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JB PRITZKERMARIO TRETO, JR.LAURIE MURPHYGovernorSecretaryDirector

# Illinois Department of Financial & Professional Regulation, Division of Real Estate Community Association Manager Licensing and Disciplinary Board OPEN Minutes

Date: September 17, 2024

Call to Order: 11:04 a.m.

Location: IDFPR - Division of Real Estate

555 West Monroe Street, 5th Floor, Conference Room 5C5

Chicago, IL 60661

And

Via Interactive Video Conference at IDFPR

320 West Washington Street, 2<sup>nd</sup> Floor, Conference Room 258

Springfield, IL 62786

Board Members Present: Marla Jackson Chairperson – CAM Member

Brent Baccus, Vice Chairperson -Unit Owner

Louis Lutz – CAM Member

Stephanie Skelley- CAM Member

Sanina Ellison – Unit Owner

**Board Members Not Present:** 

Division Staff Present: Adrienne Levatino – Associate General Counsel

Hector Rodriguez – Chief of Audits and Investigations

Merle Shearer – Chief of Prosecutions

Jeremy Reed – Deputy Director of Real Estate

Nathaniel Chandler – Chief of Licensing and Education

Jennifer Rossiter Moreno – Operations Manager

Susan Sigourney - Board Liaison Debra Malinowski – Board Liason

Guest(s) Present: Matthew Green – Executive Director of the Community

Association Managers International Certification Board

(CAMICB)

Phoebe Neseth – Community Association Institute (CAI)

TOPIC	DISCUSSION	ACTION
Call to Order	Marla Jackson, Chairperson of the Community Association Manager Licensing and Disciplinary Board, opened the meeting.	The meeting was called to order at 11:04 a.m.
Approval of Open Minutes	The Board reviewed the Open Minutes from the March 19, 2024 Community Association Manager Licensing and Disciplinary Board meeting.	A motion was made by Skelley and seconded by Ellison to approve the Open Minutes as presented from the March 19, 2024 CAM Board meeting. Motion carried.
Public Comments	Matthew Green introduced himself. There were no public comments	
Licensing Report	The 2024 Licensing Report as of August 2024 was presented and distributed. A copy of the report is attached to and made a part of these minutes.  Nathaniel Chandler reported that the revision in the CAM Administrative Rules requires continuing education to be completed by CAM licenses starting with the 2025 renewal period. The Department posted, on its website, a CAM continuing education fact sheet available for licensees and the public outlining the continuing education requirements.  Nathaniel Chandler also reported that individuals or entities wanting to offer pre-license and/or continuing education courses will need to register as education sponsors and also register their pre-license and/or contining education couses with the Department. The forms that must be completed by CAM education sponsors, pre-license and continuing education courses are posted on the Department's website. The Department is accepting these applications.	
Complaints Report	The 2024 Complaints Report through the month of August was presented and distributed. A copy of the report is attached to and made a part of these minutes	
Investigations Report	The 2024 Investigations Report through the month of August was presented and distributed. A copy of the report is attached to and made a part of these minutes.	

TOPIC	DISCUSSION	ACTION
Prosecutions Report	The 2024 Prosecutions Report through the month of August was presented and distributed. A copy of the report is attached to and made a part of these minutes.	
Formal Hearing Schedule	There are no formal hearing scheduled at this time.	
Old Business	There was no Old Business discussed.	
New Business Chair and Vice Chair Elections	Chairperson Jackson opened the discussion for nominations for Chairperson and Vice-Chairperson of the CAM Board for fiscal year 2025.	A motion was made by Lutz and seconded by Skelley to re- elect Marla Jackson as
		Chairperson. Motion carried unanimously.  A motion was made by Lutz and seconded by Jackson to reelect Brent Baccus as Vice-Chairperson. Motion carried by roll call vote
Proposed 2025 CAM Schedule	Ms. Malinowski asked the Board Members to review the proposed 2025 CAM schedule to make sure that there are no conflicts. The Board Members recommended having the November CAM Board Meeting on November 19, 2025.	A motion was made by Lutz and seconded by Jackson to approve the proposed 2025 with changing the November CAM Board Meeting to November 19, 2025 CAM schedule.
Motion to go into Closed Session	Roll Call Vote taken: Brent Baccus, yes Sanina Ellison, yes Marla Jackson, yes	A motion was made by Skelley and seconded by Lutz to go into

TOPIC	DISCUSSION	ACTION
	Lou Lutz, yes Stephanie Skelley, yes	Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 11:17 a.m. Motion carried by roll call vote.
Closed Session	The Board reviewed the March 19, 2024 Closed Minutes	
	The Board deliberated on pending enforcement actions.	
Motion to go Into Open Session		A motion was made by Lutz and seconded by Skelley to go into Open Session at 11:45 a.m. Motion carried.
Approval of March 19, 2024 Closed Minutes		A motion was made by Skelley seconded by Lutz to amend the March 19, 2024 Closed Minutes to reflect the correct year. Motion carried.
		Motion made by Lutz and seconded by Skelley to approve the Board's actions in Closed Session. Motion carried
Recommendations	2 Cases were deliberated during Closed Session	
	IDFPR v. Carl Cox Case #2023-02075	The Board recommends a cease and desist, and imposition of a \$5,000 civil

TOPIC	DISCUSSION	ACTION
		penalty, upon
		Carl Cox
The Board signed 2 Findings of Facts, Conclusions of	IDFPR v. Michael Kennelly Case # 2022-06659	The Board accepted the Administrative Law Judge's recommendation to revoke the Respondent's license, and to impose a \$250,000 fine upon Michael Kennelly.  IDFPR v. Carl Cox Case #2023-02075
Law and Recommendations to the Director		IDFPR v. Michael Kennelly Case #2022- 06659  Motion made by Lutz seconded by
		Baccus to ratify the actions of Consumer Complaint Review (CCR). For March 19, 2024 CAM CCR-Marla Jackson recused herself from complaint: 2024-00214. For April 16, 2024
		CAM CCR – Marla Jackson recused herself from complaint 2024-02583; Lou Lutz recused

himself from complaint 2024-02714. For May 13, 2024 CAM CCR. Stephanic Skelly recused herself from complaints 2024-03988 and 2024-03988 and 2024-02997. For June 11, 2024 CAM CCR. Stephanie Skelley recused herself from complaints 2024-04936; Marla Jackson recused herself from complaints 2024-04936; Marla Jackson recused herself from complaints 2024-04453. For July 16, 2024-Stephanie Skelley recused herself from complaint 2024-04453. For July 16, 2024-Stephanie Skelley recused herself from complaint 2024-05183. For August 20, 2024 CAM CCR — Marla Jackson recused herself from complaint 2024-05183. For August 20, 2024 CAM CCR — Marla Jackson recused herself from complaint 2024-06589. Motion carried  Orders  No Consent and Non-Disciplinary Orders were reviewed and discussed in Closed Session.  The Board received a report that reflected that there were no final actions by the Director on Consent Orders previously	TOPIC	DISCUSSION	ACTION
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The Board received a report that reflected that there were no			Non-Disciplinary
			Orders.
		The Board received a report that reflected that there were no	
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signed by the Board.			
Closed Minutes Motion made by	Closed Minutes		Motion made by
remain closed.  Baccus, seconded			

TOPIC	DISCUSSION	ACTION
		by Sherwood that
		all Minutes of
		Closed Sessions
		of the CAM
		Board Meetings
		remain closed.
		Motion carried.
Adjournment		There being no
		further business
		to discuss, a
		motion was made
		by Skelley and
		seconded by
		Ellison to adjourn
		at
		11:47 a.m.
		Motion carried.

#### 2024 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
C A M individual	1777	1808	1840	1868	1893	1911	1930	1950				
CAM Mgmt Firms	144	149	154	160	165	168	170	172				
CAM Education Sponsor							1	2				
CAM CE course								3				
Total	1921	1957	1994	2028	2058	2079	2101	2127				

## 2023 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
C A M individual	1919	1950	1983	1998	2010	2045	2121	2175	2096	2113	1723	1742
CAM Mgmt Firms						17	59	98	118	126	134	137
Total						2062	2163	2214	2214	2239	1857	1879

### 2022 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
CAMs	1690	1723	1750	1770	1784	1804	1818	1837	1852	1867	1884	1902

#### 2021 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
C A M s	1962	1973	1990	1998	2010	2,027	2,040	2,066	2,078	2,097	2,106	1,676

#### 2020 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
CAMs	1800	1821	1839	1846	1859	1873	1895	1907	1917	1926	1938	1945

#### 2019 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
CAMs	1966	1974	1989	1998	2000	2032	2039	2043	2055	1739	1749	1777

#### 2018 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
CAMs	1749	1751	1770	1783	1803	1825	1853	1871	1894	1909	1925	1938

### 2017 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG (RENEWAL)	SEP	ост	NOV	DEC
CAMs	1,818	1,863	1,874	1,885	1,902	1,923	1,933	1,938	1966	1688	1698	1714

#### 2016 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
C A M s	1,584	1,629	1,651	1,668	1,687	1,718	1,720	1,754	1,775	1,784	1,806	1,811

### 2015 CAM LICENSE REPORT

MONTH	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG (RENEWAL)	SEP	ост	NOV	DEC
C A M s	1,684	1,697	1,714	1,723	1,735	1,758	1,774	1,782	1,779	1,503	1,563	1,580

#### August 2024 CAM Complaint Report

					•	
Column1	New CAM Complaints	New CAM Complaints Assigned To Investigations	Complaints Closed At Intake Review	Complaints Closed at CCR	Refer to Prosecutions	new CAM complaints not assigned
January	18	9	5	4		
February	25	16	7	2		
March	19	11	4	4		
April	26	14	7	5		
May	31	17	12	2		
June	23	10	5	8		
July	22	12	8	2		
August	27	16	6	5		
September						
October						
November	_				_	
December						
Total	191	105	54	32	0	0
						i

August 2024
Investigations Report

								0		
		CAM	CAM	CAM	CAM	CAM	CAM			
	Pending/Op	Cases 2	Cases	Cases	Cases	Cases	Cases	New Assigned to	CAM Cases	
	en CAM	months or	Over 2	Over 6	over 9	over 12	Over 24	· ·	Referred to	CAM Cases
Column1	Cases	less	months	months	months	months	months	Cases Received	Pros	Closed
January	230	9	34	37	22	66	62	9	2	4
February	236	17	33	35	23	67	61	16	2	8
March	231	5	33	40	19	70	64	2	3	4
April	247	14	32	46	21	65	69	25	3	6
May	254	30	31	44	21	64	64	16	3	6
June	264	14	42	41	27	65	75	11	0	1
July	266	11	41	42	30	67	75	12	2	8
August	265	18	37	38	31	69	72	16	7	10
September										
October										
November										
December										
Total					107	22	47			

#### **COMMUNITY ASSOCIATION MANAGER PROSECUTIONS REPORT AUGUST 2024**

		Pending		cases		cases	cases	cases										
	New	open	2 months		cases over	over 9	over 12	over 24										
	Cases	cases	or less	months	6 months	months	months	months	Informal	Formal	CLOSED	CLOSED	CLOSED	CLOSED	CLOSED:	CLOSED:	IL	
									Conferences	Complanints		ADMIN	ADMIN	FORMAL	CONSENT	NON-	INC	
										Filed			WARN	ORDER	ORDER	DISC	TAX	CHILD
													LETTER			ORDER		SUPPORT
JANUARY	2	21	3	7	2	4	1	4	0	1	3	1	0	0	2	0	0	0
FEBRUARY	2	20	4	7	1	3	1	4	0	2	3	3	0	0	0	0	0	0
MARCH	3	17	4	5	1	1	2	4	0	0	6	2	0	0	4	0	0	0
APRIL	3	18	6	3	2	0	3	4	0	1	2	0	1	0	1	0	0	0
MAY	4	18	9	1	2	0	3	3	0	0	4	0	0	1	3	0	0	0
JUNE	3	18	3	7	2	0	3	3	0	1	3	0	0	3	0	0	0	0
JULY	4	21	3	9	3	0	3	3	0	1	1	0	0	1	0	0	0	0
AUGUST	7	27	10	6	4	1	3	3	0	0	1	0	1	0	0	0	0	0
SEPTEMBER											0							
OCTOBER											0							
NOVEMBER											0							
DECEMBER											0							
TOTAL	28								0	6	23	6	2	5	10	0	0	0