



Division of Real Estate

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| JB PRITZKER | MARIO TRETO, JR. | LAURIE MURPHY |
|-------------|------------------|---------------|
| Governor | Secretary | Director |
| | | |

Illinois Department of Financial & Professional Regulation, Division of Real Estate Community Association Manager Licensing and Disciplinary Board OPEN Minutes

| Date: | January 21, 2025 |
|-------------------------|---|
| Call to Order: | 11:05 a.m. |
| Location: | IDFPR - Division of Real Estate 555 West Monroe Street, 5 th Floor, Conference Room 5C5 Chicago, IL 60661 And Via Interactive Video Conference at IDFPR 320 West Washington Street, 2 nd Floor, Conference Room 258 Springfield, IL 62786 |
| Board Members Present: | Marla Jackson Chairperson – CAM Member Brent Baccus, Vice Chairperson -Unit Owner Louis Lutz – CAM Member Stephanie Skelley- CAM Member |
| Division Staff Present: | Adrienne Levatino – Associate General Counsel Jeremy Reed – Deputy Director of Real Estate Hector Rodriguez – Chief of Investigations Merle Shearer – Chief of Prosecutions Nathaniel Chandler – Chief of Licensing and Education Jennifer Rossiter Moreno – Real Estate Coordinator and Chief of Examinations, Asna Aliuddin – Staff Attorney Kim Prickett – Operations Manager Susan Sigourney - Board Liaison |
| Guest(s) Present: | Phoebe Neseth, Matt Green |

| TOPIC | DISCUSSION | ACTION |
|-----------------------------|--|---|
| Call to Order | Following a roll call to ascertain the presence of a quorum of members, Chairperson Marla Jackson called the meeting to order. | The meeting was called to order at 11:05 a.m. |
| Approval of Open Minutes | The Board reviewed the Open Minutes from the November 19, 2024, Community Association Manager Licensing and Disciplinary Board meeting. | A motion was made by Skelley and seconded by Lutz to approve the Open Minutes as presented from the November 19, 2024, CAM Board meeting. Motion carried unanimously. |
| Public Comments | There were no public comments. | |
| Licensing Report | The 2024 Licensing Report as of December 2024, was presented and distributed. A copy of the report is attached to and made a part of these minutes. Nathaniel Chandler reminded potential Community Association Manager ("CAM") education sponsors that the Division is now accepting applications for CAM Education Sponsors, Pre-License Courses, and Continuing Education (CE) Courses. CAM licensees are required to complete pre- license and continuing education requirements to obtain and maintain licensure with IDFPR. Beginning with the renewal period ending August 31, 2025, each Community Association Manager must complete 12 credit hours of CE for each renewal period, including a one-hour course in Sexual Harassment Prevention Training ("SHPT"). The link for licensed CAM Education Sponsors is as follows: <u>cam-sponsor-and-course-chart.xlsx</u> Chairperson Jackson asked how many course applications had been received by the Department for approval. Mr. Chandler responded that there has been many education sponsor and CE course applications received since the last CAM Board meeting. Chairperson Jackson inquired about the length of time involved in approving an education sponsor or course application. Mr. Chandler stated that approval for an | |

| TOPIC | DISCUSSION | ACTION |
|----------------------------|--|--------|
| | education sponsor license may only take a week to process if there are no deficiencies with the application. | |
| | Chairperson Jackson also asked if a licensee completes a Sexual Harassment Prevention Training course given by the city or county, would that course fulfill the SHPT requirement for renewal of a CAM license. Mr. Chandler explained that all Sexual Harassment Prevention Training courses that have been taken through a government body will fulfill the requirement for the CAM renewal. | |
| | Louis Lutz asked about the application process to become an education sponsor. Mr. Chandler explained the education sponsor may send the sponsor application and the course applications at the same time for review and approval to the Division of Real Estate. | |
| | Jeremy Reed explained that a SHPT course taken through our agency will meet the SHPT requirements. | |
| Complaints Report | The 2024 Complaints Report through the month of December was presented and distributed. A copy of the report is attached to and made a part of these minutes | |
| Investigations Report | The 2024 Investigations Report through the month of December was presented and distributed. A copy of the report is attached to and made a part of these minutes. | |
| Prosecutions Report | The 2024 Prosecutions Report through the month of December was presented and distributed. A copy of the report is attached to and made a part of these minutes.Merle Shearer introduced the new Prosecutions Unit | |
| Formal Hearing Schedule | attorney, Asna Aliuddin. There are no formal hearings scheduled at this time. | |
| Old Business | There was no Old Business discussed. | |
| New Business | Jennifer Rossiter Moreno, Real Estate Coordinator, explained that the 2025 Mandatory training courses are available on OneNet. Board members should complete the five required courses prior to March 31, 2025. Here is a list | |

| TOPIC | DISCUSSION | ACTION |
|-------------------------------------|---|---|
| | of the courses that all Board members are required to complete: Ethics Training Program for State Employees and Appointees 2025 Harassment and Discrimination Prevention Training 2025 Security Awareness 2025 Diversity, Equity, Inclusion and Accessibility Training 2025 LGBTQIA+ Equity and Inclusion 2025 The training modules require, on average, 30 to 60 minutes to complete. Completing training is required by law and a condition of employment/board service. After the Board members have completed their five courses, they must email copies of the completion certificates to Susan Sigourney, the Board liaison, at susan.sigourney@illinois.gov. | |
| Motion to go into Closed Session | Roll Call Vote taken: Brent Baccus, yes Marla Jackson, yes Lou Lutz, yes Stephanie Skelley, yes | A motion was made by Skelley and seconded by Lutz to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 11:21 a.m. Motion carried unanimously by roll call vote. |
| Closed Session | The Board reviewed the November 19, 2024, Closed Minutes The Board deliberated on pending disciplinary actions. | |
| Motion to go Into Open Session | | A motion was made by Baccus and seconded by Lutz to go into Open Session at 11:35 a.m. Motion carried unanimously. |

| TOPIC | DISCUSSION | ACTION |
|--|---|--|
| Approval of November 19, 2024, Closed Minutes | | A motion was made by Lutz seconded by Baccus to approve the Closed Minutes from the November 19, 2024, CAM Board meeting. Motion carried unanimously. |
| Ratify Actions Taken in Closed Session. | | Motion made by Baccus and seconded by Skelley to approve the Board's actions in Closed Session which includes ratifying the actions of Consumer Complaint Review (CCR). For November 19, 2024, CAM CCR – there were no recusals. For December 17, 2024, CAM CCR- there were no recusals. Motion carried. |
| Orders | There was 1 Consent Order reviewed and discussed in Closed Session. | The Board signed 1 Consent Order. |
| | The Board received a report reflecting that there was one final action by the Director on Consent Orders previously signed by the Board: Case# 2022-07878 David M. Kress | |

| TOPIC | DISCUSSION | ACTION |
|----------------|------------|---------------------|
| Closed Minutes | | Motion made by |
| remain closed. | | Lutz, seconded by |
| | | Skelley that all |
| | | Minutes of Closed |
| | | Sessions of the |
| | | CAM Board |
| | | Meetings remain |
| | | closed. Motion |
| | | carried |
| | | unanimously. |
| | | |
| Adjournment | | There being no |
| | | further business to |
| | | discuss, a motion |
| | | was made by Lutz |
| | | and seconded by |
| | | Skelley to adjourn |
| | | at 11:35 a.m. |
| | | Motion carried |
| | | unanimously. |

2024 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|-----------------------------|------|------|------|------|------|------|------|------|------|------|------|------|
| C A M individual | 1777 | 1808 | 1840 | 1868 | 1893 | 1911 | 1930 | 1950 | 1970 | 2001 | 2018 | 2031 |
| CAM Mgmt Firms | 144 | 149 | 154 | 160 | 165 | 168 | 170 | 172 | 173 | 175 | 177 | 178 |
| CAM Education Sponsor | | | | | | | 1 | 2 | 2 | 4 | 7 | 9 |
| CAM CE course | | | | | | | | 3 | 11 | 14 | 16 | 20 |
| CAM Pre-Lic Course | | | | | | | | | | | 1 | 3 |
| Total | 1921 | 1957 | 1994 | 2028 | 2058 | 2079 | 2101 | 2127 | 2156 | 2194 | 2219 | 2241 |

2023 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|---------------------|------|------|------|------|------|------|------|------|------|------|------|------|
| C A M individual | 1919 | 1950 | 1983 | 1998 | 2010 | 2045 | 2121 | 2175 | 2096 | 2113 | 1723 | 1742 |
| CAM Mgmt Firms | | | | | | 17 | 59 | 98 | 118 | 126 | 134 | 137 |
| Total | | | | | | 2062 | 2163 | 2214 | 2214 | 2239 | 1857 | 1879 |

2022 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|-------|------|------|------|------|------|------|------|------|------|------|------|------|
| CAMS | 1690 | 1723 | 1750 | 1770 | 1784 | 1804 | 1818 | 1837 | 1852 | 1867 | 1884 | 1902 |

2021 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|-------|------|------|------|------|------|-------|-------|-------|-------|-------|-------|-------|
| CAMS | 1962 | 1973 | 1990 | 1998 | 2010 | 2,027 | 2,040 | 2,066 | 2,078 | 2,097 | 2,106 | 1,676 |

2020 CAM LICENSE REPORT

| MON | ітн | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|-----|-----|------|------|------|------|------|------|------|------|------|------|------|------|
| CA | Mis | 1800 | 1821 | 1839 | 1846 | 1859 | 1873 | 1895 | 1907 | 1917 | 1926 | 1938 | 1945 |

2019 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ОСТ | NOV | DEC |
|-------|------|------|------|------|------|------|------|------|------|------|------|------|
| CAMS | 1966 | 1974 | 1989 | 1998 | 2000 | 2032 | 2039 | 2043 | 2055 | 1739 | 1749 | 1777 |

2018 CAM LICENSE REPORT

| CAMS | 1749 1751 | 1770 | 1783 | 1803 | 1825 | 1853 | 1871 | 1894 | 1909 | 1925 | 1938 |
|------|-----------|------|------|------|------|------|------|------|------|------|------|
|------|-----------|------|------|------|------|------|------|------|------|------|------|

2017 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG (RENEWAL) | SEP | ост | NOV | DEC |
|-------|-------|-------|-------|-------|-------|-------|-------|------------------|------|------|------|------|
| CAMS | 1,818 | 1,863 | 1,874 | 1,885 | 1,902 | 1,923 | 1,933 | 1,938 | 1966 | 1688 | 1698 | 1714 |

2016 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | ост | NOV | DEC |
|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| CAMS | 1,584 | 1,629 | 1,651 | 1,668 | 1,687 | 1,718 | 1,720 | 1,754 | 1,775 | 1,784 | 1,806 | 1,811 |

2015 CAM LICENSE REPORT

| MONTH | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG (RENEWAL) | SEP | ОСТ | NOV | DEC |
|-------|-------|-------|-------|-------|-------|-------|-------|------------------|-------|-------|-------|-------|
| CAMS | 1,684 | 1,697 | 1,714 | 1,723 | 1,735 | 1,758 | 1,774 | 1,782 | 1,779 | 1,503 | 1,563 | 1,580 |

January 2025 CAM Complaint Report

| Column1 | New CAM Complaints | New CAM Complaints Assigned To Investigations | Complaints Closed At Intake Review | Complaints Closed at CCR | Refer to Prosecutions | new CAM complaints not assigned |
|-----------|-----------------------|---|---------------------------------------|-----------------------------|--------------------------|---------------------------------------|
| January | 18 | 9 | 5 | 4 | | |
| February | 25 | 16 | 7 | 2 | | |
| March | 19 | 11 | 4 | 4 | | |
| April | 26 | 14 | 7 | 5 | | |
| May | 31 | 17 | 12 | 2 | | |
| June | 23 | 10 | 5 | 8 | | |
| July | 22 | 12 | 8 | 2 | | |
| August | 27 | 16 | 6 | 5 | | |
| September | 17 | 11 | 5 | 1 | | |
| October | 22 | 14 | 5 | 3 | | |
| November | 17 | 7 | 8 | 2 | | |
| December | 24 | 7 | 14 | 3 | | |
| Total | 254 | 144 | 86 | 41 | 0 | 0 |

December 2024 Investigations Report

| Column1 | Pending/Op en CAM Cases | CAM Cases 2 months or less | CAM Cases Over 2 months | CAM Cases Over 6 months | CAM Cases over 9 months | CAM Cases over 12 months | CAM Cases Over 24 months | New Assigned to Investigations CAM Cases Received | CAM Cases Referred to Pros | CAM Cases Closed |
|-----------|-------------------------------|-------------------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------------------|-----------------------------------|---|----------------------------------|---------------------|
| January | 230 | 9 | 34 | 37 | 22 | 66 | 62 | 9 | 2 | 4 |
| February | 236 | 17 | 33 | 35 | 23 | 67 | 61 | 16 | 2 | 8 |
| March | 231 | 5 | 33 | 40 | 19 | 70 | 64 | 2 | 3 | 4 |
| April | 247 | 14 | 32 | 46 | 21 | 65 | 69 | 25 | 3 | 6 |
| May | 254 | 30 | 31 | 44 | 21 | 64 | 64 | 16 | 3 | 6 |
| June | 264 | 14 | 42 | 41 | 27 | 65 | 75 | 11 | 0 | 1 |
| July | 266 | 11 | 41 | 42 | 30 | 67 | 75 | 12 | 2 | 8 |
| August | 265 | 18 | 37 | 38 | 31 | 69 | 72 | 16 | 7 | 10 |
| September | 259 | 14 | 39 | 45 | 28 | 68 | 65 | 12 | 2 | 16 |
| October | 266 | 20 | 32 | 49 | 28 | 74 | 63 | 14 | 0 | 7 |
| November | 262 | 6 | 38 | 45 | 28 | 83 | 56 | 7 | 0 | 11 |
| December | 262 | 9 | 43 | 41 | 35 | 83 | 51 | 8 | 1 | 7 |
| Total | | | | | | | | 148 | 25 | 88 |
| | | | | | | | | | | |

COMMUNITY ASSOCIATION MANAGER PROSECUTIONS REPORT DECEMBER 2024

| | | Pending | | cases | | cases | cases | cases | | | | | | | | | | |
|-----------|-------|---------|----------|--------|------------|--------|---------|---------|-------------|------------|--------|--------|--------|--------|---------|---------|-----|---------|
| | New | open | 2 months | over 3 | cases over | over 9 | over 12 | over 24 | | | | | | | | | | |
| | Cases | cases | or less | months | 6 months | months | months | months | Informal | Formal | CLOSED | CLOSED | CLOSED | CLOSED | CLOSED: | CLOSED: | IL | |
| | | | | | | | | | Conferences | Complaints | | ADMIN | ADMIN | FORMAL | CONSENT | NON- | INC | |
| | | | | | | | | | | Filed | | | WARN | ORDER | ORDER | DISC | ТАХ | CHILD |
| | | | | | | | | | | | | | LETTER | | | ORDER | | SUPPORT |
| | | | | | | | | | | | | | | | | | | |
| JANUARY | 2 | 21 | 3 | 7 | 2 | 4 | 1 | 4 | 0 | 1 | 3 | 1 | 0 | 0 | 2 | 0 | 0 | 0 |
| FEBRUARY | 2 | 20 | 4 | 7 | 1 | 3 | 1 | 4 | 0 | 2 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 0 |
| MARCH | 3 | 17 | 4 | 5 | 1 | 1 | 2 | 4 | 0 | 0 | 6 | 2 | 0 | 0 | 4 | 0 | 0 | 0 |
| APRIL | 3 | 18 | 6 | 3 | 2 | 0 | 3 | 4 | 0 | 1 | 2 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| ΜΑΥ | 4 | 18 | 9 | 1 | 2 | 0 | 3 | 3 | 0 | 0 | 4 | 0 | 0 | 1 | 3 | 0 | 0 | 0 |
| JUNE | 3 | 18 | 3 | 7 | 2 | 0 | 3 | 3 | 0 | 1 | 3 | 0 | 0 | 3 | 0 | 0 | 0 | 0 |
| JULY | 4 | 21 | 3 | 9 | 3 | 0 | 3 | 3 | 0 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| AUGUST | 7 | 27 | 10 | 6 | 4 | 1 | 3 | 3 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| SEPTEMBER | 4 | 29 | 9 | 6 | 7 | 1 | 3 | 3 | 0 | 1 | 2 | 2 | 0 | 0 | 0 | 0 | 0 | 0 |
| OCTOBER | 0 | 27 | 2 | 9 | 10 | 0 | 3 | 3 | 0 | 2 | 2 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
| NOVEMBER | 1 | 25 | 1 | 11 | 7 | 1 | 2 | 3 | 0 | 0 | 3 | 1 | 0 | 0 | 1 | 1 | 0 | 0 |
| DECEMBER | 1 | 24 | 1 | 8 | 7 | 4 | 1 | 3 | 0 | 0 | 2 | 1 | 0 | 1 | 0 | 0 | 0 | 0 |
| TOTAL | 34 | | | | | | | | | 9 | 32 | 10 | 2 | 7 | 11 | 1 | 1 | 0 |