



Illinois Department of Financial and Professional Regulation

Division of Professional Regulation

BRUCE RAUNER
Governor

BRYAN A. SCHNEIDER
Secretary

JAY STEWART
Director
Division of Professional Regulation

MEMORANDUM

To: Tax Return Preparation Task Force

Jay Stewart, Chairperson
Stephen W. DeFilippis, Board Member
Geoffrey Harlow, Board Member
Andrew Jennison, Board Member
Representative Natalie Manley, Board Member
Senator John Mulroe, Board Member
Jim Nicholson, Board Member
Michael Specha, Board Member

From: Martha Reggi, Associate General Counsel

Date: August 20, 2015

Re: Meeting – September 23, 2015

The Tax Return Preparation Task Force will convene a meeting at **10:00 a.m. CT on Wednesday, September 23, 2015, in the Chicago office of the Department of Financial and Professional Regulation, Conference Room 9-171a.** Please notify me at your earliest convenience if you are not able to attend the meeting.

This meeting will be accessible to handicapped individuals in compliance with Executive Order #5 and pertinent state laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact me either by telephone or letter, at least five days prior to the meeting date.

TAX RETURN PREPARATION TASK FORCE

AGENDA

September 23, 2015
Thompson Center – 10:00 a.m. CT

I. Roll Call & Introductions

II. Approval of August 20, 2015 Meeting Minutes

III. New Business

- GAO
 - Guest James McTigue, GAO, Director of Strategic Issues
 - Guest Libby Mixon
- Guest Irwin Nadel, New Jersey Department of Treasury
- National Society of Accountants
 - Guest John Ams, EVP
 - Guest Curtis B. Lee, Administrative Chair for Right to Practice Committee
 - Guest Steve Hayworth, Indiana State Regulatory Oversight
- Center for Economic Progress
 - Guest Paul Harrison
 - Guest David Marzahl

IV. Old Business

- Witness List
- Upcoming Meetings
- Task Force Report

V. Adjournment