



Division of Real Estate

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JB PRITZKER Governor	MARIO TRETO, JR.	LAURIE MURPHY Director
Governor	Secretary	Director

Illinois Department of Financial & Professional Regulation Division of Real Estate Real Estate Appraisal Administration and Disciplinary Board ("The Real Estate Appraisal Board")

Open Minutes

Date:	February 13, 2024
Call to Order:	10:00 a.m. – Gail Lissner - Chairperson
Location:	Illinois Department of Financial and Professional Regulation "IDFPR" /Division of Real Estate "DRE" 555 West Monroe Street, 5 th Floor, Conference Room 5C5 Chicago, Illinois 60661 And Via Interactive Video Conference at IDFPR 320 West Washington Street, 3 rd Floor, Conference Room 376 Springfield, Illinois 62786
Board Members Present:	Douglas Anderson, Sara Chambers, Gail Lissner, Patricia McGarr, Jonathan Michie, Faiq Mihlar, Mike Morris, Ken Mrozek, Christopher Posey, Brian Weaver (Non-Voting)
Board Members Absent:	Cecelia Marlow
Staff Members Present:	Adrienne Levatino – Associate General Counsel, Jeremy Reed – Deputy Director of the Division of Real Estate, Nathaniel Chandler - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Merle Shearer – Chief of Prosecutions, Hector Rodriguez – Chief of Investigations, Investigator, Jennifer Rossiter Moreno – Operations Manager, Mary Crocker – Appraisal Licensing and Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	Melissa Cannata, Scott DiBiasio, TJ McCarthy, Sara Walsh

ΤΟΡΙΟ	DISCUSSION	ACTION
Call to Order	Chairperson Gail Lissner opened the meeting. Attendance Taken: Douglas Anderson - present Sara Chambers - present Gail Lissner – present Patricia McGarr – present Faiq Mihlar – present Jonathan Michie - present Mike Morris – present Ken Mrozek – present Christopher Posey – present	The meeting was called to order at 10:00 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the December 12, 2023, and the January 9, 2024, Appraisal Board meetings.	A motion was made by McGarr and seconded by Posey to approve the Open Minutes as presented from the December 12, 2023, and the January 9, 2024, Appraisal Board meeting. The motion carried.
Public Comments	The members of the public introduced themselves. There were no comments.	
Licensing and Education Report	The Licensing Report for activity conducted in January 2024 was available in SharePoint for the Board to review. A copy of the report is attached to and made a part of these minutes. Nathaniel Chandler provided an update on the 2023 Appraisal continuing education (CE) audit. Mr. Chandler explained that the Director has indicated interest in emailing a second notice to the appraisers who have not responded to their first CE audit notice. Mary Crocker reported that since the last Board meeting, the following have been approved: 17 Education Courses 6 log audits 10 Out of State CE request 0 Non-Student Activity 13 Endorsement Applications	

	8 Application Reviews	
Investigations Report	The Investigations Report through the month of January 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Prosecutions Report	The Prosecutions Report through the month of January 2024 was available in SharePoint for the Board to review. A copy of this report is attached to and made a part of these minutes.	
Appraisal Education Course Approval	Appraisal Course reviewed and approved by Brian Weaver:	A motion was made by Posey and seconded by Michie to recommend approval of the 17 Appraisal Education applications reviewed by
	Aloft (CE) 2024-2025 7 Hour National USPAP Update Course	the Board members and presented by Mary Crocker. The motion carried.
	Appraisal Courses reviewed and approved by Mike Morris:	
	ASFMRA (QE) 2024 15- Hour National USPAP, 15 hours	
	ASFMRA (CE) Discounted Cash Flow Application & Analysis, 4 hours	
	ASFMRA (CE) Exploring Data Log & Click Forms Features & Tools, 4 hours	
	Appraisal Courses reviewed and approved by Sara Chambers:	
	American Society of Appraisers (CE) 2024- 2025 7 Hour National USPAP Update, 7 hours	
	Appraiser eLearning (CE) 2024 Appraiser's Conference & Trade Show Day 1, 7 hours	
	Appraiser eLearning (CE) 2024 Appraiser's Conference & Trade Show Day 2, 7 hours	
	Chicago Chapter of the Appraisal Institute (CE) Conditions of the Chicago Real Estate Market 2024, 7 hours	

Formal Hearing Schedule	There were no formal hearings scheduled.	
	The CE Shop (QE) Basic Appraisal Procedures - Asynchronous, 30 hours	
	The CE Shop (QE) Basic Appraisal Principles - Asynchronous, 30 hours	
	Appraisal Courses reviewed and approved by Ken Mrozek:	
	McKissock (CE) Introduction to Appraising Owner-Occupied Commercial Properties, Asynchronous	
	Appraisal Course reviewed and approved by Douglas Anderson:	
	McKissock (CE) 2024 15-Hour National USPAP Synchronous, 15 hours	
	Chicago Chapter (CE) Un Update to Cook County Real Estate Taxations, 2 hours	
	Appraisal Institute (CE) Valuation Bias the Invisible Fence of Racial Discrimination- Online, 15 hours	
	Appraisal Courses reviewed and approved by Jonathan Michie:	
	Appraisal Institute (QE) 2024 15-Hour USPAP Update Course, 15 hours	
	Appraisal Course reviewed and approved by Christopher Posey:	
	The CE Shop (CE) The Supervisor/Trainee Course AQB Portion - Online, 4 hours	
	The CE Shop (QE) 2024 15-Hour National USPAP Update Synchronous, 15 hours	

Old Business	There was no Old Business to discuss.	
New Business	Jennifer Rossiter Moreno reminded the Board that the Governor's office is emphasizing that Board members must complete their mandatory One Net training courses and especially Ethics Training, on or before March 15, 2024. Ms. Moreno instructed the Board to contact their board liaison if they have any issues with One Net.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner – yes Patricia McGarr - yes Jonathan Michie – yes Faiq Mihlar - yes Mike Morris – yes Ken Mrozek – yes Christopher Posey – yes	A motion was made by Posey and seconded by Mrozek to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:13 a.m. The motion carried by roll call vote.
Closed Session:	The December 12, 2023, closed minutes were reviewed by the Board. The Board deliberated on pending enforcement actions.	
Motion to go into Open Session		A motion was made by Posey and seconded by Mrozek to go into Open Session at 11:12 a.m. The motion carried.
Approval of December 12, 2023, Closed Minutes		A motion was made by McGarr and seconded by Anderson to approve the Appraisal Board Closed Minutes from December 12, 2023. The motion carried.
Ratify Actions Taken in Closed Session		A motion was made by Michie and seconded by Posey to ratify the Board's actions taken in Closed Session which includes Jonathan

Closed Minutes Remain Closed		Michie signing two Consent to Administrative Supervision Orders. The motion carried. A motion was made by Lissner and seconded by Posey that minutes of the Closed Sessions of the Appraisal Board remain closed. The motion carried.
Recommendations	There was one case for deliberation.	
The Board signed no Finding of Fact, Conclusions of Law, and Recommendations to the Director	IDFPR v. Cherron Phillips Case # 2023-01660	The Board deferred consideration of Case # 2023-01660 IDFPR v. Cherron Phillips, until the next meeting on March 12, 2024.
Orders	Two Consent to Administrative Supervision Orders were reviewed and discussed in Closed Session.	The Board concurred in two Consent to Administrative Supervision Orders.
Adjournment	The next meeting is scheduled for March 12, 2024.	A motion was made by Michie and seconded by McGarr to adjourn the meeting at 11:13 a.m. The motion carried.

Licensing Report

Prepared by Nathaniel Chandler

START D	APPRAISAL ATE = 02/01/2024 TE = 02/29/2024 24:29 AM												
Profession	Profession ProfessionDescription Sponsor_Chg Applications Initial_lic Transitions Renewals Active_Licenses												
553	Certified General Real Estate Appraiser	0	9	9	0	2	1,353						
555	Licensed Appraiser Education Provider	0	0	0	0	0	22						
556	Certified Residential Real Estate Appraiser	0	4	7	0	0	1,700						
557	Associate Real Estate Trainee Appraiser	0	8	11	0	2	334						
558	Appraisal Management Company	0	0	2	0	0	135						
572	Temporary Practice Real Estate Appraiser	0	7	5	0	0	29						
573	Licensed Appraiser Pre-Lic Course	0	1	0	0	0	128						
575	Licensed Appraiser CE Course	0	11	11	0	0	500						
	Totals	0	40	45	0	4	4,201						

Illinois Real Estate Appraiser Program

From: 2/1/2024 To: 2/29/2024

		Pas	s	Fail		Total
		N	%	Ν	%	Ν
Certified General Appraiser Examination	First Time	0	0.00	2	100.00	2
	Repeat	1	100.00	0	N %	1
	Total	1	33.33	N 2 0 2	66.67	3
Certified Residential Appraiser Examination	• First Time	1	100.00	0	0.00	1
	Repeat	1	50.00	1	% 100.00 0.00 66.67 0.00 50.00	2
	Total	2	66.67		33.33	3



February 2024 Investigations Report

Column1	Pending/Op en AP Cases	AP Cases 2 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	11	5	2	1	0	0	0	6	0	0
February	18	2	11	5	0	0	0	10	2	1
March										
April										
May										
June										
July										
August										
September										
October										
November										
December										
Total								16	2	1

APPRAISAL PROSECUTION REPORT 2024

February

	Pending /Open Cases	AP cases less than 2 months	AP cases over 3 months	over 6		over 12	over 24	Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Motion for Rehearing filed
JANUARY	12	1	4	2	2	3	0	1	2	1	6	1	0	0	2	0	3	0	0
FEBRUARY	11	2	1	3	0	5	0	2	0	2	3	0	1	0	0	0	2	0	0
MARCH											0								
APRIL											0								
MAY											0								
JUNE											0								
JULY											0								
AUGUST											0								
SEPTEMBER											0								
OCTOBER											0								
NOVEMBER											0								
DECEMBER											0								
TOTAL								3	2	3	9	1	1	0	2	0	5	0	0

NEW	CASES							RECEIVED		Feb
investigations	applicant w/criminal	CE	applicant sister discipline	tax	child support	pettion for hearing	reopen	USPAP	petition for restoration	TOTAL
2	0	0	0	0	0	0	0	0	0	2