The Board signed one Finding of Fact, Conclusions of Law, and Recommendation to the Director	There were no one cases for deliberation.	
Orders	There were no Orders for the Board to review in Closed Session.	
	The Board received a report that reflected that there was 1 final action by the Director on a Consent Order previously signed by the Board. 2020-02867 David Randolph	
Adjournment	The next meeting is scheduled for June 11, 2024.	A motion was made by Morris and seconded by McGarr to adjourn the meeting at 10:29 a.m. The motion carried.

# Licensing Report

Prepared by Nathaniel Chandler

April 2024

START D END DAT	Board = APPRAISAL START DATE = 04/01/2024 END DATE = 04/30/2024												
Profession ProfessionDescription Sponsor_Chg Applications Initial_lic Transitions Renewals Active_Licenses													
553	Certified General Real Estate Appraiser	0	8	5	0	0	1,366						
555	Licensed Appraiser Education Provider	0	0	0	0	0	17						
556	Certified Residential Real Estate Appraiser	0	0	2	0	2	1,706						
557	Associate Real Estate Trainee Appraiser	1	4	3	0	2	340						
558	Appraisal Management Company	0	0	2	0	0	136						
572	Temporary Practice Real Estate Appraiser	0	5	4	0	0	36						
573	Licensed Appraiser Pre-Lic Course	0	3	1	0	0	101						
575	Licensed Appraiser CE Course	0	8	5	0	0	372						
	Totals	1	28	22	0	4	4,074						

#### Illinois Real Estate Appraiser Program

From: 4/1/2024 To: 4/30/2024

		Pass       N     %       3     75.00       0     0.00		Fail		Total
		N	%	N	%	Ν
Certified General Appraiser Examination	First Time	3	75.00	1	25.00	4
	Repeat	0	0.00	2	100.00	2
	Total	3	50.00	3	50.00	6
Certified Residential Appraiser Examination	First Time	1	50.00	1	50.00	2
	Repeat	0	0.00	2	100.00	2
	Total	1	25.00	3	75.00	4



## April 2024 Investigations Report

Column1		AP Cases 2 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	11	5	2	1	0	0	0	6	0	0
February	18	2	11	5	0	0	0	10	2	1
March	16	1	9	5	1	0	0	1	1	2
April	12	0	7	4	1	0	0	3	3	4
May										
June										
July										
August										
September										
October										
November										
December										
Total								20	6	7

### **APPRAISAL PROSECUTION REPORT 2024**

## April

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6	AP cases over 9 months	over 12	over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Motion for Rehearing filed
JANUARY	12	1	4	2	2	3	0	1	2	1	6	1	0	0	2	0	3	0	0
FEBRUARY	11	2	1	3	0	5	0	2	0	2	3	0	1	0	0	0	2	0	0
MARCH	10	4	0	3	0	3	0	0	0	2	3	0	1	0	0	2	0	0	0
APRIL	10	4	1	3	0	2	0	1	0	4	4	3	0	0	0	1	0	0	0
ΜΑΥ											0								
JUNE											0								
JULY											0								
AUGUST											0								
SEPTEMBER											0								
OCTOBER											0								
NOVEMBER											0								
DECEMBER											0								
TOTAL								4	2	9	16	4	2	0	2	3	5	0	0

NEW	CASES							RECEIVED		Apr
									petition for	
investigations	applicant	CE	applicant	tax	child	pettion	reopen	USPAP	restoration	TOTAL
	w/criminal		sister		support	for				
			discipline			hearing				
3	1	0	0	0	0	0	0	0	0	4