idfpr.illinois.gov

JB PRITZKERGovernor

MARIO TRETO, JR.
Secretary

LAURIE MURPHY
Director

Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

Open Minutes

gust 13, 2024
į

Call to Order: 9:59 a.m. – Jonathan Michie – Chairperson

Location: Illinois Department of Financial and

Professional Regulation "IDFPR" / Division of Real Estate

"DRE"

555 West Monroe Street, 5th Floor, Conference Room 5C5

Chicago, Illinois 60661

And

Via Interactive Video Conference at IDFPR

320 West Washington Street, 3rd Floor, Conference Room 376

Springfield, Illinois 62786

Board Members Present: Doug Anderson, Gail Lissner, Cecelia Marlow,

Jonathan Michie, Faiq Mihlar, Ken Mrozek, Christopher Posey,

Brian Weaver (Non-Voting)

Board Members Not Present: Patricia McGarr

Staff Members Present: Laurie Murphy – Director of the Division of Real Estate, Jeremy

Reed – Deputy Director of the Division of Real Estate, Adrienne Levatino – Associate General Counsel, Nathaniel Chandler -Chief of Licensing and Education, Brian Weaver – Appraisal Coordinator, Home Inspection and Auction, Merle Shearer – Chief of Prosecutions, James Farrelly – Staff Attorney, Jennifer

Rossiter Moreno – Operations Manager, Mary Crocker – Division of Real Estate Licensing and Education, Deb Malinowski – Board Liaison, Susan Sigourney – Appraisal

Board Liaison

Guests Present: Jim Blaydes, Melissa Cannata, Scott Dibiasio, Rich de Verdier

TOPIC	DISCUSSION	ACTION
Call to Order	Chairperson Jonathan Michie opened the meeting.	The meeting was called to order at 9:59 a.m.
	Attendance Taken: Douglas Anderson - present Gail Lissner - present Cecelia Marlow – present Jonathan Michie - present Faiq Mihlar – present Ken Mrozek – present Christopher Posey – present	
	Director, Laurie Murphy, congratulated Jonathan Michie and Christopher Posey on their election as Chairperson and Vice- Chairperson, respectively, of the Appraisal Board for the coming year.	
	Director Murphy also asked the Board if they would be interested in having Scott Reuter, Director of Valuations from Freddie Mac, attend a Board meeting to discuss trends in appraisal quality and updates in the modernization of the appraisal industry. The Board agreed to have Scott Reuter attend a meeting.	
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the July 9, 2024, Appraisal Board meetings.	A motion was made by Anderson and seconded by Mihlar to approve the Open Minutes as presented from the July 9, 2024, Appraisal Board meeting. The motion carried unanimously.
Public Comments	There were no public comments.	
Licensing and Education Report	The Licensing Report for activity conducted in July 2024 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes.	

	Mary Crocker reported that since the last Board meeting, the following have been approved: 2 Education Courses 0 log audits 0 Out of State CE request 0 Non-Student Activity 2 Endorsement Applications 2 Application Reviews	
Investigations Report	The Investigations Report through the month of July 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes. James Farrelly, Staff Attorney, provided the Investigations report to the Board.	
Prosecutions Report	The Prosecutions Report through the month of July 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Appraisal Education Course Approval		A motion was made by Lissner and seconded by Mrozek to recommend approval of the 2 Appraisal Education applications reviewed by the Board members and presented by Mary Crocker. The motion carried unanimously.
	Appraisal courses reviewed and approved by Douglas Anderson:	
	Appraiser eLearning (CE) 2024 Appraisal Summit Day 1, 7 hours	
	Appraiser eLearning (CE) 2024 Appraisal Summit Day 2, 7 hours	
Formal Hearing Schedule	There is a formal hearing scheduled for November 14, 2024.	
Old Business	Adrienne Levatino informed the Board that the Appraisal Rules are scheduled to be on the JCAR agenda on September 10, 2024.	

New Business	Brian Weaver informed the Board that the Department is starting to receive appraisal complaints involving property data collectors. There was discussion regarding this issue. Ken Mrozek asked if there are any updates on filling the available Appraisal Board member positions. Adrienne Levatino explained that the Department is working both on filling these vacant positions and reappointments. Jennifer Rossiter Moreno explained anyone may go to the Governor's website and complete a board member application or they may contact Jennifer Rossiter Moreno.	
Motion to go into Closed Session	Roll Call Vote Taken: Douglas Anderson - yes Gail Lissner - yes Cecelia Marlow - yes Jonathan Michie - yes Faiq Mihlar - yes Ken Mrozek – yes Christopher Posey – yes	A motion was made by Anderson and seconded by Mihlar to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:20 a.m. The motion carried by roll call vote.
Closed Session:	The closed minutes from the July 9, 2024, meeting was reviewed by the Board. There were no pending enforcement actions for the Board to consider.	
Motion to go into Open Session Approval of		A motion was made by Lissner and seconded by Mihlar to go into Open Session at 10:24 a.m. The motion carried unanimously. A motion was made by Mihlar and
July 9, 2024, Closed Minutes Closed Minutes		seconded by Anderson to approve the Appraisal Board Closed Minutes from July 9, 2024. The motion carried unanimously. A motion was made by Mrozek and
Remain Closed		seconded by Mihlar that minutes of

Recommendations	There were no cases for deliberation.	the Closed Sessions of the Appraisal Board remain closed. The motion carried unanimously.
The Board signed one Finding of Fact, Conclusions of Law, and Recommendation to the Director		
Orders	There were no Consent Orders for the Board to review in Closed Session.	
Adjournment	The next meeting is scheduled for September 10, 2024.	A motion was made by Anderson and seconded by Lissner to adjourn the meeting at 10:25 a.m. The motion carried.

Licensing Report

Prepared by Nathaniel Chandler

Filtered By

- Board = APPRAISAL
- START DATE = 07/01/2024
- END DATE = 07/31/2024

8/1/2024 at 12:17:08 PM

Profession	ProfessionDescription	Sponsor_Chg	Applications	Initial_lic	Transitions	Renewals	Active_Licenses
553	Certified General Real Estate Appraiser	0	5	3	0	0	1,383
555	Licensed Appraiser Education Provider	0	0	0	0	0	17
556	Certified Residential Real Estate Appraiser	0	1	0	0	0	1,709
557	Associate Real Estate Trainee Appraiser	6	5	3	0	1	348
558	Appraisal Management Company	0	1	0	0	0	135
572	Temporary Practice Real Estate Appraiser	0	4	2	0	0	29
573	Licensed Appraiser Pre-Lic Course	0	0	0	0	0	101
575	Licensed Appraiser CE Course	0	5	4	0	0	384
	Totals	6	21	12	0	1	4,106

Portion Statistics Cumulative Illinois Real Estate Appraiser Program

From: 7/1/2024 To: 7/31/2024

	Pa	ISS	Fa	all	Total
	N	%	N	%	N
First Time	1	100.00	0	0.00	1
Repeat	1	100.00	0	0.00	1
Total	2	100.00	0	0.00	2
First Time	0	0.00	0	0.00	0
Repeat	1	33.33	2	66.67	3
Total	1	33.33	2	66.67	3
	Repeat Total First Time Repeat	N First Time	First Time 1 100.00 Repeat 1 100.00 Total 2 100.00 First Time 0 0.00 Repeat 1 33.33	N	N % N % First Time 1 100.00 0 0.00 Repeat 1 100.00 0 0.00 Total 2 100.00 0 0.00 First Time 0 0.00 0 0.00 Repeat 1 33.33 2 66.67



July 2024 Investigations Report

								0 1		
Column1	Pending/Op en AP Cases	AP Cases 2 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	11	5	2	1	0	0	0	6	0	0
February	18	2	11	5	0	0	0	10	2	1
March	16	1	9	5	1	0	0	1	1	2
April	12	0	7	4	1	0	0	3	3	4
May	10	4	4	2	0	0	0	6	4	4
June	9	1	3	5	0	0	0	2	2	1
July	5	1	1	3	0	0	0	0	1	3
August										
September										
October										
November										
December										
Total								28	13	15

APPRAISAL PROSECUTION REPORT 2024

July

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6		over 12	over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Motion for Rehearing filed
JANUARY	12	1	4	2	2	3	0	1	2	1	6	1	0	0	2	0	3	0	0
FEBRUARY	11	2	1	3	0	5	0	2	0	2	3	0	1	0	0	0	2	0	0
MARCH	10	4	0	3	0	3	0	0	0	2	3	0	1	0	0	2	0	0	0
APRIL	10	4	1	3	0	2	0	1	0	4	4	3	0	0	0	1	0	0	0
MAY	13	9	1	2	0	1	0	1	1	5	2	0	0	0	0	1	0	0	1
JUNE	11	7	2	0	1	1	0	0	0	2	4	0	0	0	0	2	2	0	0
JULY	12	4	5	1	1	1	0	0	0	3	2	0	0	0	1	0	0	1	0
AUGUST											0								
SEPTEMBER											0								
OCTOBER											0								
NOVEMBER											0								
DECEMBER								·			0								
TOTAL								5	3	19	24	4	2	0	3	6	7	1	1

NEW	CASES							RECEIVED		July
investigations	applicant w/criminal	CE	applicant sister discipline	tax	child support	pettion for hearing	reopen	USPAP	petition for restoration	TOTAL
1	0	0	0	1	0	0	1	0	0	3