



# Illinois Department of Financial and Professional Regulation

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## Division of Professional Regulation

BRUCE RAUNER  
Governor

BRYAN A. SCHNEIDER  
Secretary  
  
JAY STEWART  
Director  
Division of Professional Regulation

### MEMORANDUM

To: Tax Return Preparation Task Force

Jay Stewart, Chairperson  
Stephen W. DeFilippis, Board Member  
Geoffrey Harlow, Board Member  
Andrew Jennison, Board Member  
Representative Natalie Manley, Board Member  
Senator John Mulroe, Board Member  
Michael R. Pieczonka, Board Member  
Michael Specha, Board Member

From: Martha Reggi, Associate General Counsel

Date: July 8, 2015

Re: Meeting – July 30, 2015

The Tax Return Preparation Task Force will convene a meeting at **10:00 a.m. CT on Thursday, July 30, 2015, in the Chicago office of the Department of Financial and Professional Regulation, Conference Room 9-171b&c.** Please notify me at your earliest convenience if you are not able to attend the meeting.

This meeting will be accessible to handicapped individuals in compliance with Executive Order #5 and pertinent state laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact me either by telephone or letter, at least five days prior to the meeting date.

## TAX RETURN PREPARATION TASK FORCE

### AGENDA

July 30, 2015

Chicago Office – 10:00 a.m.

I. Roll Call & Introductions

II. Approval of Previous Meeting Minutes

III. New Business

- Guest Doug Blackstone, Executive Director of the Maryland Board of Individual Tax Preparers
- Guest Richard Ernst, Deputy Commissioner of the Office of Professional Responsibility of the New York State Department of Taxation and Finance
- Guest Howard Moyes, Executive Director of the Oregon Board of Tax Preparers
- Guest Celeste Heritage, Administrator of the California Tax Education Council (CTEC)

IV. Old Business

- Analysis of Additional Task Force Guests

V. Adjournment